

## Oklahoma Individual Income Tax Declaration for Electronic Filing NOTE: Do not mail Oklahoma Tax Return - Form 511 or Form 511-NR. See instructions on Page 2 to determine if you are required to send Form 511

2024

Filing status:    Spouse's social security number:   Spouse's social security number:   Total number of exemptions:	Your first n	ame and middle initial	Last name	Your social security number		
Making address (number and sheet, including apartment number, rural route or PO Box)  Filing status:  Total number of exemptions:    PART ONE - TAX RETURN INFORMATION (WHOLE DOLLARS ONLY)	If a joint re	turn spouse's first name and middle initial	Last name			
PART ONE - TAX RETURN INFORMATION (WHOLE DOLLARS ONLY)    Oklahoma Adjusted Gross Income (511, Line 7) or Adjusted Gross Income: All Sources (511-NR, Line 8)	ii a joint re	turii, spouse s iiist ruriie uriu middle iiiidal	Last name			
PART ONE - TAX RETURN INFORMATION (WHOLE DOLLARS ONLY)    Oklahoma Adjusted Gross Income (S11, Line 7) or	Mailing add	dress (number and street, including apartmen	t number, rural route or PO Box)			Filing status:
Oklahoma Adjusted Gross Income (511, Line 7) or Adjusted Gross Income (511, Line 7) or Adjusted Gross Income: All Sources (511-NR, Line 8)	City, State	, ZIP			Total number	of exemptions:
Oklahoma Adjusted Gross Income (511, Line 7) or Adjusted Gross Income (511, Line 7) or Adjusted Gross Income: All Sources (511-NR, Line 8)						
Adjusted Gross Income All Sources (611-NR, Line 8)	PART	ONE - TAX RETURN INFOR	RMATION (WHOLE D	OOLLARS ONLY)		
Oklahoma Income Tax and Use Tax (511, Line 20 or 511-NR, Line 24)			•		1	00
Refund (511, Line 38 or 511-NR, Line 39)    Refund (511, Line 42 or 511-NR, Line 43)		•	•			0(
Balance Due (511, Line 42 or 511-NR, Line 43)	3 Okla	homa Income Tax Payments and Cr	edits (511, Line 33 or 511-	NR, Line 34)	3	00
Tor a balance due return with an electronic payment, complete line 6b below. The due date for an electronic payment is April 20th. For a balance due return with a non-electronic payment, enclose a payment with the 511-V and submit on or before the due date of April 15th. If the Internal Revenue Code (IRC) of the IRS provides for a later due date, your payment may be made by the later due and will be considered timely. If the due date falls on a weekend or legal holiday when Oklahoma Tax Commission (OTC) offices are closed, your payment is due the next business due to the due to the control of the co	4 Refu	ınd (511, Line 38 or 511-NR, Line 39	)		4	00
tue return with a non-electronic payment, enclose a payment with the 511-X and submit on or before the due date of April 15th. If the Internal Revenue Code (IRC) of the IRS provides for a later due date, your payment may be made by the later due date and will be considered timely. If the due date falls on a weekend or legal holiday when Oklahoma Tax Commission (OTC) offices are closed, your payment is due the next business due to the due date falls on a weekend or legal holiday when Oklahoma Tax Commission (OTC) offices are closed, your payment is due the next business due to the fall of the consideration of the processing of the electronic portion of my 2024 Oklahoma income tax return. If I have filed a joint return, this is an irrevocable appointment of the other spouse as an agent to receive the refund.    Ga	5 Bala	nce Due (511, Line 42 or 511-NR, Li	ne 43)		5	0
It consent that my refund be directly deposited as designated in the electronic portion of my 2024 Oklahoma income tax return. If I have filed a joint return, this is an irrevocable appointment of the other spouse as an agent to receive the refund.  About the financial institution account indicated in the tax preparation software for payment of my Oklahoma taxes owed on this return and/or a payment of estimated tax. I also authorize the financial institutions involved in the processing of the electronic payment of taxes receive confidential information necessary to answer inquiries and resolve issues related to the payment.  If I have filed a balance due return, I understand that if the OTC does not receive full and timely payment of my tax liability, I will remain liable for the tax liability and all applicable interest and penalties.  Inder penalties of perjury, I declare I have compared the information contained on my return, with information I have provided to my Electronic Return Originator (ERO), and the amounts described in Part One above, agree with the amounts shown on the corresponding lines of my 2024 Oklahoma income tax elucities of perjury, I declare I have compared the information contained on my return, with information I have provided to my Electronic Return Originator (ERO), and the amounts described in Part One above, agree with the amounts shown on the corresponding lines of my 2024 Oklahoma income tax elucities of my knowledge and belief, my return is true, correct, and complete. I consent that my return, including this declaration and accompany schedules and statements, be sent to the OTC by my ERO.  In addition, by using a computer system and software to prepare and transmit my return electronically. I consent to the disclosure to the OTC of all informateriating to my use of the system and software and to the transmission of my tax return electronically.  PART THREE - DECLARATION OF ELECTRONIC RETURN ORIGINATOR (ERO) AND PAID PREPARE  declare I have reviewed the above taxpayer's return; ho	due retur Revenue	n with a non-electronic payment, encl Code (IRC) of the IRS provides for a la	ose a payment with the 511 ater due date, your paymen	<ul> <li>-V and submit on or before the t may be made by the later du</li> </ul>	e due date of April	15th. If the Internal considered timely. If the
If I have filed a joint return, this is an irrevocable appointment of the other spouse as an agent to receive the refund.    Authorize the Oklahoma State Treasury and its designated Financial Agent to initiate an ACH electronic funds withdrawal (direct debit) entry to the financial institution account indicated in the tex preparation software for payment of Moklahoma taxes owed on this return and/or a payment of estimated tax. I also authorize the financial institutions involved in the processing of the electronic payment of taxes receive confidential information necessary to answer inquiries and resolve issues related to the payment.  If I have filed a balance due return, I understand that if the OTC does not receive full and timely payment of my tax liability. I will remain liable for the tax liability and all applicable interest and penalties.  Inder penalties of perjury, I declare I have compared the information contained on my return, with information I have provided to my Electronic Return Originator (ERO), and the amounts described in Part One above, agree with the amounts shown on the corresponding lines of my 2024 Oklahoma income tax eturn. To the best of my knowledge and belief, my return is true, correct, and complete. I consent that my return, including this declaration and accompany schedules and statements, be sent to the OTC by my ERO.  I addition, by using a computer system and software to prepare and transmit my return electronically, I consent to the disclosure to the OTC of all informa pertaining to my use of the system and software and to the transmission of my tax return electronically.    Sign	PART	TWO - DECLARATION OF TAX	(PAYER			
entry to the financial institution account indicated in the tax preparation software for payment of my Oklahoma taxes owed on this return and/or a payment of estimated tax. I also authorize the financial institutions involved in the processing of the electronic payment of taxes receive confidential information necessary to answer inquiries and resolve issues related to the payment.  If I have filed a balance due return, I understand that if the OTC does not receive full and timely payment of my tax liability, I will remain liable for the tax liability and all applicable interest and penalties.  Inder penalties of perjury, I declare I have compared the information contained on my return, with information I have provided to my Electronic Return Originator (ERO), and the amounts described in Part One above, agree with the amounts shown on the corresponding lines of my 2024 Oklahoma income tax eturn. To the best of my knowledge and belief, my return is true, correct, and complete. I consent that my return, including this declaration and accompany schedules and statements, be sent to the OTC by my ERO.  In addition, by using a computer system and software to prepare and transmit my return electronically. I consent to the disclosure to the OTC of all information in the provided the system and software and to the transmission of my tax return electronically.  PART THREE - DECLARATION OF ELECTRONIC RETURN ORIGINATOR (ERO) AND PAID PREPARER  declare I have reviewed the above taxpayer's return, however, they must ensure Form 511-EF accurately reflects the data on the return, I have obtain the taxpayer's signature on Form 511-EF and I have provided the taxpayer with a copy of all forms and information to be filed with the OTC, and have followed the requirements described in Pub. 1345, Handbook for Electronic Filers of Individual Income Tax Returns (Tax Year 2024). If I am also a Paid Preparer, under the requirements described in Pub. 1345, Handbook for Electronic Filers of Individual Income Tax Returns (Tax Year 2024). If	_6					
eturn. To the best of my knowledge and belief, my return is true, correct, and complete. I consent that my return, including this declaration and accompany checkedules and statements, be sent to the OTC by my ERO.  In addition, by using a computer system and software to prepare and transmit my return electronically. I consent to the disclosure to the OTC of all information by using a computer system and software and to the transmission of my tax return electronically.  Sign afters:  Your Signature  Date  Spouse's Signature (If joint return, both must sign)  Date  PART THREE - DECLARATION OF ELECTRONIC RETURN ORIGINATOR (ERO) AND PAID PREPARER  declare I have reviewed the above taxpayer's return and the entries on Form 511-EF are complete and correct to the best of my knowledge. (EROs who are concepts are not responsible for reviewing the taxpayer's return, however, they must ensure Form 511-EF accurately reflects the data on the return.) I have obtain the taxpayer's signature on Form 511-EF and I have provided the taxpayer with a copy of all forms and information to be filled with the OTC, and have followed brenatties of perjury I declare I have examined the above taxpayer's return and accompanying schedules and statements, and to the best of my knowledge and brenatics of perjury I declare I have examined the above taxpayer's return and accompanying schedules and statements, and to the best of my knowledge and brenatics of perjury I declare I have examined the above taxpayer's return and accompanying schedules and statements, and to the best of my knowledge and brenatics of perjury I declare I have examined the above taxpayer's return and accompanying schedules and statements, and to the best of my knowledge and brenatics of perjury I declare I have examined the above taxpayer's return and accompanying schedules and statements, and to the best of my knowledge and brenatics of perjury I declare I have examined the above taxpayer's return and accompanying schedules and statements.  ERO Use The Terminator I have a	ability and Under per	entry to the financial institution a and/or a payment of estimated receive confidential information led a balance due return, I understand the lall applicable interest and penalties. Inalties of perjury, I declare I have compa	account indicated in the tax p tax. I also authorize the finan necessary to answer inquirie nat if the OTC does not received the information contained	reparation software for paymer cial institutions involved in the payments and resolve issues related to we full and timely payment of mathematical on my return, with information	at of my Oklahoma ta processing of the ele the payment. y tax liability, I will re	axes owed on this return ctronic payment of taxes to main liable for the tax li- my Electronic Return Origi-
Address and ZIP:  Date in transmission of my tax return electronically.  Spouse's Signature (If joint return, both must sign)  Date  PART THREE - DECLARATION OF ELECTRONIC RETURN ORIGINATOR (ERO) AND PAID PREPARER  declare I have reviewed the above taxpayer's return and the entries on Form 511-EF are complete and correct to the best of my knowledge. (EROs who are cectors are not responsible for reviewing the taxpayer's return; however, they must ensure Form 511-EF accurately reflects the data on the return.) I have obtain the taxpayer's signature on Form 511-EF and I have provided the taxpayer with a copy of all forms and information to be filed with the OTC, and have followed other requirements described in Pub. 1345, Handbook for Electronic Filers of Individual Income Tax Returns (Tax Year 2024). If I am also a Paid Preparer, undependites of perjury I declare I have examined the above taxpayer's return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete. This Paid Preparer declaration is based on all information of which I have any knowledge.  Paid Preparer  Jee Only  Read Preparer Signature  Date  PTIN  Paid Preparer Signature  Date  PTIN  Address and ZIP:  Address and ZIP:	return. To	the best of my knowledge and belief, my	y return is true, correct, and c			
PART THREE - DECLARATION OF ELECTRONIC RETURN ORIGINATOR (ERO) AND PAID PREPARER  declare I have reviewed the above taxpayer's return and the entries on Form 511-EF are complete and correct to the best of my knowledge. (EROs who are declare are not responsible for reviewing the taxpayer's return; however, they must ensure Form 511-EF accurately reflects the data on the return.) I have obtain the taxpayer's signature on Form 511-EF and I have provided the taxpayer with a copy of all forms and information to be filed with the OTC, and have followed other requirements described in Pub. 1345, Handbook for Electronic Filers of Individual Income Tax Returns (Tax Year 2024). If I am also a Paid Preparer, undependities of perjury I declare I have examined the above taxpayer's return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete. This Paid Preparer declaration is based on all information of which I have any knowledge.  ERO Use Date  PTIN  Paid Preparer Signature  Date  PTIN  Paid Preparer Signature  Date  PTIN  Address and ZIP:  Address and ZIP:					ent to the disclosure	to the OTC of all information
PART THREE - DECLARATION OF ELECTRONIC RETURN ORIGINATOR (ERO) AND PAID PREPARER  declare I have reviewed the above taxpayer's return and the entries on Form 511-EF are complete and correct to the best of my knowledge. (EROs who are dectors are not responsible for reviewing the taxpayer's return; however, they must ensure Form 511-EF accurately reflects the data on the return.) I have obtain the taxpayer's signature on Form 511-EF and I have provided the taxpayer with a copy of all forms and information to be filed with the OTC, and have followed other requirements described in Pub. 1345, Handbook for Electronic Filers of Individual Income Tax Returns (Tax Year 2024). If I am also a Paid Preparer, under the requirements of perjury I declare I have examined the above taxpayer's return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete. This Paid Preparer declaration is based on all information of which I have any knowledge.  ERO Use Donly  ERO or Paid Preparer's Signature  Date  PTIN  Paid Preparer Signature  Date  PTIN  Firm Name (or yours if self-employed):  Address and ZIP:	Sign Here:					
declare I have reviewed the above taxpayer's return and the entries on Form 511-EF are complete and correct to the best of my knowledge. (EROs who are cectors are not responsible for reviewing the taxpayer's return; however, they must ensure Form 511-EF accurately reflects the data on the return.) I have obtain the taxpayer's signature on Form 511-EF and I have provided the taxpayer with a copy of all forms and information to be filed with the OTC, and have followed other requirements described in Pub. 1345, Handbook for Electronic Filers of Individual Income Tax Returns (Tax Year 2024). If I am also a Paid Preparer, under belief, they are true, correct, and complete. This Paid Preparer declaration is based on all information of which I have any knowledge.  ERO Use Date PTIN  Paid Preparer's Signature Date PTIN  Paid Preparer Signature Date PTIN  Firm Name (or yours if self-employed):  Address and ZIP:	You	r Signature	Date	Spouse's Signature (If joint return	n, both must sign)	Date
ectors are not responsible for reviewing the taxpayer's return; however, they must ensure Form 511-EF accurately reflects the data on the return.) I have obtain the taxpayer's signature on Form 511-EF and I have provided the taxpayer with a copy of all forms and information to be filed with the OTC, and have followed other requirements described in Pub. 1345, Handbook for Electronic Filers of Individual Income Tax Returns (Tax Year 2024). If I am also a Paid Preparer, unde benalties of perjury I declare I have examined the above taxpayer's return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete. This Paid Preparer declaration is based on all information of which I have any knowledge.  ERO Use Date  Prin  Paid Preparer's Signature  Date  Prin  Prin  Firm Name (or yours if self-employed):  Address and ZIP:  Address and ZIP:	PART	THREE - DECLARATION OF E	LECTRONIC RETURN	ORIGINATOR (ERO) A	ND PAID PREPA	ARER
ERO or Paid Preparer's Signature  Paid Preparer Use Only Paid Preparer Signature  Date  PTIN  PTIN  PTIN  PAID PRIN  PTIN  PAID PRIN  PTIN  PAID PRIN  PTIN  PTIN  PTIN  Address and ZIP:	lectors are the taxpay other requ penalties o	e not responsible for reviewing the taxpay ver's signature on Form 511-EF and I hav irements described in Pub. 1345, Handbo of perjury I declare I have examined the a	er's return; however, they mus e provided the taxpayer with a bok for Electronic Filers of Indi bove taxpayer's return and ac	at ensure Form 511-EF accurate copy of all forms and informatic vidual Income Tax Returns (Tax ecompanying schedules and stat	ly reflects the data or on to be filed with the Year 2024). If I am a ements, and to the b	n the return.) I have obtaine OTC, and have followed all Iso a Paid Preparer, under
ERO or Paid Preparer's Signature  Paid Preparer Use Only Paid Preparer Signature  Date  PTIN  PTIN  PTIN  Address and ZIP:	ERO Use					
Paid Preparer Signature  Date  PTIN  Firm Name (or yours if self-employed):  Address and ZIP:	Omy.	ERO or Paid Preparer's Signature		Date PTI	N	
Paid Preparer Signature  Date  PTIN  Firm Name (or yours if self-employed):  Address and ZIP:		irer				
Address and ZIP:	Use Only	Paid Preparer Signature		Date PTI	N	
Address and ZIP:	Firm Nam	ne (or yours if self-employed):				

## Instructions on Requirement to Mail or Retain this Form

Most people do not mail Form 511-EF or any documentation to the OTC. For most taxpayers, electronic filing is a completely paperless process.

However, if your return contains any of the forms or supporting schedules shown in the table below, you are required to either mail the documentation to the OTC or send the documentation as a PDF attachment with your electronically filed return. If your software does not support PDF attachments, mail any items shown in the table below along with the Form 511-EF to the address shown at the bottom of this form.

If you are mailing the documentation, mail with Form 511-EF as a cover page. **Do not mail** your Oklahoma tax return (Form 511 or 511-NR), your Federal return (Form 1040) or withholding statements (W-2, W-2G or 1099s).

Form	Description			
Form OW-8-P-SUP-I	Annualized Income Installment Method for Individuals			
Form 511-NOL or 511-NR-NOL	Oklahoma Net Operating Loss			
Form 573	Farm Income Averaging			
FTAC's Form	Oklahoma Volunteer Firefighter Tax Credit			
	Include a copy of other state's income tax return if Form 511-TX is filed.			
	Include any Oklahoma statements containing additional information as required by the instructions in the 511 or 511-NR Packet.			

<u>NOTE</u>: Do not enclose a payment with this form. If you need to make a payment, use Form 511-V Oklahoma Income Tax Payment Voucher and mail to the address on the payment voucher or make your payment electronically. For electronic payment options, visit **tax.ok.gov**.

Do not mail your Oklahoma tax return (Form 511 or 511-NR), your Federal return (Form 1040), or withholding statements (W-2, W-2G or 1099s).

If no additional forms or documentation are required for your electronically filed return, do not mail Form 511-EF. Retain for your records.

If you are required to mail documentation and Form 511-EF to the OTC, mail to:

Oklahoma Tax Commission Oklahoma City, OK 73194