

**PA-20S/PA-65**PA S Corporation/Partnership  
Information Return

1706010020

Page 1 of 3 (PT) 05-17 (I)  
PA Department of Revenue**2017**

PLEASE PRINT. USE BLACK INK.

Filing Status

PA-20S ☐PA-65 ☒P-S KOZ ☐

FEIN

690000003

Revenue ID

C

NAICS Code

236200

Inactive

☐

Business Name

TRRM LIMITED PARTNERSHIP

First Line of Address - Street Address - If Address has Apartment Number, Suite, RR No - Place on this Line

55 WILLOW DRIVE

Second Line of Address - PO Box

PO BOX 144

City or Post Office

BROOKVILLE

State

PA

ZIP Code

15825

Fill in the applicable ovals

Method of Accounting

Accrual ☒Cash ☐Other, Describe ☐Extension Requested ☒Initial Year ☐Fiscal Year ☐Short Year ☐

Beginning Ending

Final Return ☐FEIN/Name/Address  
Change ☐Amended Information  
Return ☒

Date activity began in PA

01/01/2001

(MMDDYYYY)

SUBMIT ALL SUPPORTING SCHEDULES

USE BLACK INK

If a loss, fill in the oval ☐ next to the line**Part I. Total Taxable Business Income (Loss) from Operations Everywhere**

1a	Taxable Business Income (Loss) from Operations Everywhere	LOSS <input checked="" type="radio"/>	1a	317,270.00
1b	Share of Business Income (Loss) from All Other Entities	LOSS <input type="radio"/>	1b	.00
1c	Total Income (Loss). Add Lines 1a and 1b	LOSS <input checked="" type="radio"/>	1c	317,270.00
1d	Previously Disallowed CNI Deductions - PA S Corporations only	LOSS <input type="radio"/>	1d	.00
1e	Total Adjusted Business Income (Loss). Subtract Line 1d from Line 1c	LOSS <input checked="" type="radio"/>	1e	317,270.00

**Part II. Apportioned/Allocated PA-Taxable Business Income (Loss)**

		Outside PA		PA Source	
2	Net Business Income (Loss)	LOSS <input type="radio"/>	2a	2e	317,270.00
2	Share of Business Income (Loss) from Other Entities	LOSS <input type="radio"/>	2b	2f	.00
2	Previously Disallowed PA Source CNI Deductions - PA S Corporations only	LOSS <input type="radio"/>	2c	2g	.00
2	Calculate Adjusted/Apportioned Net Business Income (Loss)	LOSS <input type="radio"/>	2d	2h	317,270.00

**Part III. Allocated Other PA PIT Income (Loss)**

		Outside PA		PA Source	
3	Interest Income from PA Schedule A		3		7,480.00
4	Dividend Income from PA Schedule B		4		12,675.00
5	Net Gain (Loss) from PA Schedule D	LOSS <input type="radio"/>	5a	5b	43,842.00
6	Rent/Royalty Net Income (Loss) from PA Schedule M, Part B	LOSS <input type="radio"/>	6a	6b	53,852.00
7	Estates or Trusts Income from PA Schedule J	LOSS <input type="radio"/>	7a	7b	.00
8	Gambling and Lottery Winnings from PA Schedule T	LOSS <input type="radio"/>	8a	8b	.00
9	Total Other PA PIT Income (Loss)	LOSS <input type="radio"/>	9		30,165.00

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**PA-20S/PA-65**PA S Corporation/Partnership  
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PA Department of Revenue**2017**

FEIN

690000003

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Business Name

TRRM LIMITED PARTNERSHIP

**Part IV. Total PA S Corporation or Partnership Income (Loss)**

10	Total Income (Loss) per Books and Records	LOSS	10	397,459.00
11	Total Reportable Income (Loss). Add Lines 1e and 9 or add Lines 2h and 9	LOSS	11	287,105.00
12	Total Nontaxable/Nonreportable Income (Loss). Subtract Line 11 from Line 10	LOSS	12	110,354.00

**Part V. Pass Through Credits - See the PA-20S/PA-65 instructions**

13a	Total Other Credits. Submit PA-20S/PA-65 Schedule OC	13a	100,000.00
13b	Resident Credit	13b	.00
14a	PA 2017 Quarterly Tax Withholding Payments/Extension Payment for Nonresident Owners	14a	.00
14b	Final Payment of Nonresident Withholding Tax	14b	.00
14c	Total PA Income Tax Withheld. Add Lines 14a and 14b	14c	.00

**Part VI. Distributions - See the PA-20S/PA-65 instructions - Partnerships Only**

15	Distributions of Cash, Marketable Securities, and Property	15	.00
16	Guaranteed Payments for Capital or Other Services	16	.00
17	All Other Guaranteed Payments for Services Rendered	17	.00
18	Guaranteed Payments to Retired Partners	18	.00

**Distributions - See the PA-20S/PA-65 instructions - PA S Corporations Only**

19	Distributions from PA Accumulated Adjustments Account	19	.00
20	Distributions of Cash, Marketable Securities, and Property	20	.00

**Part VII. Other Information - See the PA-20S/PA-65 instructions for each line**

		Yes or No
1	During the entity's tax year, did the entity own any interest in another partnership or in any foreign entity that was disregarded as an entity separate from its owner under federal regulations Sections 301.7701-2 and 301.7701-3? If yes, submit statement	NO
2	Does the entity have any tax-exempt partners/members/shareholders? If yes, submit statement	NO
3	Does the entity have any foreign partners/members/shareholders (outside the U.S.)? If yes, submit statement	NO
4	Was there a distribution of property or a transfer (e.g., by sale or death) of a partner/member interest during the tax year? (Partnership only) If yes, submit statement	NO
5	Has the federal government changed taxable income as originally reported for any prior period? If yes, indicate period on supplemental statement, and submit final IRS determination paperwork	NO
6	Does the entity have any foreign operations or ownership in a foreign bank account? If yes, submit statement	NO
7	Is this entity involved in a reportable transaction, listed transaction, or registered tax shelter within this return? If yes, submit statement	NO
8	Does the entity filing as a partnership have other partnerships as partners?	NO
9	Has the entity sold any tax credits? If yes, submit statement	NO
10	Has the entity changed its method of accounting for federal income tax purposes during this tax year? If yes, submit federal Form 3115	NO
11	Has the entity entered into any like-kind exchanges under IRC Section 1031? If yes, submit federal Form 8824	NO
12	PA Apportionment as reported on PA-20S/PA-65 Schedule H-Corp	1 0 0 0 0 0 0 0



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**Part VIII. PA S Corporations Only - Accumulated Adjustments Account (AAA)  
and Accumulated Earnings and Profits (AE&P)**

			AAA	AE&P
1	Balance at the beginning of the taxable year . . . . .	If AAA is negative, fill in the oval <input type="radio"/> LOSS	1	
2	Total reportable income from Part IV, Line 11 . . . . .		2	N/A
3	Other additions. Submit an itemized statement . . . . .		3	
4	Loss from Part IV, Line 11 . . . . .	<input checked="" type="radio"/> LOSS	4	N/A
5	Other reductions. Submit an itemized statement . . . . .	<input checked="" type="radio"/> LOSS	5	
6	Sum of Lines 1 through 5 . . . . .	<input type="radio"/> LOSS	6	
7	Distributions . . . . .		7	
8	Balance at taxable year-end. Subtract Line 7 from Line 6 . . . . .	<input type="radio"/> LOSS	8	

**Part IX. Ownership in Pass Through Entities**

If the entity received income (loss) from an S corporation, partnership, estate or trust, limited liability company, qualified subchapter S subsidiary (QSSS) or disregarded entity, list below the FEIN, name and address for each entity. If additional space is needed, submit a separate statement. If the income (loss) is from a QSSS, enter "yes" in the QSSS box. If the income (loss) is from a disregarded entity, enter "yes" in the D box.

FEIN	QSSS	D	NAME & ADDRESS
a			
b			
c			
d			
e			
f			

**Part X. Signature and Verification**

Under penalties of perjury, I declare I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct and complete. Declaration of paid preparer is based on all information of which preparer has any knowledge.

Print/Type name of general partner, principal officer or authorized individual	Signature of general partner, principal officer or authorized individual	Date	Daytime phone no
MARY GORDON		12/28/18	717-233-8430

**Paid Preparer's Use Only**

Print/Type preparer's name	Preparer's signature	Date	Check if self-employed <input type="checkbox"/>
SANDRA SMITH		12/27/18	
Firm's name (or yours if self-employed)	Daytime phone no		
SMITH & BRACY	717-123-1234		
Firm's address			
550 N MADISON AVE NEW CUMBERLAND PA 17070			

☐ E-File Opt Out

Preparer's PTIN

P00425990

Firm's FEIN

251760754



**PA SCHEDULE A**  
Interest Income

1708610025

PA-20S/PA-65 A (PT) 03-17 (i)  
PA Department of Revenue

**2017**

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Name as shown on PA-20S/PA-65 Information Return <b>TRRM LIMITED PARTNERSHIP</b>	FEIN <b>690000003</b>
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See the PA-20S/PA-65 Schedule A instructions and the PA PIT Guide on the department's website.

1	Interest income from federal Schedule K	1	9,750
2	Less business or rental interest income (working capital) - report on PA-20S/PA-65 Schedule M, Part A	2	
3	Adjusted federal interest income - subtract Line 2 from Line 1	3	9,750
4	Federal-exempt interest income taxable for PA PIT - itemize below	4	270
5	Other interest income not included on Line 3 and Line 4	5	
6	Gross PA interest income - add Lines 3 through 5	6	10,020
7	PA-exempt interest income included on Line 6 - itemize below	7	2,540
8	<b>PA-taxable interest income</b> - subtract Line 7 from Line 6. Enter the result on the PA-20S/PA-65 Information Return, Page 1, Part III, Line 3.	8	7,480

Federal-exempt interest income - list sources and amounts

US #231	270

PA-exempt interest income - list sources and amounts

US#288	2,540



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**PA SCHEDULE B**Dividend Income and  
Capital Gain Distributions

1708710023

PA-20S/PA-65 B (PT) 03-17 (I)  
PA Department of Revenue**2017**

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See the PA-20S/PA-65 Schedule B instructions and the PA PIT Guide on the department's website.

1	Ordinary dividend income from federal Schedule K	1	16,350
2	Less business or rental dividend income (working capital) - report on PA-20S/PA-65 Schedule M, Part A	2	
3	Adjusted federal dividend income - subtract Line 2 from Line 1	3	16,350
4	Federal-exempt dividend income taxable for PA PIT - itemize below	4	3,000
5	Other dividend income not included on Line 3 and Line 4	5	
6	Capital gain distributions income	6	
7	Gross PA-taxable dividend income - add Lines 3 through 6	7	19,350
8	PA-exempt dividend income included on Line 7 - itemize below	8	6,675
9	PA-taxable dividend income and capital gains distribution income - subtract Line 8 from Line 7. Enter the result on the PA-20S/PA-65 Information Return, Page 1, Part III, Line 4.	9	12,675

Federal-exempt dividend income - list sources and amounts

US#490	1,500
US#590	1,500

PA-exempt dividend income - list sources and amounts

US#120	1,000
US#220	2,000
US#320	3,000
US#420	375



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**PA SCHEDULE M**

Reconciliation of Federal-Taxable  
Income (Loss) to PA-Taxable  
Income (Loss)

PA-20S/PA-65 M (PT) 03-17 (I)  
PA Department of Revenue

1707010029

**2017**

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Name as shown on PA-20S/PA-65 Information Return

FEIN

PA Sales Tax License Number

TRRM LIMITED PARTNERSHIP

690000003

**PA Schedule M, Part A. Classifying Federal Income (Loss) for PA Personal Income Tax Purposes**

Classify, without adjustment, the federal income (loss) from Schedule K of federal Form 1120S or from Schedule K of federal Form 1065. The entity must allocate or apportion the amounts from the federal categories to the reportable PA PIT classes. The total of the specific federal line items should equal the total of the federal schedule.

Federal Form		Classified for Pennsylvania Personal Income Tax purposes				
Form 1120S, Schedule K line description Form 1065, Schedule K line description	(a) Federal Income (loss)	(b) PA Business Income (loss)	(c) Interest Income PA Schedule A	(d) Dividend Income PA Schedule B	(e) Gain (loss) From Sales PA Schedule D	(f) Rent & Royalty Income (loss) PA Schedule E
1 Ordinary Income (loss) from trade or business activities	-313,656	-313,656				
2 Net income (loss) from rental real estate activities	53,852					53,852
3 Other gross rental income (loss)						
4 Interest income	9,750		9,750			
5 Dividends	16,350			16,350		
6 Royalty income						
7 Net short-term capital gain (loss)						
8 Net long-term capital gain (loss)	-43,842				-43,842	
9 Net gain (loss) from disposal of IRC Section 179 property						
10 Net IRC Section 1231 gain (loss) from Form 4797						
11 Other income (loss)						
12 Total Federal income (loss) by Pennsylvania classification. Total the amounts in each column.	-277,546	-313,656	9,750	16,350	-43,842	53,852



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**PA SCHEDULE M**Reconciliation of Federal-Taxable  
Income (Loss) to PA-Taxable  
Income (Loss)PA-20S/PA-65 M 03-17 (I)  
PA Department of Revenue**2017**

1707110027

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Name as shown on PA-20S/PA-65 Information Return

TRRM LIMITED PARTNERSHIP

FEIN

690000003

**PA Schedule M, Part B. Determining PA Reportable Income (Loss) by Classification**The entity may need to prepare a PA Schedule M, Part B, if it must make adjustments to properly determine its reportable classified income (loss) for its PA-20S/PA-65 Information Return. This specific list of adjustments applies to income (loss) from a business or farm and rental/royalty income (loss).  
**Enter whole dollars only.**

	PA Allocated Income (Loss)	Total Rental Income (Loss) or Total Business Income (Loss) Before Apportionment
<b>Section A. Federal Classified Income (Loss).</b> Income class from Part A, Column <b>B</b> Enter the Initial of Column (b) or (f) only	<b>1</b> -313,656	<b>2</b> -313,656
<b>Section B. Itemize income adjustments that increase PA reportable income (reduce the loss).</b>		
a Deferred income relating to advance payments for goods and services	1	2
b Difference in qualified gain (loss) for each business sale of property	3	4
c Gain from business like-kind exchanges, see PA PIT Guide for instructions	5	6
d Gain (loss) on involuntary conversions - IRC Section 1033	7	8
e Income from cancellation of debt that PA treats differently from federal rules	9	10
f Increases in income in the year of change resulting from spread in the year of change associated with IRC Section 481(a) adjustment	11	12
g Income from obligations of other states and organizations that is not exempt for PA purposes	13	14
h Other income adjustments that increase PA-reportable income. Submit statement	15	16
<b>B Total</b>	<b>17</b>	<b>18</b>
<b>Section C. Itemize income adjustments that decrease the PA reportable income (increase the loss).</b>		
a Difference in qualified gain (loss) for each business sale of property	1	2
b Income from obligations of the U.S. government and other organizations that is not taxable for PA purposes	3	4
c Decreases for previously reported income in prior year resulting from spread associated with IRC Section 481(a)	5	6
d Other income adjustments that decrease PA-reportable income. Submit statement	7	8
<b>C Total</b>	<b>9</b>	<b>10</b>
<b>Section D. Adjusted PA Reportable Income.</b> See PA-20S/PA-65 Schedule M instructions	<b>1</b> -313,656	<b>2</b> -313,656
<b>Section E. Itemize those expenses that PA law does not allow that the entity deducted on its federal form.</b> These adjustments increase PA reportable income (reduce the loss).		
a Taxes paid on income. Submit REV-1190	1	2
b Differences in depreciation/amortization taken for PA and federal purposes	3	4
c Key man life insurance premiums (owners as beneficiaries)	5	6
d Differences in PA treatment of guaranteed payments for capital	7	8
e Differences in depreciation for bonus depreciation (PA law does not allow bonus depreciation)	9	10
f Expense adjustments to qualify for the PA credits claimed in Part V of the PA-20S/PA-65	11	12
g Other expenses the entity deducted on its federal return that PA does not allow. Submit statement	13	14
<b>E Total</b>	<b>15</b>	<b>16</b>
<b>Section F. Itemize those expenses that PA law allows that the entity could not deduct on its federal form.</b> These adjustments decrease PA reportable income (increase the loss).		
a 50 percent of business meals and entertainment expenses that the entity could not deduct	1	2
b Sales tax on depreciable assets	3	4
c Differences in depreciation/amortization taken for PA and federal purposes	5	6
d IRC Section 179 expenses (the maximum for PA purposes is \$25,000)	7	8
e Expenses for employees, including PA S corporation shareholder-employees	9	10
f Life insurance premiums (PA S corporation or partnership as beneficiary)	11	12
g Expense adjustments to qualify for federal credits	13	14
h Current expensing of intangible drilling costs - Schedule I, Line 5	15	16
i Other expenses PA allows that the entity did not deduct on the federal return. Submit statement	17	18
<b>F Total</b>	<b>19</b> 3,614	<b>20</b> 3,614
<b>Section G. Total Taxable Income (Loss).</b> Add Section D, plus E, minus F	<b>1</b> -317,270	<b>2</b> -317,270



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**PA SCHEDULE M**Reconciliation of Federal-Taxable  
Income (Loss) to PA-Taxable  
Income (Loss)PA-20S/PA-65 M 03-17 (I)  
PA Department of Revenue**2017**

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Name as shown on PA-20S/PA-65 Information Return

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TRRM LIMITED PARTNERSHIP

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**PA Schedule M, Part B. Determining PA Reportable Income (Loss) by Classification**The entity may need to prepare a PA Schedule M, Part B, if it must make adjustments to properly determine its reportable classified income (loss) for its PA-20S/PA-65 Information Return. This specific list of adjustments applies to income (loss) from a business or farm and rental/royalty income (loss).  
Enter whole dollars only.

	PA Allocated Income (Loss)	Total Rental Income (Loss) or Total Business Income (Loss) Before Apportionment
<b>Section A. Federal Classified Income (Loss).</b> Income class from Part A, Column <b>F</b> Enter the Initial of Column (b) or (f) only.	<b>1</b> 53,852	<b>2</b> 53,852

**Section B. Itemize income adjustments that increase PA reportable income (reduce the loss).**

a Deferred income relating to advance payments for goods and services . . . . .	<b>1</b>	<b>2</b>
b Difference in qualified gain (loss) for each business sale of property . . . . .	<b>3</b>	<b>4</b>
c Gain from business like-kind exchanges, see PA PIT Guide for instructions . . . . .	<b>5</b>	<b>6</b>
d Gain (loss) on involuntary conversions - IRC Section 1033 . . . . .	<b>7</b>	<b>8</b>
e Income from cancellation of debt that PA treats differently from federal rules . . . . .	<b>9</b>	<b>10</b>
f Increases in income in the year of change resulting from spread in the year of change associated with IRC Section 481(a) adjustment . . . . .	<b>11</b>	<b>12</b>
g Income from obligations of other states and organizations that is not exempt for PA purposes . . . . .	<b>13</b>	<b>14</b>
h Other income adjustments that increase PA-reportable income Submit statement . . . . .	<b>15</b>	<b>16</b>
<b>B Total</b>	<b>17</b>	<b>18</b>

**Section C. Itemize income adjustments that decrease the PA reportable income (increase the loss).**

a Difference in qualified gain (loss) for each business sale of property . . . . .	<b>1</b>	<b>2</b>
b Income from obligations of the U.S. government and other organizations that is not taxable for PA purposes. . . . .	<b>3</b>	<b>4</b>
c Decreases for previously reported income in prior year resulting from spread associated with IRC Section 481(a) . . . . .	<b>5</b>	<b>6</b>
d Other income adjustments that decrease PA-reportable income Submit statement . . . . .	<b>7</b>	<b>8</b>
<b>C Total</b>	<b>9</b>	<b>10</b>

**Section D. Adjusted PA Reportable Income.** See PA-20S/PA-65 Schedule M instructions

<b>1</b> 53,852	<b>2</b> 53,852
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**Section E. Itemize those expenses that PA law does not allow that the entity deducted on its federal form.**

These adjustments increase PA reportable income (reduce the loss)

a Taxes paid on income Submit REV-1190 . . . . .	<b>1</b>	<b>2</b>
b Differences in depreciation/amortization taken for PA and federal purposes . . . . .	<b>3</b>	<b>4</b>
c Key man life insurance premiums (owners as beneficiaries) . . . . .	<b>5</b>	<b>6</b>
d Differences in PA treatment of guaranteed payments for capital . . . . .	<b>7</b>	<b>8</b>
e Differences in depreciation for bonus depreciation (PA law does not allow bonus depreciation) . . . . .	<b>9</b>	<b>10</b>
f Expense adjustments to qualify for the PA credits claimed in Part V of the PA-20S/PA-65 . . . . .	<b>11</b>	<b>12</b>
g Other expenses the entity deducted on its federal return that PA does not allow Submit statement . . . . .	<b>13</b>	<b>14</b>
<b>E Total</b>	<b>15</b>	<b>16</b>

**Section F. Itemize those expenses that PA law allows that the entity could not deduct on its federal form.**

These adjustments decrease PA reportable income (increase the loss)

a 50 percent of business meals and entertainment expenses that the entity could not deduct . . . . .	<b>1</b>	<b>2</b>
b Sales tax on depreciable assets . . . . .	<b>3</b>	<b>4</b>
c Differences in depreciation/amortization taken for PA and federal purposes . . . . .	<b>5</b>	<b>6</b>
d IRC Section 179 expenses (the maximum for PA purposes is \$25,000) . . . . .	<b>7</b>	<b>8</b>
e Expenses for employees, including PA S corporation shareholder-employees . . . . .	<b>9</b>	<b>10</b>
f Life insurance premiums (PA S corporation or partnership as beneficiary) . . . . .	<b>11</b>	<b>12</b>
g Expense adjustments to qualify for federal credits . . . . .	<b>13</b>	<b>14</b>
h Current expensing of Intangible Drilling costs - Schedule I, Line 5 . . . . .	<b>15</b>	<b>16</b>
i Other expenses PA allows that the entity did not deduct on the federal return Submit statement . . . . .	<b>17</b>	<b>18</b>
<b>F Total</b>	<b>19</b>	<b>20</b>

**Section G. Total Taxable Income (Loss).** Add Section D, plus E, minus F

<b>1</b> 53,852	<b>2</b> 53,852
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**PA SCHEDULE D-I**  
Sale, Exchange or Disposition of Property  
Within Pennsylvania

1706410022

PA-20S/PA-65 D (PT) 03-17 (I)  
PA Department of Revenue

**2017**

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TRRM LIMITED PARTNERSHIP

6900000003

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**Part I.** Allocated gain (loss) from the Sale, Exchange or Disposition of Property within Pennsylvania. Enter whole dollars only.

Amended Schedule ☒

If Part I is blank, fill in the oval ☐

**Federal Realized and Recognized Gains (Losses):**

(If a loss,  
fill in oval)  
LOSS

1	All PA-source gain (loss) included in federal ordinary business income (loss) and/or federal other income (loss)	<input type="radio"/>	1	
2	All PA-source gain (loss) included in ordinary net rental/royalty income (loss) from federal Form 8825	<input type="radio"/>	2	
3	All PA-source net short-term capital gain (loss) from federal Schedule D	<input type="radio"/>	3	
4	All PA-source net long-term capital gain (loss) from federal Schedule D	<input checked="" type="radio"/>	4	43,842
5	All other PA-source net IRC Section 1231 gain (loss) reported on federal Form 4797 not listed above	<input type="radio"/>	5	
6	All PA-source gain (loss) from the disposition of IRC Section 179 property	<input type="radio"/>	6	
7	Capital gains distributions taxed as dividends		7	
8	Total PA-source federal realized and recognized reportable gain (loss) before classification and/or adjustment amounts for PA PIT purposes Add Lines 1 through 6, minus Line 7	<input checked="" type="radio"/>	8	43,842
9	PA-source gain (loss) on federal non-taxable exchanges on IRC Section 1031	<input type="radio"/>	9	
10	Total PA-source federal gain (loss) reportable for PA PIT before additional classification and/or adjustments. Add Lines 8 and 9	<input checked="" type="radio"/>	10	43,842
11	PA-source adjustment for gain (loss) reflected on Part A of Schedule M for business income (loss) (net profits from a business, profession, or farm)	<input type="radio"/>	11	
12	PA-source PIT reportable Schedule D gain (loss) before PA PIT adjustments (Line 10 minus Line 11)	<input checked="" type="radio"/>	12	43,842
13	Net or aggregate PA-source PIT adjustments for Schedule D gain (loss) from transactions requiring adjustment for PA/federal gain (loss) differences Itemize on Schedule D-II	<input type="radio"/>	13	
14	Net adjustment to arrive at PA-source PIT Schedule D reportable gain (loss). Add Lines 12 and 13	<input checked="" type="radio"/>	14	43,842
15	PA-source partnership and PA S corp gain (loss) from PA Schedules RK-1 and NRK-1	<input type="radio"/>	15	
16	Total PA-source Schedule D net gain (loss) from property within PA for residents only Add Lines 14 and 15. Enter this number on Page 1, Part III, Line 5b of the PA-20S/PA-65	<input checked="" type="radio"/>	16	43,842
17	PA-source adjustment for gain (loss) on sale of short-term portfolio investments not used in working capital for nonresidents only	<input type="radio"/>	17	
18	Total PA-source Schedule D net gain (loss) from property within PA for nonresidents only. (Line 16 minus Line 17). This line should be allocated to the NRK-1s based on percentage interest	<input checked="" type="radio"/>	18	43,842



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**PA SCHEDULE D-II**  
Sale, Exchange or Disposition of Property  
Within Pennsylvania

1706510029

PA-20S/PA-65 D (PT) 03-17 (I)  
PA Department of Revenue

**2017**

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690000003

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**Part II. Sale, Exchange or Disposition of Property within Pennsylvania.** If any of the federal gain (loss) transactions require adjustment, list each transaction and show the differences in federal gain (loss). The difference in PA/federal gain (loss) equals PA gain (loss) minus federal gain (loss). If the difference is negative, fill in the loss oval. Copy PA-20S/PA-65 Schedule D-II to list additional properties. **Enter whole dollars only.**

**Type of Property.** R=Real P=Personal S=Security O=Other Intangible (not security)

Amended Schedule

If Part II is blank, fill in the oval

1 Type of Property ☐ Description of Property

Date acquired (MMDDYYYY)

PA allowed or allowable depreciation

Cost or other PA basis

Date sold (MMDDYYYY)

Gross sales price

Difference in PA/Fed Gain (Loss)

LOSS  
0

2 Type of Property ☐ Description of Property.

Date acquired (MMDDYYYY)

PA allowed or allowable depreciation

Cost or other PA basis

Date sold (MMDDYYYY)

Gross sales price

Difference in PA/Fed Gain (Loss)

LOSS  
0

3 Type of Property ☐ Description of Property.

Date acquired (MMDDYYYY)

PA allowed or allowable depreciation

Cost or other PA basis

Date sold (MMDDYYYY)

Gross sales price

Difference in PA/Fed Gain (Loss)

LOSS  
0

4 Type of Property ☐ Description of Property.

Date acquired (MMDDYYYY)

PA allowed or allowable depreciation

Cost or other PA basis

Date sold (MMDDYYYY)

Gross sales price

Difference in PA/Fed Gain (Loss)

LOSS  
0

5 Type of Property ☐ Description of Property.

Date acquired (MMDDYYYY)

PA allowed or allowable depreciation

Cost or other PA basis

Date sold (MMDDYYYY)

Gross sales price

Difference in PA/Fed Gain (Loss)

LOSS  
0



1706510029

1706510029

**PA SCHEDULE D-III**  
Sale, Exchange or Disposition of Property  
Within Pennsylvania

1706610027

PA-20S/PA-65 D (PT) 03-17 (I)  
PA Department of Revenue

**2017**

OFFICIAL USE ONLY

Name as shown on the PA-20S/PA-65 Information Return

FEIN

TRRM LIMITED PARTNERSHIP

690000003

C

**Part III.** Allocated gain (loss) from the Sale, Exchange or Disposition of Property outside Pennsylvania. Enter whole dollars only.

Amended Schedule ☐

If Part III is blank, fill in the oval ☐

**Federal Realized and Recognized Gains (Losses):**

(If a loss,  
fill in oval)

1	All outside PA gain (loss) included in federal ordinary business income (loss) and/or federal other income (loss)	LOSS <input type="radio"/>	1	
2	All outside PA gain (loss) included in ordinary net rental/royalty income (loss) from federal Form 8825	LOSS <input type="radio"/>	2	
3	All outside PA net short-term capital gain (loss) from federal Schedule D	LOSS <input type="radio"/>	3	
4	All outside PA net long-term capital gain (loss) from federal Schedule D	LOSS <input type="radio"/>	4	
5	All other outside PA net IRC Section 1231 gain (loss) reported on federal Form 4797 not listed above	LOSS <input type="radio"/>	5	
6	All outside PA gain (loss) from the disposition of IRC Section 179 property	LOSS <input type="radio"/>	6	
7	Capital gains distributions taxed as dividends		7	
8	Total federal realized and recognized outside PA-source reportable gain (loss) before classification and/or adjustment amounts for PA PIT purposes. Add Lines 1 through 6, minus Line 7.	LOSS <input type="radio"/>	8	
9	Outside PA gain (loss) on federal non-taxable exchanges on IRC Section 1031	LOSS <input type="radio"/>	9	
10	Total outside PA/federal gain (loss) reportable for PA PIT before additional classification and/or adjustments. Add Lines 8 and 9	LOSS <input type="radio"/>	10	
11	Outside PA adjustment for gain (loss) reflected on Part A of Schedule M for business income (loss) (net profits from a business, profession, or farm)	LOSS <input type="radio"/>	11	
12	Outside PA PIT reportable Schedule D gain (loss) before PA PIT adjustments (Line 10 minus Line 11)	LOSS <input type="radio"/>	12	
13	Net or aggregate outside PA PIT adjustments for Schedule D gain (loss) from transactions requiring adjustment for PA/federal gain (loss) differences. Itemize on Schedule D-IV	LOSS <input type="radio"/>	13	
14	Net adjustment to arrive at outside PA PIT Schedule D reportable gain (loss). Add Lines 12 and 13	LOSS <input type="radio"/>	14	
15	Outside partnership and PA S corp gain (loss) from PA Schedules RK-1 and NRK-1	LOSS <input type="radio"/>	15	
16	Total outside PA Schedule D net gain (loss) from property outside PA. Add Lines 14 and 15. Enter this number on Page 1, Part III, Line 5a of the PA-20S/PA-65 Information Return	LOSS <input type="radio"/>	16	



1706610027

1706610027

**PA SCHEDULE D-IV**  
Sale, Exchange or Disposition of Property  
Within Pennsylvania

1706710025

PA-20S/PA-65 D (PT) 03-17 (I)  
PA Department of Revenue

**2017**

OFFICIAL USE ONLY

Name as shown on the PA-20S/PA-65 Information Return

FEIN

TRRM LIMITED PARTNERSHIP

690000003

C

**Part IV. Sale, Exchange or Disposition of Property outside Pennsylvania.** If any of the federal gain (loss) transactions require adjustment, list each transaction and show the differences in federal gain (loss). The difference in PA/federal gain (loss) equals PA gain (loss) minus federal gain (loss). If the difference is negative, fill in the loss oval. Copy PA-20S/PA-65 Schedule D-IV to list additional properties. **Enter whole dollars only.**

**Type of Property.** R=Real P=Personal S=Security O=Other Intangible (not security)

Amended Schedule

If Part IV is blank, fill in the oval

1 Type of Property

Description of Property

Date acquired (MMDDYYYY)

PA allowed or allowable depreciation

Cost or other PA basis

Date sold (MMDDYYYY)

Gross sales price

Difference in PA/Fed Gain (Loss)

LOSS  
0

2 Type of Property

Description of Property

Date acquired (MMDDYYYY)

PA allowed or allowable depreciation

Cost or other PA basis

Date sold (MMDDYYYY)

Gross sales price

Difference in PA/Fed Gain (Loss)

LOSS  
0

3 Type of Property

Description of Property

Date acquired (MMDDYYYY)

PA allowed or allowable depreciation

Cost or other PA basis

Date sold (MMDDYYYY)

Gross sales price

Difference in PA/Fed Gain (Loss)

LOSS  
0

4 Type of Property

Description of Property

Date acquired (MMDDYYYY)

PA allowed or allowable depreciation

Cost or other PA basis

Date sold (MMDDYYYY)

Gross sales price

Difference in PA/Fed Gain (Loss)

LOSS  
0

5 Type of Property

Description of Property

Date acquired (MMDDYYYY)

PA allowed or allowable depreciation

Cost or other PA basis

Date sold (MMDDYYYY)

Gross sales price

Difference in PA/Fed Gain (Loss)

LOSS  
0



1706710025

1706710025

**PA SCHEDULE E**Rent and Royalty  
Income (Loss)

1706810023

PA-20S/PA-65 E (PT) 03-17 (I)  
PA Department of Revenue**2017**

OFFICIAL USE ONLY

Copy PA-20S/PA-65 Schedule E to list additional properties.

Name as shown on the PA-20S/PA-65 Information Return

TRRM LIMITED PARTNERSHIP

FEIN

690000003

**Part A. Property Description** Enter the address and type of each rental property and/or each source of royalty income. If the property is outside PA, fill in the ovalA ☐ 100 SOUTH STREET SHAMOKIN PA 17872 WAREHOUSEB ☐C ☐D ☐**Part B. (Enter amounts in whole dollars)**

Property A

Property B

Property C

Property D

**Income** (As reported on federal Form 8825)

1 Rental income received . . . . . 1

189,690

2 Royalty income received . . . . . 2

**Expenses** (As reported on federal Form 8825)

3 Automobile and travel . . . . . 3

2,500

4 Commissions . . . . . 4

15,000

5 Legal and professional fees . . . . . 5

18,750

6 Repairs . . . . . 6

14,630

7 Management fees . . . . . 7

15,000

8 Advertising . . . . . 8

6,480

9 Cleaning and maintenance . . . . . 9

6,325

10 Insurance . . . . . 10

4,550

11 Interest . . . . . 11

9,700

12 Taxes (not based on net income) . . . . . 12

12,100

13 Utilities . . . . . 13

2,100

14 Wages and salaries . . . . . 14

14,000

15 Depreciation expense . . . . . 15

14,973

**Important.** PA PIT law does not permit any federal bonus depreciation and limits IRC Section 179 expensing. See the PA PIT Guide.

16 Other expenses (itemize). . . . . 16

17 Total Expenses for Each Property –

Add Lines 3 through 16. . . . . 17

136,108

**Income or Loss**

18 Income – If Line 1 or 2 is greater than

Line 17. . . . . 18

53,852

19 Loss – If Line 1 or 2 is less than Line 17

(fill in the oval) . . . . . 19

☐☐☐☐

20 Income (loss) from property within Pennsylvania . . . . . (If loss, fill in oval)

LOSS

20

53,852

21 Income (loss) from property outside Pennsylvania . . . . . (If loss, fill in oval)

LOSS

21

22 Rent or royalty income (loss) from PA sources from PA Schedule(s) NRK-1 . . . . . (If loss, fill in oval)

LOSS

22

23 Rent or royalty income (loss) from sources outside PA from PA Schedule(s) RK-1 and NRK-1 . . . . . (If loss, fill in oval)

LOSS

23

24 Net rent and royalty income (loss) from PA sources. Add Lines 20 and 22. . . . . (If loss, fill in oval)

LOSS

24

53,852

25 Net rent and royalty income (loss) from outside Pennsylvania. Add Lines 21 and 23. . . . . (If loss, fill in oval)

LOSS

25

**Note:** Net gain (loss) from federal Form 4797, from the disposition of property from rental real estate activities must be reported on PA-20S/PA-65 Schedule D**Note:** The sum of Lines 24 and 25 should generally agree to PA-20S/PA-65 Schedule M, Part A, Lines 2, 3 and 6, Column (f)

1706810023

1706810023

**PA SCHEDULE H-Corp**  
Corporate Partner Apportioned  
Business Income (Loss)

1707410021

PA-20S/PA-65 H-Corp (PT) 04-17 (I)  
PA Department of Revenue

**2017**

OFFICIAL USE ONLY

Name as shown on PA-20S/PA-65 Information Return	Date the taxable period ended	FEIN	Revenue ID
TRRM LIMITED PARTNERSHIP	12/31/2017	690000003	

Complete this schedule to apportion business income (loss) for partners who are business entities only. This schedule should be provided to partners who are business entities. If the partnership derives business income from sources within and outside Pennsylvania or totally within Pennsylvania, complete this schedule. Any partner who is a corporation will use its share of the information provided in the calculation of its own apportionment factor.

SALES FACTOR Description	Inside PA	Inside and Outside PA
Sales (Net of Returns and Allowances) . . . . .	1,100,000	1,100,000
Interest, Rents, Royalties . . . . .	189,690	189,690
Gross Sales Price of Assets (Except securities) . . . . .		
Other Sales (receipts only) . . . . .		
Partner's share of sales from partnerships . . . . .		
Total Sales . . . . .	(A) 1,289,960	(B) 1,289,960

PA Apportionment For CNI Tax divide (A) by (B)	1 • 0 0 0 0 0 0
--	-----------------

Special Apportionment to be completed only by railroad, truck, bus, and airline entities, pipeline or natural gas entities and water transportation entities.

(Refer to PA-20S/PA-65 Schedule H-Corp instructions) (A) Numerator (A)  
(B) Denominator (B) \_\_\_\_\_ = \_\_\_\_\_



1707410021

1707410021

**PARTNER/MEMBER/  
SHAREHOLDER DIRECTORY**  
Directory

1707610026

PA-20S/PA-65 P/M/D (PT) 04-17 (I)  
PA Department of Revenue

**2017**

OFFICIAL USE ONLY

Name as shown on the PA-20S/PA-65 Information Return

FEIN

TRRM LIMITED PARTNERSHIP

690000003

C

The entity must list its partners/members/shareholders on this schedule. Enter the following for all partners/members/shareholders.

SSN/FEIN; REVENUE ID, OWNERSHIP % (enter each owner's percentage); and NAME AND ADDRESS. Copy Directory to list additional owners.

CODE - Enter the type of owner by code.

See instructions

B = Bank/Financial Institution

PI = Part-year Resident Individual (S Corp Only)

T = Trust

DE = Disregarded Entity

I = Insurance Company

P = Partnership

S = S Corporation

RI = Resident Individual

L = LLC taxed as a Partnership

LC = LLC taxed as a C Corporation

LS = LLC taxed as an S Corporation

C = C Corporation

NR = Nonresident Individual

E = Estate

X = Exempt

1	Code	SSN/FEIN	Revenue ID	Ownership %
	RI	630000000		0 - 020000

Name:

SHARON THOMAS

Address

25 WALES DRIVE WALSTON PA 15781

2	Code	SSN/FEIN	Revenue ID	Ownership %
	RI	630000001		0 - 053200

Name

HENRY JONES III

Address

227 WILLIAMS LANE BADEN PA 15005

3	Code	SSN/FEIN	Revenue ID	Ownership %
	RI	630000002		0 - 398600

Name

JAMIE JACKSON

Address

372 CRAIG STREET PITTSBURGH PA 15200

4	Code	SSN/FEIN	Revenue ID	Ownership %
	RI	630000003		0 - 039800

Name:

SAMUEL LANDIS

Address:

PO BOX 3280 MURRYSVILLE PA 15668

5	Code	SSN/FEIN	Revenue ID	Ownership %
	RI	630000004		0 - 053200

Name:

ANDREA FERGUSON

Address

PO BOX 3280 MURRYSVILLE PA 15668

6	Code	SSN/FEIN	Revenue ID	Ownership %
	RI	630000005		0 - 212600

Name

BECKY ANDERSON

Address

100 RIDGEWOOD STATE COLLEGE PA 16801



1707610026

1707610026

**PARTNER/MEMBER/  
SHAREHOLDER DIRECTORY**  
Directory

1707610026

PA-20S/PA-65 P/M/D (PT) 04-17 (I)  
PA Department of Revenue

**2017**

OFFICIAL USE ONLY

Name as shown on the PA-20S/PA-65 Information Return

FEIN

TRRM LIMITED PARTNERSHIP

690000003

C

The entity must list its partners/members/shareholders on this schedule. Enter the following for all partners/members/shareholders.

SSN/FEIN; REVENUE ID; OWNERSHIP % (enter each owner's percentage), and NAME AND ADDRESS. Copy Directory to list additional owners.

CODE - Enter the type of owner by code

See instructions

DE = Disregarded Entity

RI = Resident Individual

C = C Corporation

B = Bank/Financial Institution

I = Insurance Company

L = LLC taxed as a Partnership

NR = Nonresident Individual

PI = Part-year Resident Individual (S Corp Only)

P = Partnership

LC = LLC taxed as a C Corporation

E = Estate

T = Trust

S = S Corporation

LS = LLC taxed as an S Corporation

X = Exempt

1	Code	SSN/FEIN	Revenue ID	Ownership %
	T	630000006		0 - 212600

Name:

THE GOLDMAN TRUST

Address:

14 CHESTNUT ST PHILADELPHIA PA 19100

2	Code	SSN/FEIN	Revenue ID	Ownership %
	C	630000007	8812345678	0 - 010000

Name

STORAGE INC

Address

1200 INDUSTRY DRIVE SUMMIT HILL PA 18250

3	Code	SSN/FEIN	Revenue ID	Ownership %
				.

Name

Address:

4	Code	SSN/FEIN	Revenue ID	Ownership %
				.

Name

Address:

5	Code	SSN/FEIN	Revenue ID	Ownership %
				.

Name:

Address:

6	Code	SSN/FEIN	Revenue ID	Ownership %
				.

Name:

Address



1707610026

1707610026



**PA SCHEDULE RK-1**

1707210025

Resident Schedule of Shareholder/  
Partner/Beneficiary Pass Through  
Income, Loss and Credits  
PA-20S/PA-65 RK-1 (PT) 03-17 (I)  
PA Department of Revenue

**2017**

Part I. General Information	SSN	630-00-0000	Last Name	THOMAS	Suffix		First Name	SHARON	MI	
	Spouse's SSN		Name of Owner Receiving RK-1 (if other than an individual)				Phone Number			
	FEIN									
	First Line of Address	25 WALES DRIVE			Amended Schedule	<input checked="" type="checkbox"/>	Final	<input type="checkbox"/>	Owner	
	Second Line of Address				Shareholder's stock ownership			%	<input checked="" type="checkbox"/> Individual	
	City or Post Office	State	ZIP Code	Beneficiary's year-end distribution			%	<input type="checkbox"/> PA S Corp.		
	WALSTON	PA	15781	Partner's percentage of				<input type="checkbox"/> All Other Corp.		
				Profit sharing	0.020000%			<input type="checkbox"/> Estate/Trust		
				Loss sharing	0.020000%			<input type="checkbox"/> Partnership		
				Ownership of capital	0.020000%			<input type="checkbox"/> LLC		
Part II	Name of Entity Issuing RK-1							<input type="checkbox"/> Exempt		
	TRRM LIMITED PARTNERSHIP							Partner:		
	City or Post Office	State	ZIP Code	Entity (Fill in one oval only)				<input type="checkbox"/> General Partner or LLC Member - Manager		
	BROOKVILLE	PA	15825	<input type="checkbox"/> Estate/Trust <input checked="" type="checkbox"/> Partnership				<input checked="" type="checkbox"/> Limited Partner or Other LLC Member		
	FEIN	Revenue ID			<input type="checkbox"/> PA S Corp <input type="checkbox"/> LLC					
	690000003				<input type="checkbox"/> Fiscal Year <input type="checkbox"/> Short Year					
				Begin		End				
Part III	NOTE: Amounts from this schedule must be reported on the appropriate PA Tax Return.								Enter whole dollars only	
	1	PA-Taxable Business Income (Loss) from Operations	If a loss, fill in the oval	<input checked="" type="checkbox"/>	1	6,345				
	2	Interest Income			2	150				
	3	Dividend Income			3	254				
	4	Net Gain (Loss) from the Sale, Exchange or Disposition of Property	If a loss, fill in the oval	<input checked="" type="checkbox"/>	4	877				
	5	Net Income (Loss) from Rents, Royalties, Patents and Copyrights	If a loss, fill in the oval	<input type="checkbox"/>	5	1,077				
	6	Income of/from Estates or Trusts			6					
	7	Gambling and Lottery Winnings (Loss)	If a loss, fill in the oval	<input type="checkbox"/>	7					
	8	Resident Credit, Submit statement			8					
	9	Total Other Credits, Submit statement			9	2,000				
Part IV	10	Distributions of Cash, Marketable Securities and Property - not including guaranteed payments			10					
	11	Guaranteed Payments for Capital or Other Services			11					
	12	All Other Guaranteed Payments for Services Rendered			12					
	13	Guaranteed Payments to the Retired Partner			13					
	14	Distributions from PA Accumulated Adjustments Account	If liquidating, fill in the oval	<input type="checkbox"/>	14					
	15	Distributions of Cash, Marketable Securities and Property			15					
	16	Nontaxable income (loss) or nondeductible expenses required to calculate owner's basis. Submit statement.	If a loss, fill in the oval	<input checked="" type="checkbox"/>	16	250				
	17	Owner's Share of IRC Section 179 allowed according to PA rules			17					
	18	Owner's Share of Straight-Line Depreciation			18					
	19	Partner's Share of Nonrecourse Liabilities at year-end			19					
Part V	20	Partner's Share of Recourse Liabilities at year-end			20					



1707210025

1707210025

TRRM LIMITED PARTNERSHIP  
690000003

SHARON THOMAS 630-00-0000

The following credits have been passed through:

PA Job Creation Credit  
PA Film Production Credit  
PA Keystone Innovation Zone (KIZ) Tax Credit  
PA Educational Improvement Tax Credit  
Coal Refuse Energy and Reclamation Tax Credit

1707210025

**Resident Schedule of Shareholder/  
Partner/Beneficiary Pass Through  
Income, Loss and Credits**  
PA-20S/PA-65 RK-1 (PT) 03-17 (I)  
PA Department of Revenue

# 2017

SSN	630-00-0001	Last Name	JONES	Suffix	III	First Name	HENRY
Spouse's SSN		Phone Number					
If jointly held		Name of Owner Receiving RK-1 (if other than an individual)					
FEIN							
First Line of Address	227 WILLIAMS AVE			Amended Schedule	<input checked="" type="radio"/>	Final	<input type="radio"/>
Second Line of Address				Shareholder's stock ownership		%	<input checked="" type="radio"/> Individual
City or Post Office	State	ZIP Code		Beneficiary's year-end distribution		%	<input type="radio"/> PA S Corp
BADEN	PA	15005		Partner's percentage of			<input type="radio"/> All Other Corp
				Profit sharing	0.053200%		<input type="radio"/> Estate/Trust
				Loss sharing	0.053200%		<input type="radio"/> Partnership
				Ownership of capital	0.053200%		<input type="radio"/> LLC
							<input type="radio"/> Exempt
Name of Entity Issuing RK-1	TRRM LIMITED PARTNERSHIP						
City or Post Office	State	ZIP Code		Entity (Fill in one oval only)			
BROOKVILLE	PA	15825		<input type="radio"/> Estate/Trust	<input checked="" type="radio"/> Partnership		
FEIN	Revenue ID			<input type="radio"/> PA S Corp	<input type="radio"/> LLC		
690000003				<input type="radio"/> Fiscal Year	<input type="radio"/> Short Year		
				Begin		End	
				<input checked="" type="radio"/> Limited Partner or Other LLC Member			

**NOTE: Amounts from this schedule must be reported on the appropriate PA Tax Return.**

Part II	1	PA-Taxable Business Income (Loss) from Operations . . . . .	If a loss, fill in the oval.	<input checked="" type="radio"/>	1	16,879
	2	Interest Income . . . . .			2	398
	3	Dividend Income . . . . .			3	674
	4	Net Gain (Loss) from the Sale, Exchange or Disposition of Property . . . . .	If a loss, fill in the oval	<input checked="" type="radio"/>	4	2,332
	5	Net Income (Loss) from Rents, Royalties, Patents and Copyrights . . . . .	If a loss, fill in the oval	<input type="radio"/>	5	2,865
Part III	6	Income off/from Estates or Trusts . . . . .			6	
	7	Gambling and Lottery Winnings (Loss) . . . . .	If a loss, fill in the oval	<input type="radio"/>	7	
	8	Resident Credit. Submit statement . . . . .			8	
	9	<b>Total Other Credits.</b> Submit statement . . . . .			9	5,300
	10	Distributions of Cash, Marketable Securities and Property - not including guaranteed payments . . . . .			10	
Part IV	11	Guaranteed Payments for Capital or Other Services . . . . .			11	
	12	All Other Guaranteed Payments for Services Rendered . . . . .			12	
	13	Guaranteed Payments to the Retired Partner . . . . .			13	
Part V	14	Distributions from PA Accumulated Adjustments Account . . . . .	If liquidating, fill in the oval	<input type="radio"/>	14	
	15	Distributions of Cash, Marketable Securities and Property . . . . .			15	
Part VI	16	Nontaxable income (loss) or nondeductible expenses required to . . . . .	If a loss, fill in the oval	<input checked="" type="radio"/>	16	664
		calculate owner's basis. Submit statement				
Part VII	17	Owner's Share of IRC Section 179 allowed according to PA rules . . . . .			17	
	18	Owner's Share of Straight-Line Depreciation . . . . .			18	
	19	Partner's Share of Nonrecourse Liabilities at year-end . . . . .			19	
	20	Partner's Share of Recourse Liabilities at year-end . . . . .			20	



1707210025

1707210025

TRRM LIMITED PARTNERSHIP  
690000003

HENRY JONES III 630-00-0001

The following credits have been passed through:

PA Job Creation Credit  
PA Film Production Credit  
PA Keystone Innovation Zone (KIZ) Tax Credit  
PA Educational Improvement Tax Credit  
Coal Refuse Energy and Reclamation Tax Credit

**PA SCHEDULE RK-1**

1707210025

Resident Schedule of Shareholder/  
Partner/Beneficiary Pass Through  
Income, Loss and Credits  
PA-20S/PA-65 RK-1 (PT) 03-17 (I)  
PA Department of Revenue**2017**

Part I. General Information	SSN	630-00-0002	Last Name	JACKSON	Suffix		First Name	JAMIE	M.I.	
	Spouse's SSN		Name of Owner Receiving RK-1 (if other than an individual)				Phone Number			
	FEIN									
	First Line of Address	372 CRAIG STREET			Amended Schedule	<input checked="" type="radio"/>	Final	<input type="radio"/>	Owner	
	Second Line of Address				Shareholder's stock ownership			%	<input checked="" type="radio"/> Individual	
	City or Post Office	State	ZIP Code	Beneficiary's year-end distribution			%	<input type="radio"/> PA S Corp.		
	PITTSBURGH	PA	15200	Partner's percentage of				<input type="radio"/> All Other Corp		
				Profit sharing	0.398600%			<input type="radio"/> Estate/Trust		
				Loss sharing	0.398600%			<input type="radio"/> Partnership		
				Ownership of capital:	0.398600%			<input type="radio"/> LLC		
							<input type="radio"/> Exempt			
	Name of Entity Issuing RK-1									
	TRRM LIMITED PARTNERSHIP									
	City or Post Office	State	ZIP Code	Entity (Fill in one oval only)						
	BROOKVILLE	PA	15825	<input type="radio"/> Estate/Trust	<input checked="" type="radio"/> Partnership					
	FEIN	Revenue ID	<input type="radio"/> PA S Corp		<input type="radio"/> LLC					
	690000003		<input type="radio"/> Fiscal Year		<input type="radio"/> Short Year					
			Begin		End					

NOTE: Amounts from this schedule must be reported on the appropriate PA Tax Return.				Enter whole dollars only	
Part II	1	PA-Taxable Business Income (Loss) from Operations	If a loss, fill in the oval <input checked="" type="radio"/>	1	126,464
	2	Interest Income		2	2,982
	3	Dividend Income		3	5,052
	4	Net Gain (Loss) from the Sale, Exchange or Disposition of Property	If a loss, fill in the oval <input checked="" type="radio"/>	4	17,475
Part III	5	Net Income (Loss) from Rents, Royalties, Patents and Copyrights	If a loss, fill in the oval <input type="radio"/>	5	2,165
	6	Income of/from Estates or Trusts		6	
	7	Gambling and Lottery Winnings (Loss)	If a loss, fill in the oval <input type="radio"/>	7	
	8	Resident Credit. Submit statement		8	
Part IV	9	Total Other Credits. Submit statement		9	39,860
	10	Distributions of Cash, Marketable Securities and Property - not including guaranteed payments		10	
	11	Guaranteed Payments for Capital or Other Services		11	
	12	All Other Guaranteed Payments for Services Rendered		12	
Part V	13	Guaranteed Payments to the Retired Partner		13	
	14	Distributions from PA Accumulated Adjustments Account	If liquidating, fill in the oval <input type="radio"/>	14	
	15	Distributions of Cash, Marketable Securities and Property		15	
	16	Nontaxable income (loss) or nondeductible expenses required to calculate owner's basis. Submit statement.	If a loss, fill in the oval <input checked="" type="radio"/>	16	4,977
Part VI	17	Owner's Share of IRC Section 179 allowed according to PA rules		17	
	18	Owner's Share of Straight-Line Depreciation		18	
	19	Partner's Share of Nonrecourse Liabilities at year-end		19	
	20	Partner's Share of Recourse Liabilities at year-end		20	



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TRRM LIMITED PARTNERSHIP  
690000003

JAMIE JACKSON 630-00-0002

The following credits have been passed through:

PA Job Creation Credit  
PA Film Production Credit  
PA Keystone Innovation Zone (KIZ) Tax Credit  
PA Educational Improvement Tax Credit  
Coal Refuse Energy and Reclamation Tax Credit

**PA SCHEDULE RK-1**

1707210025

Resident Schedule of Shareholder/  
Partner/Beneficiary Pass Through  
Income, Loss and Credits  
PA-20S/PA-65 RK-1 (PT) 03-17 (I)  
PA Department of Revenue

**2017**

**Part I. General Information**

SSN **630-00-0003** Last Name **LANDIS** Suffix  First Name **SAMUEL** M I

Spouse's SSN  If jointly held  Phone Number

Name of Owner Receiving RK-1 (if other than an individual)

FEIN

First Line of Address **PO BOX 3280** Amended Schedule ☒ Final ☐ Owner ☒ Individual  
Second Line of Address  Shareholder's stock ownership % ☐ PA S Corp.  
City or Post Office **MURRYSVILLE** State **PA** ZIP Code **15668** Partner's percentage of  All Other Corp.  
Profit sharing: **0.039800**% ☐ Estate/Trust  
Loss sharing: **0.039800**% ☐ Partnership  
Ownership of capital: **0.039800**% ☐ LLC  
☐ Exempt

Name of Entity Issuing RK-1 **TRRM LIMITED PARTNERSHIP** Partner: ☐ General Partner or LLC Member - Manager  
City or Post Office **BROOKVILLE** State **PA** ZIP Code **15825** Entity (Fill in one oval only) ☐ Estate/Trust ☒ Partnership  
FEIN **690000003** Revenue ID  ☐ PA S Corp. ☐ LLC ☒ Limited Partner or Other LLC Member  
☐ Fiscal Year ☐ Short Year

NOTE: Amounts from this schedule must be reported on the appropriate PA Tax Return.

	Enter whole dollars only
1 PA-Taxable Business Income (Loss) from Operations . . . . . If a loss, fill in the oval <input checked="" type="radio"/>	12,627
2 Interest Income . . . . .	298
3 Dividend Income . . . . .	504
4 Net Gain (Loss) from the Sale, Exchange or Disposition of Property . . . . . If a loss, fill in the oval <input checked="" type="radio"/>	1,745
5 Net Income (Loss) from Rents, Royalties, Patents and Copynghts . . . . . If a loss, fill in the oval <input type="radio"/>	2,143
6 Income of/from Estates or Trusts . . . . .	
7 Gambling and Lottery Winnings (Loss) . . . . . If a loss, fill in the oval <input type="radio"/>	
8 Resident Credit Submit statement . . . . .	
9 Total Other Credits. Submit statement . . . . .	3,980
10 Distributions of Cash, Marketable Securities and Property - not including guaranteed payments	
11 Guaranteed Payments for Capital or Other Services . . . . .	
12 All Other Guaranteed Payments for Services Rendered . . . . .	
13 Guaranteed Payments to the Retired Partner . . . . .	
14 Distributions from PA Accumulated Adjustments Account . . . . . If liquidating, fill in the oval <input type="radio"/>	
15 Distributions of Cash, Marketable Securities and Property . . . . .	
16 Nontaxable income (loss) or nondeductible expenses required to calculate owner's basis Submit statement . . . . . If a loss, fill in the oval <input checked="" type="radio"/>	497
17 Owner's Share of IRC Section 179 allowed according to PA rules . . . . .	
18 Owner's Share of Straight-Line Depreciation . . . . .	
19 Partner's Share of Nonrecourse Liabilities at year-end . . . . .	
20 Partner's Share of Recourse Liabilities at year-end . . . . .	



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TRRM LIMITED PARTNERSHIP  
690000003

SAMUEL LANDIS 630-00-003

The following credits have been passed through:

PA Job Creation Credit  
PA Film Production Credit  
PA Keystone Innovation Zone (KIZ) Tax Credit  
PA Educational Improvement Tax Credit  
Coal Refuse Energy and Reclamation Tax Credit



**PA SCHEDULE RK-1**

1707210025

Resident Schedule of Shareholder/  
Partner/Beneficiary Pass Through  
Income, Loss and Credits  
PA-20S/PA-65 RK-1 (PT) 03-17 (I)  
PA Department of Revenue**2017**

SSN	630-00-0004	Last Name	FERGUSON	Suffix		First Name	ANDREA	MI	
Spouse's SSN		Name of Owner Receiving RK-1 (if other than an individual)		Phone Number					
FEIN									
First Line of Address	PO BOX 3280			Amended Schedule	<input checked="" type="radio"/>	Final	<input type="radio"/>	Owner	
Second Line of Address				Shareholder's stock ownership		%	<input checked="" type="radio"/>	Individual	
City or Post Office	State	ZIP Code		Beneficiary's year-end distribution		%	<input type="radio"/>	PA S Corp.	
MURRYSVILLE	PA	15668		Partner's percentage of			<input type="radio"/>	All Other Corp.	
				Profit sharing	0.053200	%	<input type="radio"/>	Estate/Trust	
				Loss sharing	0.053200	%	<input type="radio"/>	Partnership	
				Ownership of capital	0.053200	%	<input type="radio"/>	LLC	
							<input type="radio"/>	Exempt	
Name of Entity Issuing RK-1									Partner:
TRRM LIMITED PARTNERSHIP									<input type="radio"/> General Partner or LLC Member - Manager
City or Post Office	State	ZIP Code	Entity: (Fill in one oval only)			<input checked="" type="radio"/> Limited Partner or Other LLC Member			
BROOKVILLE	PA	15825	<input type="radio"/> Estate/Trust <input checked="" type="radio"/> Partnership						
FEIN	Revenue ID	<input type="radio"/> PA S Corp <input type="radio"/> LLC							
690000003		<input type="radio"/> Fiscal Year <input type="radio"/> Short Year							
					Begin		End	Enter whole dollars only	

NOTE: Amounts from this schedule must be reported on the appropriate PA Tax Return.

Part I	1 PA-Taxable Business Income (Loss) from Operations	If a loss, fill in the oval.	<input checked="" type="radio"/>	1	16,879
Part II	2 Interest Income			2	398
	3 Dividend Income			3	674
	4 Net Gain (Loss) from the Sale, Exchange or Disposition of Property	If a loss, fill in the oval	<input checked="" type="radio"/>	4	2,332
	5 Net Income (Loss) from Rents, Royalties, Patents and Copyrights	If a loss, fill in the oval.	<input type="radio"/>	5	2,865
Part III	6 Income of/from Estates or Trusts			6	
	7 Gambling and Lottery Winnings (Loss)	If a loss, fill in the oval	<input type="radio"/>	7	
	8 Resident Credit. Submit statement			8	
Part IV	9 Total Other Credits. Submit statement			9	5,320
	10 Distributions of Cash, Marketable Securities and Property - not including guaranteed payments			10	
	11 Guaranteed Payments for Capital or Other Services			11	
Part V	12 All Other Guaranteed Payments for Services Rendered			12	
	13 Guaranteed Payments to the Retired Partner			13	
Part VI	14 Distributions from PA Accumulated Adjustments Account	If liquidating, fill in the oval	<input type="radio"/>	14	
	15 Distributions of Cash, Marketable Securities and Property			15	
Part VII	16 Nontaxable income (loss) or nondeductible expenses required to calculate owner's basis. Submit statement	If a loss, fill in the oval	<input checked="" type="radio"/>	16	664
	17 Owner's Share of IRC Section 179 allowed according to PA rules			17	
	18 Owner's Share of Straight-Line Depreciation			18	
	19 Partner's Share of Nonrecourse Liabilities at year-end			19	
	20 Partner's Share of Recourse Liabilities at year-end			20	



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TRRM LIMITED PARTNERSHIP  
690000003

ANDREA FERGUSON      630-00-0004

The following credits have been passed through:

PA Job Creation Credit  
PA Film Production Credit  
PA Keystone Innovation Zone (KIZ) Tax Credit  
PA Educational Improvement Tax Credit  
Coal Refuse Energy and Reclamation Tax Credit

**PA SCHEDULE RK-1**

1707210025

Resident Schedule of Shareholder/  
Partner/Beneficiary Pass Through  
Income, Loss and Credits  
PA-20S/PA-6S RK-1 (PT) 03-17 (I)  
PA Department of Revenue**2017**

SSN	630-00-0005	Last Name	ANDERSON	Suffix		First Name	BECKY	MI	
Spouse's SSN If jointly held		Name of Owner Receiving RK-1 (if other than an individual)		Phone Number					
FEIN									
First Line of Address	10 RIDGEWOOD			Amended Schedule	<input checked="" type="radio"/>	Final	<input type="radio"/>	Owner	
Second Line of Address				Shareholder's stock ownership			%	<input checked="" type="radio"/>	Individual
City or Post Office	State	ZIP Code		Beneficiary's year-end distribution			%	<input type="radio"/>	PA S Corp
STATE COLLEGE	PA	16801		Partner's percentage of				<input type="radio"/>	All Other Corp
				Profit sharing	0.212600%			<input type="radio"/>	Estate/Trust
				Loss sharing	0.212600%			<input type="radio"/>	Partnership
				Ownership of capital	0.212600%			<input type="radio"/>	LLC
								<input type="radio"/>	Exempt
Name of Entity Issuing RK-1				Partner:					
TRRM LIMITED PARTNERSHIP				<input type="radio"/> General Partner or LLC Member - Manager					
City or Post Office	State	ZIP Code		Entity (Fill in one oval only)					
BROOKVILLE	PA	15825		<input type="radio"/> Estate/Trust	<input checked="" type="radio"/> Partnership				
FEIN	Revenue ID			<input type="radio"/> PA S Corp	<input type="radio"/> LLC				
690000003				<input type="radio"/> Fiscal Year	<input type="radio"/> Short Year				
				Begin			End		

Part I. General Information

Part II

Part III

Part IV

Part V

Part VI

Part VII

NOTE: Amounts from this schedule must be reported on the appropriate PA Tax Return.

Enter whole dollars only

1	PA-Taxable Business Income (Loss) from Operations . . . . .	If a loss, fill in the oval.	<input checked="" type="radio"/>	1	67,452
2	Interest Income . . . . .			2	1,590
3	Dividend Income . . . . .			3	2,695
4	Net Gain (Loss) from the Sale, Exchange or Disposition of Property . . . . .	If a loss, fill in the oval.	<input checked="" type="radio"/>	4	9,321
5	Net Income (Loss) from Rents, Royalties, Patents and Copyrights . . . . .	If a loss, fill in the oval.	<input type="radio"/>	5	11,449
6	Income of/from Estates or Trusts . . . . .			6	
7	Gambling and Lottery Winnings (Loss) . . . . .	If a loss, fill in the oval	<input type="radio"/>	7	
8	Resident Credit. Submit statement . . . . .			8	
9	Total Other Credits. Submit statement . . . . .			9	21,260
10	Distributions of Cash, Marketable Securities and Property - not including guaranteed payments			10	
11	Guaranteed Payments for Capital or Other Services . . . . .			11	
12	All Other Guaranteed Payments for Services Rendered . . . . .			12	
13	Guaranteed Payments to the Retired Partner . . . . .			13	
14	Distributions from PA Accumulated Adjustments Account . . . . .	If liquidating, fill in the oval	<input type="radio"/>	14	
15	Distributions of Cash, Marketable Securities and Property . . . . .			15	
16	Nontaxable income (loss) or nondeductible expenses required to . . . . .	If a loss, fill in the oval	<input checked="" type="radio"/>	16	2,654
	calculate owner's basis. Submit statement.				
17	Owner's Share of IRC Section 179 allowed according to PA rules . . . . .			17	
18	Owner's Share of Straight-Line Depreciation . . . . .			18	
19	Partner's Share of Nonrecourse Liabilities at year-end . . . . .			19	
20	Partner's Share of Recourse Liabilities at year-end . . . . .			20	



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TRRM LIMITED PARTNERSHIP  
690000003

BECKY ANDERSON      630-00-0005

The following credits have been passed through:

PA Job Creation Credit  
PA Film Production Credit  
PA Keystone Innovation Zone (KIZ) Tax Credit  
PA Educational Improvement Tax Credit  
Coal Refuse Energy and Reclamation Tax Credit

**PA SCHEDULE RK-1**

1707210025

Resident Schedule of Shareholder/  
Partner/Beneficiary Pass Through  
Income, Loss and Credits  
PA-20S/PA-65 RK-1 (PT) 03-17 (I)  
PA Department of Revenue**2017**

SSN		Last Name		Suffix		First Name		M I	
Spouse's SSN		Name of Owner Receiving RK-1 (if other than an individual)		Phone Number					
FEIN	630000006	THE GOLDMAN TRUST							
First Line of Address	14 CHESTNUT STREET			Amended Schedule	<input checked="" type="checkbox"/>	Final	<input type="checkbox"/>	Owner	
Second Line of Address				Shareholder's stock ownership			<input type="checkbox"/> Individual		
City or Post Office	State	ZIP Code	Beneficiary's year-end distribution				<input type="checkbox"/> PA S Corp.		
PHILADELPHIA	PA	19100	Partner's percentage of				<input type="checkbox"/> All Other Corp		
			Profit sharing		0.212600%		<input checked="" type="checkbox"/> Estate/Trust		
			Loss sharing		0.212600%		<input type="checkbox"/> Partnership		
			Ownership of capital		0.212600%		<input type="checkbox"/> LLC		
							<input type="checkbox"/> Exempt		
Name of Entity Issuing RK-1							Partner:		
TRRM LIMITED PARTNERSHIP							<input type="checkbox"/> General Partner or LLC Member - Manager		
City or Post Office	State	ZIP Code	Entity (Fill in one oval only)				<input checked="" type="checkbox"/> Limited Partner or Other LLC Member		
BROOKVILLE	PA	15825	<input type="checkbox"/> Estate/Trust <input checked="" type="checkbox"/> Partnership						
FEIN	Revenue ID	<input type="checkbox"/> PA S Corp <input type="checkbox"/> LLC							
690000003		<input type="checkbox"/> Fiscal Year <input type="checkbox"/> Short Year							
			Begin		End				

Part I. General Information

Part II

Part III

Part IV

Part V

Part VI

Part VII

NOTE: Amounts from this schedule must be reported on the appropriate PA Tax Return.

1	PA-Taxable Business Income (Loss) from Operations	If a loss, fill in the oval	<input checked="" type="checkbox"/>	1	67,452
2	Interest Income			2	1,590
3	Dividend Income			3	2,695
4	Net Gain (Loss) from the Sale, Exchange or Disposition of Property	If a loss, fill in the oval.	<input checked="" type="checkbox"/>	4	9,321
5	Net Income (Loss) from Rents, Royalties, Patents and Copyrights	If a loss, fill in the oval	<input type="checkbox"/>	5	11,449
6	Income of/from Estates or Trusts			6	
7	Gambling and Lottery Winnings (Loss)	If a loss, fill in the oval	<input type="checkbox"/>	7	
8	Resident Credit. Submit statement			8	
9	Total Other Credits. Submit statement			9	21,260
10	Distributions of Cash, Marketable Securities and Property - not including guaranteed payments			10	
11	Guaranteed Payments for Capital or Other Services			11	
12	All Other Guaranteed Payments for Services Rendered			12	
13	Guaranteed Payments to the Retired Partner			13	
14	Distributions from PA Accumulated Adjustments Account	If liquidating, fill in the oval	<input type="checkbox"/>	14	
15	Distributions of Cash, Marketable Securities and Property			15	
16	Nontaxable income (loss) or nondeductible expenses required to calculate owner's basis. Submit statement.	If a loss, fill in the oval	<input checked="" type="checkbox"/>	16	2,654
17	Owner's Share of IRC Section 179 allowed according to PA rules			17	
18	Owner's Share of Straight-Line Depreciation			18	
19	Partner's Share of Nonrecourse Liabilities at year-end			19	
20	Partner's Share of Recourse Liabilities at year-end			20	



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TRRM LIMITED PARTNERSHIP  
690000003

THE GOLDMAN TRUST 630000006

The following credits have been passed through:

PA Job Creation Credit  
PA Film Production Credit  
PA Keystone Innovation Zone (KIZ) Tax Credit  
PA Educational Improvement Tax Credit  
Coal Refuse Energy and Reclamation Tax Credit

**PA SCHEDULE RK-1**

1707210025

Resident Schedule of Shareholder/  
Partner/Beneficiary Pass Through  
Income, Loss and Credits  
PA-20S/PA-65 RK-1 (PT) 03-17 (I)  
PA Department of Revenue**2017**

Part I. General Information	SSN	<input type="text"/>	Last Name	<input type="text"/>	Suffix	<input type="text"/>	First Name	<input type="text"/>	M I	<input type="text"/>
	Spouse's SSN If jointly held	<input type="text"/>	Phone Number		<input type="text"/>					
	FEIN	<input type="text"/>	Name of Owner Receiving RK-1 (if other than an individual)							
	<input type="text"/>	<input type="text"/>								
	First Line of Address	<input type="text"/>								
	Second Line of Address	<input type="text"/>								
	City or Post Office	State	ZIP Code	Amended Schedule <input checked="" type="radio"/> Final <input type="radio"/>						
	<input type="text"/>	<input type="text"/>	<input type="text"/>	Shareholder's stock ownership _____%						
				Beneficiary's year-end distribution _____%						
				Partner's percentage of:						
			Profit sharing: 0.010000%							
			Loss sharing: 0.010000%							
			Ownership of capital: 0.010000%							
Name of Entity Issuing RK-1										
<input type="text"/>										
City or Post Office										
<input type="text"/>										
State										
<input type="text"/>										
ZIP Code										
<input type="text"/>										
FEIN										
<input type="text"/>										
Revenue ID										
<input type="text"/>										
Entity (Fill in one oval only)										
<input type="radio"/> Estate/Trust <input checked="" type="radio"/> Partnership										
<input type="radio"/> PA S Corp <input type="radio"/> LLC										
<input type="radio"/> Fiscal Year <input type="radio"/> Short Year										
Begin _____ End _____										

- Owner
- ☐ Individual
- ☐ PA S Corp
- ☒ All Other Corp
- ☐ Estate/Trust
- ☐ Partnership
- ☐ LLC
- ☐ Exempt
- Partner:
- ☐ General Partner or LLC Member - Manager
- ☒ Limited Partner or Other LLC Member

NOTE: Amounts from this schedule must be reported on the appropriate PA Tax Return.

Part II	1	PA-Taxable Business Income (Loss) from Operations	..... If a loss, fill in the oval	<input checked="" type="radio"/>	1	3,173	
	2	Interest Income	.....		2	75	
	3	Dividend Income	.....		3	127	
	4	Net Gain (Loss) from the Sale, Exchange or Disposition of Property	..... If a loss, fill in the oval	<input checked="" type="radio"/>	4	438	
	5	Net Income (Loss) from Rents, Royalties, Patents and Copyrights	..... If a loss, fill in the oval	<input type="radio"/>	5	539	
	6	Income of/from Estates or Trusts	.....		6		
	7	Gambling and Lottery Winnings (Loss)	..... If a loss, fill in the oval	<input type="radio"/>	7		
	Part III	8	Resident Credit. Submit statement	.....		8	
		9	Total Other Credits. Submit statement	.....		9	1,000
	Part IV	10	Distributions of Cash, Marketable Securities and Property - not including guaranteed payments	.....		10	
11		Guaranteed Payments for Capital or Other Services	.....		11		
12		All Other Guaranteed Payments for Services Rendered	.....		12		
Part V	13	Guaranteed Payments to the Retired Partner	.....		13		
	14	Distributions from PA Accumulated Adjustments Account	..... If liquidating, fill in the oval	<input type="radio"/>	14		
	15	Distributions of Cash, Marketable Securities and Property	.....		15		
Part VI	16	Nontaxable income (loss) or nondeductible expenses required to calculate owner's basis. Submit statement.	..... If a loss, fill in the oval.	<input checked="" type="radio"/>	16	125	
	17	Owner's Share of IRC Section 179 allowed according to PA rules	.....		17		
Part VII	18	Owner's Share of Straight-Line Depreciation	.....		18		
	19	Partner's Share of Nonrecourse Liabilities at year-end	.....		19		
	20	Partner's Share of Recourse Liabilities at year-end	.....		20		



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TRRM LIMITED PARTNERSHIP  
690000003

STORAGE INC      630000007

The following credits have been passed through:

PA Job Creation Credit  
PA Film Production Credit  
PA Keystone Innovation Zone (KIZ) Tax Credit  
PA Educational Improvement Tax Credit  
Coal Refuse Energy and Reclamation Tax Credit



**PA SCHEDULE NRK-1**

1707310023

Nonresident Schedule of Shareholder/  
Partner/Beneficiary Pass Through  
Income, Loss and Credits  
PA-20S/PA-65 NRK-1 (PT) 03-17 (I)  
PA Department of Revenue**2017**

Part I General Information	SSN		Last Name		Suffix		First Name		MI	
	Spouse's SSN If jointly held		Phone Number							
	Name of Owner Receiving NRK-1 (if other than an individual)									
	FEIN	630000006	THE GOLDMAN TRUST							
	First Line of Address									
	14 CHESTNUT STREET									
	Second Line of Address									
	City or Post Office	State	ZIP Code	Amended Schedule <input checked="" type="radio"/> Final <input type="radio"/>						
	PHILADELPHIA	PA	19100	Shareholder's stock ownership _____ %						
			Beneficiary's year-end distribution _____ %							
			Partner's percentage of _____ %							
			Profit sharing 0.212600 %							
			Loss sharing 0.212600 %							
			Ownership of capital 0.212600 %							
Name of Entity Issuing NRK-1										
TRRM LIMITED PARTNERSHIP										
City or Post Office	State	ZIP Code	Entity (Fill in one oval only)							
BROOKVILLE	PA	15825	<input type="radio"/> Estate/Trust <input checked="" type="radio"/> Partnership							
FEIN	Revenue ID	<input type="radio"/> PA S Corp <input type="radio"/> LLC								
690000003		<input type="radio"/> Fiscal Year <input type="radio"/> Short Year								
			Begin _____ End _____							

- Owner:
- ☐ Individual
- ☐ PA S Corp.
- ☐ All Other Corp
- ☒ Estate/Trust
- ☐ Partnership
- ☐ LLC
- ☐ Exempt
- Partner
- ☐ General Partner or LLC Member - Manager
- ☒ Limited Partner or Other LLC Member

NOTE: Amounts from this schedule must be reported on the appropriate PA Tax Return.

Enter whole dollars only

Part II	1	PA-Taxable Business Income (Loss) from Operations . . . . .	If a loss, fill in the oval <input checked="" type="radio"/>	1	67,452
	2	Net Gain (Loss) from the Sale, Exchange or Disposition of Property . . . . .	If a loss, fill in the oval <input checked="" type="radio"/>	2	9,321
	3	Net Income (Loss) from Rents, Royalties, Patents and Copyrights . . . . .	If a loss, fill in the oval <input type="radio"/>	3	11,449
	4	Income of/from Estates or Trusts . . . . .		4	
	5	Gambling and Lottery Winnings (Loss) . . . . .	If a loss, fill in the oval <input type="radio"/>	5	
Part III	6	PA Nonresident Tax Withheld . . . . .		6	
	7	Total Other Credits. Submit statement . . . . .		7	21,260
Part IV	8	Distributions of Cash, Marketable Securities and Property - not including guaranteed payments . . . . .		8	
	9	Guaranteed Payments for Capital or Other Services . . . . .		9	
	10	All Other Guaranteed Payments for Services Rendered (PA-Appportioned Amount Only) . . . . .		10	
Part V	11	Guaranteed Payments to the Retired Partner . . . . .		11	
	12	Distributions from PA Accumulated Adjustments Account . . . . .	If liquidating, fill in the oval <input type="radio"/>	12	
Part VI	13	Distributions of Cash, Marketable Securities and Property . . . . .		13	
	14	Nontaxable income (loss) or nondeductible expenses required to calculate owner's economic investment. Submit statement . . . . .	If a loss, fill in the oval <input checked="" type="radio"/>	14	2,654
Part VII	15	Owner's Share of IRC Section 179 allowed according to PA rules . . . . .		15	
	16	Owner's Share of Straight-Line Depreciation . . . . .		16	
	17	Partner's Share of Nonrecourse Liabilities at year-end . . . . .		17	
	18	Partner's Share of Recourse Liabilities at year-end . . . . .		18	



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**PA SCHEDULE OC**  
Other Credits

1708310055

PA-20S/PA-65 OC (PT) 05-17 (FI)  
PA Department of Revenue

**2017**

OFFICIAL USE ONLY

Name as shown on the **PA-20S/PA-65 Information Return**  
**TRRM LIMITED PARTNERSHIP**

FEIN  
**690000003**

You must submit the certificate or notification that approved each credit you are claiming.

1 PA Employment Incentive Payments Tax Credit .....	1	
2 PA Job Creation Tax Credit .....	2	10,000
3 PA Research and Development Tax Credit .....	3	
4 PA Film Production Tax Credit .....	4	50,000
5 Out-of-State Credits - S Corporation Only .....	5	
6 PA Organ and Bone Marrow Donor Tax Credit .....	6	
7 PA Keystone Innovation Zone (KIZ) Tax Credit .....	7	5,000
8 PA Resource Enhancement and Protection (REAP) Tax Credit .....	8	
9 PA Neighborhood Assistance Program (NAP) Tax Credit .....	9	
10 PA Educational Improvement Tax Credit .....	10	25,000
11 PA Keystone Special Development Zone Tax Credit .....	11	
12 PA Opportunity Scholarship Tax Credit .....	12	
13 PA Historic Preservation Incentive Tax Credit .....	13	
14 PA Community-Based Services Tax Credit .....	14	
15 Coal Refuse Energy and Reclamation Tax Credit .....	15	10,000
16 Other restricted credits not listed above. Enter type: .....	16	
17 <b>Total PA Other Credits.</b> Add Lines 1 through 16 and enter total here .....	17	<b>100,000</b>



1708310055

1708310055

**PA Schedule M, Business, Section F, Line h15 – Other Expenses Allowed**

PA Expense - Other	\$2,192
Total	\$2,192

**PA Schedule M, Business, Section F, Line h16 – Other Expenses Allowed**

PA Expense – Other	\$2,192
Total	\$2,192