

State of Oklahoma  
**Report of Transfer of Venture Capital Credits**

68 OS Sec. 2357.7 – 2357.8



FORM **518-B**

Revised 2023

For the Year Ended:

Oklahoma Tax Commission  
Oklahoma City, Oklahoma 73194

(Transferee must attach a copy of this report to their income tax return)

1)  
Transferor Name \_\_\_\_\_ Social Security or Identification Number \_\_\_\_\_  
Address \_\_\_\_\_  
City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_  
Amount of Credits Transferred \$ \_\_\_\_\_ Date of Investment \* \_\_\_\_\_  
Signed \_\_\_\_\_  
Transferor \_\_\_\_\_ Name of Venture Capital Company \_\_\_\_\_

\* Credits not used in the year invested may be carried forward a maximum of three (3) years from the date of investment.

**Notary Public Affidavit**

Signed and subscribed on this \_\_\_\_ day of \_\_\_\_\_, \_\_\_\_\_ before me, a notary public in and for the state of \_\_\_\_\_.  
My commission expires \_\_\_\_\_  
Notary Public \_\_\_\_\_

2)  
Transferee Name \_\_\_\_\_ Social Security or Identification Number \_\_\_\_\_  
Address \_\_\_\_\_  
City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_  
Amount of credits transferred: \$ \_\_\_\_\_  
Amount of credit used: \$ ( \_\_\_\_\_ )  
Balance of credit unused: \$ \_\_\_\_\_

Under penalties of perjury, I declare that I have examined this report and to the best of my knowledge and belief, it is true, correct and complete.

Signed \_\_\_\_\_  
Taxpayer

The Oklahoma Tax Commission is not required to give actual notice to taxpayer of changes in any state law.