

Tax Year 2020 Rejection Codes for Oklahoma Individual Income Tax Returns

Error Code	Rule Text	Error Category	2020
	General		
X0000-001	The XML return data has failed validation. The actual XML Error Message will be provided.	Schema Validation	Active
X0000-002	The XML manifest data has failed validation. The actual XML Error Message will be provided.	Schema Validation	Active
X0000-003	Software ID in the Return Header must have passed testing, and be in good standing, for the form family and 'TaxYr'.	Schema Validation	Active
R0000-002	The electronic payment date (RequestedPayment Date) is invalid. The payment date cannot be older than three weeks and it cannot be in the future more than six months.	Incorrect Data	Active
R0000-003	An XML copy of the federal return is required for all electronically filed returns.	Missing Data	Active
R0000-004	Only linked returns are accepted on an original filing. A State submission can be linked to the IRS submission by including the Submission ID element of the federal return in the IRS SubmissionId in the State manifest. Unlinked returns are accepted only when the Amended check-box (AmendedReturnIndicator) is marked.	Unsupported	Active
R0000-005	An XML Return was not found in the transmission.	Missing Data	Active
R0000-006	A manifest file was not found in the transmission.	Missing Data	Active
R0000-007	Direct Debit routing transmit number is invalid.	Incorrect Data	Active
R0000-008	The Primary SSN must not be equal to the Primary SSN in another return for this tax year. If the (AmendedReturnIndicator) is marked, this rule will not apply.	Duplicate Condition	Active
R0000-009	The Spouse SSN must not be equal to the Spouse SSN in another return for this tax year. If the (AmendedReturnIndicator) is marked, this rule will not apply.	Duplicate Condition	Active
R0000-010	The Spouse SSN must not be equal to the Primary SSN in another return for this tax year. If the (AmendedReturnIndicator) is marked, this rule will not apply.	Duplicate Condition	Active
R0000-011	If the Filing Status is Married Filing Joint, the Spouse's Name (Secondary, TaxpayerName) must be present in the Return Header (ReturnHeaderState).	Missing Data	Active
R0000-012	If the Filing Status is Married Filing Separate, the Spouse's Name (Secondary, TaxpayerName) may not be present in the Return Header (ReturnHeaderState).	Incorrect Data	Active
R0000-013	In the Form Header, the number of exemptions claimed for the Taxpayer (Primary), Spouse (Secondary) and Dependents (DependentsClaimed) must equal the Total Number of Exemptions Claimed (TotalClaimed).	Incorrect Data	Active
R0000-014	The same bank account (BankAccountNumber) must be used for all Direct Debits.	Incorrect Data	Active
R0000-015	In the Authentication Header, the Spouse drivers license number or state ID (DrvrLcnsNum or StateIssdIdNum) must not be equal to the Primary drivers license number or state ID (DrvrLcnsNum or StateIssdIdNum).	Incorrect Data	Active
R0000-016	For each binary attachment, the attachment location (AttachmentLocationTxt) must contain a valid extension (i.e. .pdf).	Incorrect Data	Active
R0000-017	For each binary attachment, the 'name' in the attachment location (AttachmentLocationTxt) must match the 'name' of the actual file attached.	Data Mismatch	
R0000-018	An amended return (AmendedReturnIndicator) may not include Estimated Tax Payments (AmountToApplyToEstimatedTax).	Incorrect Data	Active

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	Form 511		
511-001	If Form 511, line 2 (TotalSubtractions) is not null or zero, the value must equal Schedule 511-A, line 16 (TotalSubtractions).	Data Mismatch	Active
511-002	If Form 511, line 6 (TotalAdditions) is not null or zero, the value must equal Schedule 511-B, line 9 (TotalAdditions).	Data Mismatch	Active
511-003	If Form 511, line 8 (TotalAdjustments) is not null or zero, the value must equal Schedule 511-C, line 7 (TotalAdjustments).	Data Mismatch	Active
511-004	Schedule 511-A, line 5 (StateFederalCivilSvcRetirement) plus line 6 (OtherRetirement) cannot exceed \$20,000 for filing status Married Filing Joint or \$10,000 for all other filing statuses.	Incorrect Data	Active
511-006	If Form 511, line 18 (TotalOtherCredits) is not null or zero, Form 511, line 18 (LineNumberOf511CR) must have a value.	Missing Data	Active
511-007	Form 511, line 1 (FederalAdjustedGrossIncome) minus line 2 (TotalSubtractions) minus line 4b (OutOfStateIncome) plus line 6 (TotalAdditions) should equal line 7 (StateAdjustedGrossIncome).	Math Error	Active
511-008	Form 511, line 7 (StateAdjustedGrossIncome) minus line 8 (TotalAdjustments) should equal line 9 (StateIncomeAfterAdjustments).	Math Error	Active
511-009	If Form 511, line 4b (OutOfStateIncome) is not null or zero, Line 12 (TotalDeductionsExemptions) should equal Schedule 511-E, line 5 (TotalDeductionsExemptions)	Math Error	Active
511-010	Form 511, line 9 (StateIncomeAfterAdjustments) minus line 12 (TotalDeductionsExemptions) should equal line 13 (TaxableIncome). If zero or less, line 13 may be null or zero.	Math Error	Active
511-011	If Form 511, line 1 (FederalAdjustedGrossIncome) is greater than \$100,000; line 15 (TotalChildCareOrChildTaxCredit) should be null or zero.	Incorrect Data	Active
511-012	Form 511, line 14 (TaxAmountTotal) minus line 15 (TotalChildCareOrChildTaxCredit) minus line 16 (StateEarnedIncomeCredit) minus line 17 (TotalTaxCreditOtherStates) minus line 18 (TotalOtherCredits) should equal line 19 (IncomeTaxBalance). If zero or less, enter zero.	Math Error	Active
511-013	If Form 511, line 19 (IncomeTaxBalance) is greater than zero, line 20 (IncomeTax) should equal line 19.	Math Error	Active
511-014	Form 511, line 20 (IncomeTax) plus line 21 (UseTaxAmount) should equal line 22 (Balance)	Math Error	Active
511-015	Form 511, line 31 (PaymentsAndCredits) should equal the sum of lines 23 through 30.	Math Error	Active
511-016	Form 511, line 33 (TotalPaymentsCredits) equals line 31 (PaymentsAndCredits) minus line 32.	Math Error	Active
511-017	If Form 511, line 33 (TotalPaymentsCredits) is greater than line 22 (Balance), line 34 (TaxOverpayment) should equal line 33 minus line 22.	Math Error	Active
511-018	If Form 511, line 36 (TotalDonations) is not null or zero, line 36 (LineNumberOfOrganization) must have a value.	Missing Data	Active
511-019	If Form 511, line 36 (TotalDonations) is not null or zero, the value must equal Schedule 511-H, line 12 (TotalDonations).	Data Mismatch	Active
511-020	If Form 511, line 22 (Balance) is greater than line 33 (TotalPaymentsCredits), line 39 (TaxDue) should equal line 22 minus line 33.	Math Error	Active

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Error Code	Rule Text	Error Category	2020
511-021	Schedule 511-A, line 16 (TotalSubtractions) should equal the sum of Oklahoma Subtractions lines 1 through 15.	Math Error	Active
511-022	Schedule 511-B, line 9 (TotalAdditions) should equal the sum of Oklahoma Additions lines 1 through 8.	Math Error	Active
511-023	Schedule 511-C, line 7 (TotalAdjustments) should equal the sum of Oklahoma Adjustments lines 1 through 6.	Math Error	Active
511-024	If line 10 (TotalDeductionAmount) does not equal the Oklahoma Standard Deduction, the value must equal Schedule 511-D, line 11 (OklahomaltimizedDeductions). <i>Note: If Form 511, line 4b (OutOfStateIncome) is greater than zero, this rule will not apply.</i>	Math Error	Active
511-025	If Schedule 511-E, line 1 (TotalDeductionAmount) does not equal the Oklahoma Standard Deduction, the value must equal Schedule 511-D, line 11 (OklahomaltimizedDeductions). <i>Note: If Form 511, line 4b (OutOfStateIncome) is null or zero, this rule will not apply.</i>	Math Error	Active
511-026	Form 511, line 14 (TaxAmountTotal) should equal line 14a (TaxAmountA) plus line 14b (TaxAmountB).	Math Error	Active
511-027	If Federal Schedule A is present, the Oklahoma Schedule 511-D (Sch511D) must also be present. If the Federal Schedule A is absent, the Oklahoma Schedule 511-D (Sch511D) must also be absent.	Data Mismatch	Active
511-028	Form 511, line 30 (AmountPaidWithOriginal) If not filing an amended return (AmendedReturnIndicator), should be null or zero.	Incorrect Data	Active
511-029	Form 511, line 32 (OverpaymentOnPrior) If not filing an amended return (AmendedReturnIndicator), should be null or zero.	Incorrect Data	Active
511-030	Form 511, line 35 (AmountToApplyToEstimatedTax) An Amended return (AmendedReturnIndicator) may not include Estimated Tax Payments (EstimatedPayments).	Incorrect Data	Active
511-031	Form 511, line 36 (TotalDonations) If filing an amended return (AmendedReturnIndicator), should be null or zero.	Incorrect Data	Active
511-032	Form 511, line 40, 40a (GeneralRevenueFund) and/or line 40b (PublicSchoolSupportFund), If filing an amended return (AmendedReturnIndicator), should be null or zero.	Incorrect Data	Active
511-033	Schedule 511-I, (Sch511I) If filing an amended return (AmendedReturnIndicator) must be present.	Data Mismatch	Active
Form 511NR			
511NR-001	If Form 511NR, line 3 (TotalAdditions, StateAmount) is not null or zero, the value must equal Schedule 511NR-A, line 8 (TotalAdditions, StateAmount).	Data Mismatch	Active
511NR-002	If Form 511NR, line 5 (TotalSubtractions, StateAmount) is not null or zero, the value must equal Schedule 511NR-B, line 17 (TotalSubtractions, StateAmount).	Data Mismatch	Active
511NR-003	If Form 511NR, line 9 (TotalStateAdjustments) is not null or zero, the value must equal Schedule 511NR-C, line 7 (TotalAdjustments).	Data Mismatch	Active
511NR-004	If Form 511NR, line 21 (EarnedIncomeCredit) is not null or zero, the value must equal Schedule 511NR-F, line 4 (StateEarnedIncomeCredit).	Data Mismatch	Active

Tax Year 2020 Rejection Codes for Oklahoma Individual Income Tax Returns

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511NR-005	Schedule 511NR-B, line 5 (StateFederalCivilSvcRetirement, StateAmount) plus line 6 (OtherRetirement, StateAmount) cannot exceed \$20,000 for filing status Married Filing Joint or \$10,000 for all other filing statuses.	Incorrect Data	Active
511NR-006	Schedule 511NR-B, line 5 (StateFederalCivilSvcRetirement, FederalAmount) plus line 6 (OtherRetirement, FederalAmount) cannot exceed \$20,000 for filing status Married Filing Joint or \$10,000 for all other filing statuses.	Incorrect Data	Active
511NR-007	If Form 511NR, line 23 (TotalOtherCredits) is not null or zero, Form 511NR, line 23 (LineNumberOf511CR) must have a value.	Missing Data	Active
511NR-008	Form 511NR, line 1 (StateSourceIncome) plus line 3 (TotalAdditions, StateAmount) minus line 5 (TotalSubtractions, StateAmount) should equal line 6 (AdjustedGrossIncomeStateSource) unless the Not Required to File box is checked (StateFilingExemption). If the Not Required to File box is checked, lines 3, 5 and 6 should be null or zero.	Math Error	Active
511NR-009	Form 511NR, line 2 (FederalAdjustedGrossIncome) plus line 3 (Total Additions, FederalAmount) minus line 5 (TotalSubtractions, FederalAmount) should equal line 7 (AdjustedGrossIncomeAllSources) unless the Not Required to File box is checked (StateFilingExemption). If the Not Required to File box is checked, lines 3, 5 and 7 should be null or zero.	Math Error	Active
511NR-010	Form 511NR, line 8 (AGIAllSources) should equal line 7 (AdjustedGrossIncomeAllSources) unless the not required to file box is checked (StateFilingExemption).	Math Error	Active
511NR-011	Form 511NR, line 8 (AGIAllSources) minus line 9 (TotalStateAdjustments) should equal line 10 (IncomeAfterAdjustments).	Math Error	Active
511NR-012	Form 511NR, line 11 (TotalDeductionAmount) plus line 12 (TotalExemptionAmount) should equal line 13 (TotalDeductionsAndExemptions).	Math Error	Active
511NR-013	Form 511NR, line 10 (IncomeAfterAdjustments) minus line 13 (TotalDeductionsAndExemptions) should equal line 14 (TaxableIncome). If zero or less, line 14 may be null or zero.	Math Error	Active
511NR-014	If Form 511NR, Line 2 (FederalAdjustedGrossIncome) is greater than \$100,000, line 16 (TotalChildCareOrChildTaxCredit) should be null or zero.	Incorrect Data	Active
511NR-015	Form 511NR, line 15 (TaxAmountTotal) minus line 16 (TotalChildCareOrChildTaxCredit) should equal line 17 (TaxBase). If zero or less, enter zero.	Math Error	Active
511NR-016	Form 511NR, line 18 (TaxAmount) multiplied by line 19 (StatePercentageTax) should equal line 20 (StateTaxAmount).	Math Error	Active
511NR-017	If Form 511NR, line 17 (TaxBase) is greater than zero, line 18 (TaxAmount) should equal line 17.	Math Error	Active
511NR-018	Form 511NR, line 20 (StateTaxAmount) minus line 21 (EarnedIncomeCredit) minus line 22 (TotalTaxCreditOtherStates) minus line 23 (TotalOtherCredits) should equal line 24 (TaxLessCredits). If zero or less, enter zero.	Math Error	Active
511NR-019	Form 511NR, line 24 (TaxLessCredits) plus line 25 (UseTaxAmount) should equal line 26 (Balance)	Math Error	Active
511NR-020	If the Residency Status in the Form Header is Nonresident(s) (NonResidentStatusUS or NonResidentStatusForiegn), Form 511NR, line 21 (EarnedIncomeCredit) should be null or zero.	Incorrect Data	Active

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511NR-021	Form 511NR, line 32 (PaymentsAndCredits) should equal the sum of lines 27 through 31.	Math Error	Active
511NR-022	Form 511NR, line 34 (TotalPaymentsAndCredits) equals line 32 (PaymentsAndCredits) minus line 33.	Math Error	Active
511NR-023	If Form 511NR, line 34 (TotalPaymentsAndCredits) is greater than line 26 (Balance), line 35 (TaxOverpayment) should equal line 34 minus line 26.	Math Error	Active
511NR-024	If Form 511NR, line 37 (TotalDonations) is not null or zero, line 37 (LineNumberOfOrganization) must have a value.	Missing Data	Active
511NR-025	If Form 511NR, line 37 (TotalDonations) is not null or zero, the value must equal Schedule 511-G, line 12 (TotalDonations).	Data Mismatch	Active
511NR-026	If Form 511NR, line 26 (Balance) is greater than line 34 (TotalPaymentsAndCredits), line 40 (TaxDue) should equal line 26 minus line 34.	Math Error	Active
511NR-027	Schedule 511NR-1, line 1 (WagesSalariesTipsEtc) Oklahoma Amount column (StateAmount) cannot be greater than the Federal Amount column (FederalAmount). This Rule will not apply if the Not Required to File box is checked (StateFilingExemption).	Incorrect Data	Active
511NR-028	Schedule 511NR-1, line 2 (TaxableInterestIncome) Oklahoma Amount column (StateAmount) cannot be greater than the Federal Amount column (FederalAmount). This Rule will not apply if the Not Required to File box is checked (StateFilingExemption).	Incorrect Data	Active
511NR-029	Schedule 511NR-1, line 3 (DividendIncome) Oklahoma Amount column (StateAmount) cannot be greater than the Federal Amount column (FederalAmount). This Rule will not apply if the Not Required to File box is checked (StateFilingExemption).	Incorrect Data	Active
511NR-030	Schedule 511NR-1, line 8 (TaxableRefunds) Oklahoma Amount column (StateAmount) cannot be greater than the Federal Amount column (FederalAmount). This Rule will not apply if the Not Required to File box is checked (StateFilingExemption).	Incorrect Data	Active
511NR-031	Schedule 511NR-1, line 9 (AlimonyReceived) Oklahoma Amount column (StateAmount) cannot be greater than the Federal Amount column (FederalAmount). This Rule will not apply if the Not Required to File box is checked (StateFilingExemption).	Incorrect Data	Active
511NR-032	Schedule 511NR-1, line 4 (TaxableIRADistribution) Oklahoma Amount column (StateAmount) cannot be greater than the Federal Amount column (FederalAmount). This Rule will not apply if the Not Required to File box is checked (StateFilingExemption).	Incorrect Data	Active
511NR-033	Schedule 511NR-1, line 5 (TaxablePensionsAnnuities) Oklahoma Amount column (StateAmount) cannot be greater than the Federal Amount column (FederalAmount). This Rule will not apply if the Not Required to File box is checked (StateFilingExemption).	Incorrect Data	Active
511NR-034	Schedule 511NR-1, line 14 (UnemploymentCompensation) Oklahoma Amount column (StateAmount) cannot be greater than the Federal Amount column (FederalAmount)	Incorrect Data	Active

Tax Year 2020 Rejection Codes for Oklahoma Individual Income Tax Returns

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511NR-035	Schedule 511NR-1, line 6 (TaxableSocialSecurityBenefits) Oklahoma Amount column (StateAmount) cannot be greater than the Federal Amount column (FederalAmount)	Incorrect Data	Active
511NR-036	Schedule 511NR-1, line 16, Oklahoma Amount column (Total, StateAmount) should equal the sum of Income Allocation lines 1 through 15, Oklahoma Amount column (StateAmount).	Math Error	Active
511NR-037	Schedule 511NR-1, line 16, Federal Amount column (Total, FederalAmount) should equal the sum of Income Allocation lines 1 through 15, Federal Amount column (FederalAmount).	Math Error	Active
511NR-038	Schedule 511NR-1, line 17 (TotalAdjustments) Oklahoma Amount column (StateAmount) cannot be greater than the Federal Amount column (FederalAmount)	Incorrect Data	Active
511NR-039	Schedule 511NR-1, line 18 (StateSourceIncome) should equal lines 16, Oklahoma Amount column (Total, StateAmount) minus line 17, Oklahoma Amount column (TotalAdjustments, StateAmount).	Math Error	Active
511NR-040	Schedule 511NR-1, line 19 (FederalAdjustedGrossIncome) should equal lines 16, Federal Amount column (Total, Federal Amount) minus line 17, Federal Amount column (TotalAdjustments, FederalAmount).	Math Error	Active
511NR-041	Schedule 511NR-A, line 8 Federal Amount Column (TotalAdditions, FederalAmount) should equal the sum of Oklahoma Additions, lines 1 through 7, Federal Amount column (FederalAmount).	Math Error	Active
511NR-042	Schedule 511NR-A, line 8 Oklahoma Amount Column (TotalAdditions, StateAmount) should equal the sum of Oklahoma Additions, lines 1 through 7, Oklahoma Amount column (StateAmount).	Math Error	Active
511NR-043	Schedule 511NR-B, line 17 Federal Amount Column (TotalSubtractions, FederalAmount) should equal the sum of Oklahoma Subtractions, lines 1 through 16, Federal Amount column (FederalAmount).	Math Error	Active
511NR-044	Schedule 511NR-B, line 17 Oklahoma Amount Column (TotalSubtractions, StateAmount) should equal the sum of Oklahoma Subtractions, lines 1 through 16, Oklahoma Amount column (StateAmount).	Math Error	Active
511NR-045	Schedule 511NR-C, line 7 (TotalAdjustments) should equal the sum of Oklahoma Adjustments lines 1 through 6.	Math Error	Active
511NR-046	If Form 511NR, line 1 (StateSourceIncome) is not null or zero, the value must equal Schedule 511NR-1, line 18 (StateSourceIncome).	Data Mismatch	Active
511NR-047	If Form 511NR, line 2 (FederalAdjustedGrossIncome) is not null or zero, the value must equal Schedule 511NR-1, line 19 (FederalAdjustedGrossIncome).	Data Mismatch	Active
511NR-048	If Form 511NR, line 3 (TotalAdditions, FederalAmount) is not null or zero, the value must equal Schedule 511NR-A, line 8 (TotalAdditions, FederalAmount).	Data Mismatch	Active
511NR-049	If Form 511NR, line 5 (TotalSubtractions, FederalAmount) is not null or zero, the value must equal Schedule 511NR-B, line 17 (TotalSubtractions, FederalAmount).	Data Mismatch	Active
511NR-050	If line 11 (TotalDeductionAmount) does not equal the Oklahoma Standard Deduction, the value must equal Schedule 511NR-D, line 11 (OklahomaltemizedDeductions).	Math Error	Active

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511NR-051	The Not Required To File box (StateFilingExemption) may not be checked when Form 511NR-1, line 1 (StateSourceIncome) is \$1,000 or more	Incorrect Data	Active
511NR-052	Form 511NR, line 15 (TaxAmountTotal) should equal line 15a (TaxAmountA) plus line 15b (TaxAmountB).	Math Error	Active
511NR-053	If Federal Schedule A is present, the Oklahoma Schedule 511NR-D (Sch511NR-D) must also be present. If the Federal Schedule A is absent, the Oklahoma Schedule 511NR-D (Sch511NR-D) must also be absent. This rule will not apply if the Not Required to file box is checked.	Data Mismatch	Active
511NR-054	Form 511NR, line 31 (AmountPaidWithOriginal) If not filing an amended return (AmendedReturnIndicator) should be null or zero.	Incorrect Data	Active
511NR-055	Form 511NR, line 33 (OverpaymentOnPrior) If not filing an amended return (AmendedReturnIndicator) should be null or zero.	Incorrect Data	Active
511NR-056	Form 511NR, line 36 (AmountToApplyToEstimatedTax) An amended return (AmendedReturnIndicator) may not include Estimated Tax Payments (EstimatedPayments).	Incorrect Data	Active
511NR-057	Form 511NR, line 37 (TotalDonations) If filing an amended return (AmendedReturnIndicator) should be null or zero.	Incorrect Data	Active
511NR-058	Form 511NR, line 41, 41a (GeneralRevenueFund) and/or line 41b (PublicSchoolSupportFund) If filing an amended return (AmendedReturnIndicator) should be null or zero.	Incorrect Data	Active
511NR-059	Form 511NR, Schedule 511NR-H (Sch511NR-H) If filing an amended return (AmendedReturnIndicator) must be present.	Incorrect Data	Active
Form 511CR			
511CR-001	If Form 511CR, line 1a, column C (InvestJobsCreditAllowed) is not null or zero, line 1b (InvestmentCreditCheckBox) and/or (NewJobsCreditCheckBox) must be checked.	Missing Data	Active
511CR-002	If Form 511CR, line 9a, column C (ZeroEmissionElectricFacilityCr, TotalAllowableCredit) is not null or zero, line 9b (WindCheckBox) and/or (WaterSunGeothermalCheckBox) must be checked.	Missing Data	Active
Form 538-S			
538S-001 Added 2/15/19	The number of dependents listed in Part 2 under "Dependents" (Dependents, Name) must be the same as the number in the box for 'number of dependents' in the "Qualified Exemptions" section (QualifiedExemptions, Dependents)	Data Mismatch	Active

