## Final 1.0 08/06/2024

# INSTRUCTIONS FOR 2024 PIT-D SCHEDULE FOR NEW MEXICO VOLUNTARY CONTRIBUTIONS

**IMPORTANT:** If your total contribution is more than the overpayment amount from PIT-1, line 39, the Taxation and Revenue Department (Department) cannot deduct any contributions.

### **Donating Money From Your Refund**

When your PIT-1 Return shows an overpayment and you are due a refund, and you want to donate all or part of your refund to a special fund, use PIT-D, Schedule for New Mexico Voluntary Contributions.

The funds you can choose are listed on the schedule and described here. If you want to contribute to any funds, complete and attach Schedule PIT-D to your PIT-1.

## Requirements TAX INFORMATION

Your total PIT-D contribution may not be more than the amount of your refund.

The Department deducts your total contribution from your refund and then transfers it to the fund(s) you choose. On a joint return, both individuals must agree to all contributions.

#### **Changes Not Allowed**

Carefully consider your contributions. If you change your mind, you cannot change your contributions and the Department cannot refund them to you.

**IMPORTANT:** You also cannot change contributions on an amended return.

#### Not Due A Refund?

If you are not due a refund but want to contribute to one or more funds, please send your contributions directly to the address shown in the fund's contact information. **Do not** send contributions to the Department.

#### LINE INSTRUCTIONS

The line instructions describe each fund you can select for contributions. At the end of each description is the contact information for each fund.

## Showing the Amount to Contribute to a Fund

On the PIT-D line for the fund, enter the dollar amount you want to contribute.

**IMPORTANT:** Make sure the total contribution of all funds you choose for contributions is equal to or less than the amount of your overpayment amount from PIT-1, line 39.

#### LINE 1. Overpayment

Enter the overpayment amount from your PIT-1, line 39.

### LINE 2. New Mexico Housing Trust Fund

The New Mexico Mortgage Finance Authority administers the fund to provide flexible funding for housing initiatives that will provide affordable housing primarily for persons or households of low or moderate income. To learn more visit <a href="https://www.housingnm.org">www.housingnm.org</a>.

#### Contact:

New Mexico Mortgage Finance Authority 344 Fourth St. SW Albuquerque, NM 87102

#### Phone:

(505) 843-6880 or toll free (800) 444-6880.

## LINE 3. Share with Wildlife

This program, administered by the New Mexico Department of Game & Fish, helps non-game or endangered species. Donations directly benefit wildlife through research, habitat enhancement, public education, and wildlife rehabilitation. Information on Share with Wildlife projects is available online at <a href="http://www.wildlife.state.nm.us/conservation/share-with-wildlife/">http://www.wildlife.state.nm.us/conservation/share-with-wildlife/</a>.

#### Contact:

Share with Wildlife 1 Wildlife Way Santa Fe, NM 87507

#### Phone:

(505) 476-8111 or (888) 248-6866

#### LINE 4. Veterans' State Cemetery Fund

The New Mexico Department of Veterans Services administers this fund to increase the size of the Santa Fe National Cemetery. When total contributions exceed \$1,070,000, the fund will send proceeds over that amount to the Santa Fe State Cemetery Fund.

#### Contact:

New Mexico Department of Veterans Services 407 Galisteo Street, Room 142 Santa Fe, NM 87504

#### P.O. Box:

New Mexico Department of Veterans Services P.O. Box 2324 Santa Fe, NM 87501

#### Phone:

(505) 827-6300.

#### LINE 5. New Mexico Substance Abuse Education Fund

The New Mexico Public Education Department administers the fund for substance abuse education programs in New Mexico schools.

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#### Contact

New Mexico Public Education Department Coordinated School Health and Wellness Bureau 120 S. Federal Place, Room 206 Santa Fe, NM 87501

#### Phone:

(505) 827-1804 or (505) 827-1821

## LINE 6. New Mexico Forest Re-Leaf Program

The Forestry Division of the New Mexico Energy, Minerals and Natural Resources Department administers this fund through the Conservation Planting Revolving Fund. Donations support an environmental education grant program to plant trees on public lands in New Mexico communities.

## Contact: TAX INFORMATION

New Mexico Energy, Minerals and Natural Resources Department New Mexico Forestry Division 1220 South St. Francis Drive Santa Fe, NM 87505

#### Phone:

(505) 476-33<mark>32</mark> or (505) 476-33<mark>25</mark>

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## LINE 7. National Guard Member and Family Assistance

Contributions are distributed to the Department of Military Affairs to assist members of the New Mexico National Guard, and their families. There is no requirement for the member to have been deployed overseas or be activated for overseas service.

#### **Contact:**

Department of Military Affairs 47 Bataan Blvd. Santa Fe, NM 87508

## Phone:

CFO at (505) 474-1909 or Director at (505) 474-1887

#### LINE 8. Kids 'n Parks Transportation Grant Program

Contributions go to field trip costs for children. The State Parks Division of the New Mexico Energy, Minerals and Natural Resources Department administers this grant program.

#### Contact:

New Mexico Energy, Minerals and Natural Resources Department New Mexico State Parks Division 1220 South St. Francis Drive Santa Fe, NM 87505

#### Phone:

(505) 476-3386, or (888) 667-2757

#### LINE 9. Amyotrophic Lateral Sclerosis Research Fund

The fund is appropriated to the Board of Regents of the University of New Mexico for amyotrophic lateral sclerosis (Lou Gehrig's disease) research. Money in the fund at the end of a fiscal year reverts to the State General Fund.

#### **Contact:**

UNM School of Medicine
Office of Advancement and Alumni Relations
MSC 08 4720, BMSB 187
1 University of New Mexico
Albuquerque, NM 87131-0001

#### Phone:

(505) 272-5112 or (505) 272-9855

## LINE 10. Vietnam Veterans Memorial

Contributions are distributed to the New Mexico Department of Veterans Services for the operation, maintenance, and improvement of the Vietnam Veterans Memorial near Angel Fire, New Mexico.

#### Contact:

New Mexico Department of Veterans Services 407 Galisteo Street, Room 142 Santa Fe, NM 87504-2324

#### P.O. Box:

P.O. Box 2324 Santa Fe, NM 87501

#### Phone:

(505) 827-6300.

#### **LINE 11. New Mexico Political Parties**

You may contribute \$2 to any state political party. If you file a joint return, each spouse may contribute \$2 to a political party.

#### **Box 11a: Your Donation**

Enter a number from 1 to 6 to indicate the state political party for your donation.

## Box 11b: Spouse's Donation

Enter a number from 1 to 6 to indicate the state political party for your spouse's donation.

#### **Line 11: Total Contribution**

Enter the total amount of your political party contribution (\$2, or \$4). If no contributions are selected, leave the line blank.

#### LINE 12. Veterans Enterprise Fund

Contributions help carry out programs, duties, or services of the Department of Veterans' Services.

## Contact:

New Mexico Department of Veterans Services 407 Galisteo Street, Room 142 Santa Fe, NM 87504-2324

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#### P.O. Box:

P.O. Box 2324 Santa Fe, NM 87501

#### Phone:

(505) 827-6300

#### **LINE 13. Lottery Tuition Fund**

Contributions provide tuition assistance for New Mexico resident undergraduates.

#### **Contact:**

Financial Aid Manager
New Mexico Higher Education Department
2044 Galisteo Street, Suite 4
Santa Fe, NM 87501-2100

#### Phone:

(505) 476-8410

## LINE 14. Equine Shelter Rescue Fund

Contributions are distributed to the Equine Shelter Rescue Fund. The fund helps equine rescue and retirement facilities, registered by the New Mexico Livestock Board, care for homeless equines in New Mexico. The New Mexico Livestock Board administers this fund.

#### **Contact:**

New Mexico Livestock Board 300 San Mateo Blvd. NE, Suite 1000 Albuquerque, NM 87108-1500

#### Phone:

(505) 841-6161

#### LINE 15. Animal Care and Facility Fund

Contributions are paid to the Animal Care and Facility Fund to carry out the statewide cat and dog spay and neuter program.

#### **LINE 16. Supplemental Senior Services**

Seniors with the greatest needs statewide receive services through these contributions to the Aging and Long-Term Services Department.

#### **Contact:**

Aging and Long-Term Services Department P.O. Box 27118
Santa Fe, NM 87502-7118

#### Phone:

(505) 476-4799

## LINE 17. Healthy Soil Fund

Contribution to the Board of Regents New Mexico State University to support the healthy soil program in the New Mexico Department of Agriculture.

#### Contact:

New Mexico Department of Agriculture 3190 S. Espina Las Cruces, New Mexico 88003

#### Phone:

(575) 646-3007

#### **LINE 18. Total of Voluntary Fund Contributions**

Add lines 2 through 17. Enter this total on line 40 of your PIT-1 return.

# DO NOT FILE

## TAX INF

The Department encourages all taxpayers to file online.

Electronic filing is fast and secure. It provides the fastest turnaround for a refund and saves tax dollars, costing less to process than a paper return.

File for free today by visiting: <a href="https://tap.state.nm.us">https://tap.state.nm.us</a>

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