

2024 PTE

New Mexico Pass-Through Entities Tax Return

Vendor Product Version
9 999 99 9

Disaster Relief
XXXXXXXXXXXXXXXXXXXXXXXXXX

2024 PTE
BARCODE SHOULD READ *247089999* where the last four digits are replaced with your vendor code.

If the PTE reports 51 or more payees on the PTE-D, this return must be filed electronically.

Name of Pass-Through Entity XX		
FEIN 99-9999999	NMBTIN 99-999999-99	NAICS 9999999

CHECK ONE (Required):

- A. Original Return
- B. Amended Return
 - B.(i) Type: 99
 - B.(ii) Date: MM/DD/CCYY
 - B.(iii) 7-1-13(G) Payment Election
- C. Mark the legal entity type that applies to you
 - LLC
 - Partnership
- D. Mark if electing to file entity-level tax

Mark this box if the address is new or changed.

Address (Number and street) XX			
Address (continued) XXXXXXXXXXXX	City XXXXXXXXXXXXXXXXXXXXXXXXXXXX	State XX	Postal/ZIP Code 99999-9999
If foreign address, enter country XXXXXXXXXXXXXXXXXXXX		Foreign province and/or state XXXXXXXXXXXXXXXXXXXX	
Beginning of Tax Year MM/DD/CCYY XX	Last Day of Tax Year MM/DD/CCYY	Federal Due Date MM/DD/CCYY	Extended Due (MMDDCCYY) MM/DD/CCYY
State where organized XX	Date of Organization MM/DD/CCYY	Date business began in NM MM/DD/CCYY	Date terminated in New Mexico MM/DD/CCYY

Section 1. Computation of net income for withholding tax and composite income tax of electing owners. If electing only to file entity-level tax, only lines 1-13 may need to be completed. See instructions.

1. Ordinary business income (loss) from federal Form 1065, Schedule K	1. 99,999,999,999
2. Other income (loss) from federal Form 1065, Schedule K	2. 99,999,999,999
3. Interest income from municipal bonds, excluding New Mexico bonds	3. 99,999,999,999
4. Subtotal of lines 1, 2, and 3	4. 99,999,999,999
5. Interest from U.S. government obligations or federally-taxed New Mexico bonds.	5. 99,999,999,999
6. Allowable deductions from Schedule K	6. 99,999,999,999
7. Deduction for certain expenses related to a New Mexico licensed cannabis business	7. 99,999,999,999
8. Total allocated income (from PTE-B, line 8, column 1).....	8. 99,999,999,999
9. Apportionable income. Add lines 5, 6, 7 and 8, then subtract from line 4	9. 99,999,999,999
10. Average New Mexico percentage (from PTE-A, line 5).....	10. 99.9999 %
11. New Mexico apportionable income. Multiply line 9 by line 10	11. 99,999,999,999
12. New Mexico allocated income (from PTE-B, line 9, column 2).....	12. 99,999,999,999
13. Add lines 11 and 12. New Mexico net income	13. 99,999,999,999
14. Amount of net income from line 13 that is subject to PTE withholding tax	14. 99,999,999,999
15. Withholding tax rate.....	15. 5.9%
16. Multiply line 14 by line 15. Amount of withholding tax on net income.....	16. 99,999,999,999
17. Total withholding tax passed directly to owners (see instructions)	17. 99,999,999,999
18. Subtract line 17 from line 16. Total withholding tax	18. 99,999,999,999
19. Amount of net income from line 13 subject to composite income tax for electing owners	19. 99,999,999,999
20. Composite income tax rate.....	20. 5.9%
21. Multiply line 19 by line 20. Total composite income tax	21. 99,999,999,999

2024 PTE
New Mexico Pass-Through Entities Tax Return
(Page 2)

2024 PTE
BARCODE SHOULD READ *247099999* where the
last four digits are replaced with your vendor code.

FEIN 99-9999999

Section 2. Computation of entity-level tax. Complete lines 22 through line 29 if elect-
ing to file and pay entity-level tax.

Table with 2 columns: Line number and Amount. Rows 22-29 showing calculations for New Mexico net income, guaranteed payments, subtotal, net capital gains deduction, distributions, and total entity-level tax.

Section 3. Payments and Credits.

Table with 2 columns: Line number and Amount. Rows 30-36 showing tax withheld from distributions, estimated payments, and total payments and credits.

Section 4. Tax due or overpayment.

Table with 2 columns: Line number and Amount. Rows 37-44 showing total withholding, amended returns, subtotal of tax, tax due, penalty, interest, total amount due, and overpayment.

Declaration of preparer: I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or an employee of the taxpayer) is based on all information of which preparer has any knowledge.

Paid preparer's use only: Signature of preparer if other than employee of the taxpayer Date, P1 Print preparer's name, P2 NMBTIN, P3 FEIN, P4 Preparer's PTIN, P5 Preparer's phone number.

2024 PTE-A
New Mexico Apportionment Factors
 (Page 3)

2024 PTE-A/B
 BARCODE SHOULD READ *247389999* where the
 last four digits are replaced with your vendor code.

FEIN
 99-9999999

PROPERTY FACTOR

	Column 1 Total Everywhere	Column 2 Inside New Mexico	Percent Inside New Mexico
1a. Average annual value of inventory.....	999,999,999,999	999,999,999,999	
1b. Average annual value of real property.....	999,999,999,999	999,999,999,999	
1c. Average annual value of personal property.....	999,999,999,999	999,999,999,999	
1d. Rented property. Multiply annual rental value by 8.....	999,999,999,999	999,999,999,999	
1e. Total property.....	999,999,999,999	999,999,999,999	
1. Property factor. Divide Total property Column 2 by Column 1 and then multiply by 100			1. 999.9999 %

PAYROLL FACTOR

Total compensation of employees	999,999,999,999	999,999,999,999	
2. Payroll factor. Divide Column 2 by Column 1 and then multiply by 100			2. 999.9999 %

SALES FACTOR

Gross receipts.....	999,999,999,999	999,999,999,999	
3. Sales factor. Divide Column 2 by Column 1 and then multiply by 100			3. 999.9999 %
4. TOTAL of lines 1, 2, and 3			4. 999.9999 %
Count of factors	4a XX		
5. Average New Mexico Percentage. Divide line 4 by the number of factors entered in line 4a. Enter here and on the PTE, line 10			5. 999.9999 %

A. This entity submitted written notification of its election to use one of the special methods of apportionment of business income for tax year ending (h.) MM/DD/CCYY. The effective date of the election is (i.) MM/DD/CCYY. See instructions.

B. Mark the box indicating the special method elected. Manufacturers Headquarters Operation

2024 PTE-B
Allocated Non-Business Income Taxable to Owners

DO NOT FILE

	Column 1 Total Income Everywhere	Column 2 New Mexico Income
1. Net non-business dividends.....	999,999,999,999	999,999,999,999
2. Net non-business interest.....	999,999,999,999	999,999,999,999
3. Net non-business rents (loss).....	999,999,999,999	999,999,999,999
4. Net non-business royalties	999,999,999,999	999,999,999,999
5. Net non-business profit sale of assets (loss).....	999,999,999,999	999,999,999,999
6. Net non-business partnership income (loss).....	999,999,999,999	999,999,999,999
7. Other net non-business income (loss).....	999,999,999,999	999,999,999,999
8. Total allocated income. Add lines 1 through 7. Enter here and on the PTE, line 8.....	999,999,999,999	999,999,999,999
9. Total New Mexico allocated income. Add lines 1 through 7. Enter here and on the PTE, line 12.....	999,999,999,999	999,999,999,999

**2024 PTE-D
Detail of Owner Withholding, Composite Tax
and Entity-Level Tax**

2024 PTE-D
BARCODE SHOULD READ *247479999* where the
last four digits are replaced with your vendor code.

FEIN
99-9999999

You can e-file and e-pay the PTE return using the Department's Taxpayer Access Point (TAP) website at <https://tap.state.nm.us>.

1	1a. Owner SSN/ITIN/FEIN 99-999-9999		1b. ID Provided <input checked="" type="checkbox"/> SSN/ITIN <input checked="" type="checkbox"/> FEIN		3a. Owner Address (Number Street) XX				
	2 Owner Name (First, Middle, Last) XX				3b. City XXXXXXXXXXXXXXXXXXXX		3c. State XX	3d. ZIP/Postal 99999	3e. Mark if outside of the US/ Country Code <input checked="" type="checkbox"/> XX
	4. Residency Status X	5. Withholding required X		6. Reason Code 99	7. Owner share of allocable net income 99,999,999,999		8. Owner share of withholding tax 99,999,999,999		9. Owner Percentage 99.9999%
	10. Amount of owner composite tax 99,999,999,999		11. Owner share of allocable net income subject to entity-level tax 99,999,999,999			12. Owner share of entity-level tax 99,999,999,999			
	TAX INFORMATION AND POLICY OFFICE								
2	1a. Owner SSN/ITIN/FEIN 99-999-9999		1b. ID Provided <input checked="" type="checkbox"/> SSN/ITIN <input checked="" type="checkbox"/> FEIN		3a. Owner Address (Number Street) XX				
	2 Owner Name (First, Middle, Last) XX				3b. City XXXXXXXXXXXXXXXXXXXX		3c. State XX	3d. ZIP/Postal 99999	3e. Mark if outside of the US/ Country Code <input checked="" type="checkbox"/> XX
	4. Residency Status X	5. Withholding required X		6. Reason Code 99	7. Owner share of allocable net income 99,999,999,999		8. Owner share of withholding tax 99,999,999,999		9. Owner Percentage 99.9999%
	10. Amount of owner composite tax 99,999,999,999		11. Owner share of allocable net income subject to entity-level tax 99,999,999,999			12. Owner share of entity-level tax 99,999,999,999			
	TAX INFORMATION AND POLICY OFFICE								
3	1a. Owner SSN/ITIN/FEIN 99-999-9999		1b. ID Provided <input checked="" type="checkbox"/> SSN/ITIN <input checked="" type="checkbox"/> FEIN		3a. Owner Address (Number Street) XX				
	2 Owner Name (First, Middle, Last) XX				3b. City XXXXXXXXXXXXXXXXXXXX		3c. State XX	3d. ZIP/Postal 99999	3e. Mark if outside of the US/ Country Code <input checked="" type="checkbox"/> XX
	4. Residency Status X	5. Withholding required X		6. Reason Code 99	7. Owner share of allocable net income 99,999,999,999		8. Owner share of withholding tax 99,999,999,999		9. Owner Percentage 99.9999%
	10. Amount of owner composite tax 99,999,999,999		11. Owner share of allocable net income subject to entity-level tax 99,999,999,999			12. Owner share of entity-level tax 99,999,999,999			
	TAX INFORMATION AND POLICY OFFICE								
4	1a. Owner SSN/ITIN/FEIN 99-999-9999		1b. ID Provided <input checked="" type="checkbox"/> SSN/ITIN <input checked="" type="checkbox"/> FEIN		3a. Owner Address (Number Street) XX				
	2 Owner Name (First, Middle, Last) XX				3b. City XXXXXXXXXXXXXXXXXXXX		3c. State XX	3d. ZIP/Postal 99999	3e. Mark if outside of the US/ Country Code <input checked="" type="checkbox"/> XX
	4. Residency Status X	5. Withholding required X		6. Reason Code 99	7. Owner share of allocable net income 99,999,999,999		8. Owner share of withholding tax 99,999,999,999		9. Owner Percentage 99.9999%
	10. Amount of owner composite tax 99,999,999,999		11. Owner share of allocable net income subject to entity-level tax 99,999,999,999			12. Owner share of entity-level tax 99,999,999,999			
	TAX INFORMATION AND POLICY OFFICE								

If you need more space, print this *Schedule PTE-D* directly from the website and attach the additional *PTE-D Supplemental* forms as needed after the first page of this form.

Page:
999 of 999

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**2024 PTE-D Supplemental
Detail of Owner Withholding, Composite Tax
and Entity-Level Tax**

2024 PTE-D Supplemental
BARCODE SHOULD READ *24749999* where the
last four digits are replaced with your vendor code.

FEIN
99-9999999

You can e-file and e-pay the PTE return using the Department's Taxpayer Access Point (TAP) website at <https://tap.state.nm.us>.

1	1a. Owner SSN/ITIN/FEIN 99-999-9999		1b. ID Provided <input checked="" type="checkbox"/> SSN/ITIN <input checked="" type="checkbox"/> FEIN		3a. Owner Address (Number Street) XX				
	2 Owner Name (First, Middle, Last) XX				3b. City XXXXXXXXXXXXXXXXXXXX		3c. State XX	3d. ZIP/Postal 99999	3e. Mark if outside of the US/ Country Code <input checked="" type="checkbox"/> XX
	4. Residency Status X	5. Withholding required X		6. Reason Code 99	7. Owner share of allocable net income 99,999,999,999		8. Owner share of withholding tax 99,999,999,999		9. Owner Percentage 999.9999%
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2	1a. Owner SSN/ITIN/FEIN 99-999-9999		1b. ID Provided <input checked="" type="checkbox"/> SSN/ITIN <input checked="" type="checkbox"/> FEIN		3a. Owner Address (Number Street) XX				
	2 Owner Name (First, Middle, Last) XX				3b. City XXXXXXXXXXXXXXXXXXXX		3c. State XX	3d. ZIP/Postal 99999	3e. Mark if outside of the US/ Country Code <input checked="" type="checkbox"/> XX
	4. Residency Status X	5. Withholding required X		6. Reason Code 99	7. Owner share of allocable net income 99,999,999,999		8. Owner share of withholding tax 99,999,999,999		9. Owner Percentage 999.9999%
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4	1a. Owner SSN/ITIN/FEIN 99-999-9999		1b. ID Provided <input checked="" type="checkbox"/> SSN/ITIN <input checked="" type="checkbox"/> FEIN		3a. Owner Address (Number Street) XX				
	2 Owner Name (First, Middle, Last) XX				3b. City XXXXXXXXXXXXXXXXXXXX		3c. State XX	3d. ZIP/Postal 99999	3e. Mark if outside of the US/ Country Code <input checked="" type="checkbox"/> XX
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	10. Amount of owner composite tax 99,999,999,999		11. Owner share of allocable net income subject to entity-level tax 99,999,999,999			12. Owner share of entity-level tax 99,999,999,999			

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