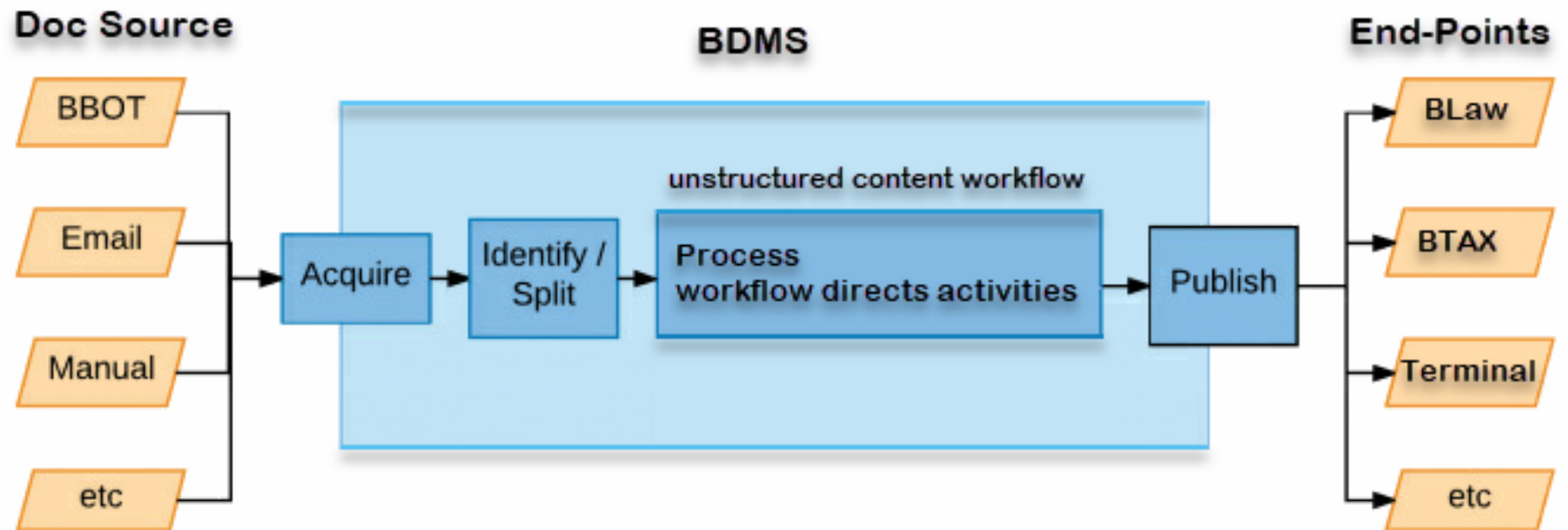


Federal Doc Collections - High Level Overview



Doc Source

BOT (short for robot)

It is a computer program that:

- makes decisions for a user or other program
- simulates human activity

BBOT (ex. BBOT_SOURCEURL - <https://www.irs.gov/written-determinations>)

- it is a proprietary service developed by Bloomberg
- this service uses BOTs to scrape content from the web
- it can detect changes and deliver new content at a defined interval.

Email (ex. BBOT_EMAIL_FROM - IRS.Media.Relations@irs.gov)

- Data sent to these accounts is automatically forwarded to BDMS within 1 minute after it is received

Manual (ex. N-22-6.pdf)

- authorized BDMS users can manually deliver content to BDMS using the BDMS User Interface.

FTP/SFTP

- will be taken over by BBOT

BDMS/Unstructured Content Workflow

- a generic workflow that much, but not all, BDMS content flows through.
- it is currently a "one-stop-shop" for any treatment a document needs to be published.
- it provides validation, deduplication, auto-update, conversion, markup, and metadata edit steps.

BDMS content sets	Priority to apply new workflows in BDMS (if the source is in PDF format, publish PDF format to products first, and XML later)	Remarks
1. US IRS Info Letters	High	
2. US IRS Legal Advice Issued by Associate Chief Counsel (AMs)	High	
3. US IRS Written Determinations	Very High	Should have new workflow already
4. US IRS TA SLA	Low	
5. US IRS Privacy Impact Assessments	Low	
6. US IRS Criminal Tax Bulletin	Low	
7. US IRS Treasury Decisions	Very High	
8. US IRS Revenue Rulings	Very High	
9. US IRS Revenue Procedures	Very High	
10. US IRS Publications	Very High	
11. US IRS Program Manager Technical Advice	High	
12. US IRS Notices	Very High	
13. US IRS News Releases	Very High	It only needs PDF Version, no needs for XML conversion.
14. US IRS Field Attorney Advice	Very High	
15. US IRS Fact Sheets	High	
16. US IRS Chief Counsel Notices	Very High	
17. US IRS Announcements	Very High	
18. US IRS Actions on Decisions	Very High	
19. BBNA US IRS CIPS	Low	Not issue any more.
20. US IRS LBI Directives	High	
21. US IRS LBI Directives Practice Units	High	It only needs PDF Version, no needs for XML conversion.

Time-sensitive/closely monitor IRS Content sets

- Revenue Rulings (usually released on Friday)
- Revenue Procedures (usually released on Friday)
- Notices (usually released on Friday)
- Announcements (usually released on Friday)
- Written Determinations (released on Friday)
- Technical Advice Memoranda (released on Friday)
- Chief Counsel Advice (released on Friday)
- Internal Revenue Bulletins (released on Friday, often include Notices, Rev. Procs., Rev. Ruls., Announcements, Action on Decisions, T.D., and Proposed Regulations)
- Fact Sheets
- News Release
- Publications
- Action on Decisions
- Federal Register (Monitor by Paula Firestone)
- Treasury Decisions (Monitor by Paula Firestone)
- Prop. Regulations (Monitor by Paula Firestone)
- Field Attorney Advice

Other IRS related Content sets

- General Counsel Memoranda
- Field Service Advice Memoranda
- LB&I Industry Director Guidance
- MSSP Audit Guides
- Program Manager Technical Advice

IRS Source links:

- Notice, Rev. Proc., Rev. Rul., Announcements, T.D., and Prop. Regs. [Irs-drop | Internal Revenue Service](#)
- Internal Revenue Bulletins www.irs.gov/irb
- Internal Revenue Bulletins [IRB | Internal Revenue Service \(irs.gov\)](#)
- Written Determinations [Written Determinations | Internal Revenue Service \(irs.gov\)](#)
- Federal Register [Federal Register :: Reader Aids :: Using FederalRegister.Gov](#)
- Forms and Publications <https://apps.irs.gov/app/picklist/list/formsPublications.html>

1. Document drop-site [Irs-drop | Internal Revenue Service](#)
2. PLR link [Written Determinations | Internal Revenue Service \(irs.gov\)](#)
3. IRB link [IRB | Internal Revenue Service \(irs.gov\)](#)
4. IRB link [Internal Revenue Bulletins | Internal Revenue Service \(irs.gov\)](#)

Check IRBs on the 2 IRS sites if available. Sometimes it is not available on one site but already live on the other.

Daily checking routine:

1. Check on the IRS drop site for new releases
-[Irs-drop | Internal Revenue Service](#)
2. Check on IRS Internal Revenue Bulletins for new release (on Friday)
-[IRB | Internal Revenue Service \(irs.gov\)](#)
3. Check on BTAX and BLAW to see if the new IRS updates are published
-https://www.bloomberglaw.com/product/tax/page/page_federal
-<https://www.bloomberglaw.com/home>
4. Check on BDMS Notifications for possible Alerts
<https://bdms-prod-bdms-dashboard.stacker.prod.bloomberglaw.com/bxp-index.html#BdmsPlace:mynotifications>

5. Follow “Ticket resolving time and CORC ticket” (below) to report unpublished documents
6. Monitor related CORC tickets to ensure the missing documents publish to BTAX and BLAW

<https://pm.bloomberg.com/jira/secure/RapidBoard.jspa?rapidView=4729>

Friday routine:

1. Follow points 1-5 listed under “Daily checking routine.”
2. Send an email to Frank, Larry (lfrank@bloombergindustry.com) and Manickam, Soni (smanickam@bloombergindustry.com) to let them know the status of the IRS updated.
Example: Total of 34 Written Determinations for Week 44, with 010 being CCA and the rest PLRs.
[I.R.B. 2022-50 \(Rev. 12-12-2022\) \(irs.gov\)](https://www.irs.gov/irb/2022-50) is on the IRS website but not yet on BTAX. I will let you know when it posts to BTAC.

Ticket resolving time and CORC ticket

1. If the problem has already been assigned to a GD associate but is not solved, how long should I wait before escalating via CORC ticket?
 - If you see that someone's on it, but 2-3 hours have passed without an update, definitely escalate. There is a general expectation to do these ASAP as a high priority, and anything after 2-3 hours should be raised.
2. How long should a period of time elapse between when you see a problem in BDMS Notifications and when you report it? Especially early in the morning or before the long weekend?
 - Wait until 10 am as the mark to Give GD time for Basic Tax data processing. GD associates come in between 7 am-8 am daily, which gives them 2-3 hours to assess what's going on that day across the board. If nothing has been spotted or communicated by 10 am, definitely raise it.

BDMS Notifications

BDMS (Prod) DB 55% full, 14821Gb free / Object Store: 514365 GB used rwong297 My Tasks Notifications 6 Search

Overview My Notifications Search BDMS ID

My Notifications

Tasks Alerts

Bdms Id	Content Set	Realm	Task Id	Task	Status	Elapsed	Note	Action	Action
7903533	US IRS Treasury Decisions	BLG	733399C	create metadata er	Available	10 mo, 1 wks	1:rmtdtsvc:[bdmsId= 790353383: Reason: javax.script.ScriptException: DATA: com.bb.bdms.common.BDM:		
7903533	US IRS Treasury Decisions	BLG	733399C	create metadata er	Available	10 mo, 1 wks	1:rmtdtsvc:[bdmsId= 790353380: Reason: javax.script.ScriptException: DATA: com.bb.bdms.common.BDM:		
7901436	US IRS Treasury Decisions	BLG	732509E	create metadata er	Available	10 mo, 1 wks	1:rmtdtsvc:[bdmsId= 790143609: Reason: javax.script.ScriptException: DATA: com.bb.bdms.common.BDM:		
7901435	US IRS Treasury Decisions	BLG	732509E	create metadata er	Available	10 mo, 1 wks	1:rmtdtsvc:[bdmsId= 790143598: Reason: javax.script.ScriptException: DATA: com.bb.bdms.common.BDM:		
7901435	US IRS Treasury Decisions	BLG	732509E	create metadata er	Available	10 mo, 1 wks	1:rmtdtsvc:[bdmsId= 790143590: Reason: javax.script.ScriptException: DATA: com.bb.bdms.common.BDM:		
7897774	US IRS Treasury Decisions	BLG	7316511	create metadata er	Available	10 mo, 2 wks	1:rmtdtsvc:[bdmsId= 789777447: Reason: javax.script.ScriptException: DATA: com.bb.bdms.common.BDM:		

of 1

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Example of CORC ticket (always assign the CORC ticket to Greg Cashel: gcashel1@bloomberg.net)



GD INDG - Core Content CORC-10612

IRS -- Rev. Proc. 2023-10. Did Not Post To BTAX

Details

Type:	<input checked="" type="checkbox"/> Task	Status:	DONE (View Workflow)
Priority:	High	Resolution:	Completed
Affects Version/s:	None	Fix Version/s:	None
Component/s:	None		
Labels:	CORC_GDTX indg tax		
Template:			
Epic Link:	Client Support		
Ready for Development Team:	Yes		
Story Points:	2		
Sprint:	CORC S30 - 1-9-23 - 1-27-23		
Tested in Production:	No		
Development:			

Description

IRS -- Rev. Proc. 2023-10. Did Not Post To BTAX

It is on BDMS:
826773120

IRS link:
<https://www.irs.gov/pub/irs-drop/rp-23-10.pdf>

Let me know if you need any more information.

Thanks.

Attachments

Drop files to attach, or [browse](#).

Link to GDTX Board

- To create and follow CORC tickets

<https://pm.bloomberg.com/jira/secure/RapidBoard.jspa?rapidView=4729>

End-Points

BLaw:

The screenshot shows the Bloomberg Law interface. At the top, there's a navigation bar with "Bloomberg Law" on the left and "Research Trail", "My Work", "Admin", "Client Matter", and "My Account" on the right. Below this is a search bar containing "Rev. Rul. 2023-3" and a "Select Source" button. A secondary navigation bar includes "Home", "Practice Centers", "Litigation", "Transactional", "Business", "Practitioner Tools", "News & Analysis", "Laws & Regulations", and "Secondary S".

The main content area is titled "Search Results" and "Administrative Orders & Decisions". The search result is for "IRS, Rev. Rul. 2023-3 on Section 1274.—Determination of Issue Price in the Case of Certain Debt Instruments Issued for Property". The document content is displayed in a preview window with a toolbar at the top (print, download, email, share, BDAT, XML) and a sidebar on the right (GENERAL INFO, BCITE ANALYSIS, NOTEPAD). The document text includes:

Department of the Treasury
Internal Revenue Service
Revenue Ruling

Section 1274.—Determination of Issue Price in the Case of Certain Debt Instruments Issued for Property

(Also Sections [42](#), [280G](#), [382](#), [467](#), [468](#), [482](#), [483](#), [1288](#), [7520](#), [7872](#).)

Internal Revenue Bulletin: 2023-6, Page 448 (2023-6 IRB 448)

Rev. Rul. 2023-3

This revenue ruling provides various prescribed rates for federal income tax purposes for

BTAX:

The screenshot shows the Bloomberg Tax interface. At the top, there's a navigation bar with "Go To Products" on the left and "Research Trail", "My Work", "Admin", and "My Account" on the right. Below this is a blue header bar with "Bloomberg Tax | Research" and icons for "Home", "Federal", "State", "International", "Payroll", and "Daily Tax Report".

Below the header is a search bar with "All" selected, "Advanced" options, and a search icon. The search result is for "IRS, Rev. Rul. 2023-3 on Section 1274.—Determination of Issue Price in the Case of Certain...". The document content is displayed in a preview window with a toolbar at the top (print, download, email, share, BDAT, XML) and a sidebar on the right (BCITE ANALYSIS, NOTEPAD). The document text includes:

Department of the Treasury
Internal Revenue Service
Revenue Ruling

Section 1274.—Determination of Issue Price in the Case of Certain Debt Instruments Issued for Property

(Also Sections [42](#), [280G](#), [382](#), [467](#), [468](#), [482](#), [483](#), [1288](#), [7520](#), [7872](#).)

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