

# State of Oklahoma Report of Transfer of Venture Capital Credits

68 OS Section 2357.7 – 2357.8

FORM **518-B**

Revised 2022

For the Year Ended:

Oklahoma Tax Commission  
Oklahoma City, Oklahoma 73194

(Transferee must attach a copy of this report to their income tax return)

1)

Transferor Name \_\_\_\_\_ Social Security or Identification Number \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Amount of Credits Transferred \$ \_\_\_\_\_ Date of Investment \* \_\_\_\_\_

Signed \_\_\_\_\_

Transferor Name of Venture Capital Company

\* Credits not used in the year invested may be carried forward a maximum of three (3) years from the date of investment.

## Notary Public Affidavit

Signed and subscribed on this \_\_\_\_ day of \_\_\_\_\_, \_\_\_\_\_ before me, a notary public in and for the state of \_\_\_\_\_.

My commission expires \_\_\_\_\_

\_\_\_\_\_  
Notary Public

2)

Transferee Name \_\_\_\_\_ Social Security or Identification Number \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Amount of credits transferred: \$ \_\_\_\_\_

Amount of credit used: \$ ( \_\_\_\_\_ )

Balance of credit unused: \$ \_\_\_\_\_

Under penalties of perjury, I declare that I have examined this report and to the best of my knowledge and belief, it is true, correct and complete.

Signed \_\_\_\_\_  
Taxpayer

The Oklahoma Tax Commission is not required to give actual notice to taxpayer of changes in any state law.