

2023 PTE New Mexico Pass-Through Entities Tax Return

2023 PTE
BARCODE SHOULD READ *237089999* where the last four digits are replaced with your vendor code.

Vendor: 9999
Product: 99
Version: 9

Disaster Relief
XXXXXXXXXXXXXXXXXXXXXXXXXXXX

Name of Pass-Through Entity XX			
FEIN 99-9999999	NMBTIN 99-999999-99	NAICS 9999999	
Address (Number and street) XX			
Address (continued) XXXXXXXXXXXXXXXXXX	City XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX	State XX	Postal/ZIP Code 99999-9999
If foreign address, enter country XXXXXXXXXXXXXXXXXXXXXXXXXXXX		Foreign province and/or state XXXXXXXXXXXXXXXXXXXXXXXXXXXX	
Beginning of Tax Year MM/DD/CCYY MM/DD/CCYY	Last Day of Tax Year MM/DD/CCYY MM/DD/CCYY	Federal Due Date MM/DD/CCYY MM/DD/CCYY	Extended Due (MMDDCCYY) MM/DD/CCYY MM/DD/CCYY
State where organized XX	Date of Organization MM/DD/CCYY MM/DD/CCYY	Date business began in NM MM/DD/CCYY MM/DD/CCYY	Date terminated in New Mexico MM/DD/CCYY MM/DD/CCYY

CHECK ONE (Required):

- A. Original Return
- B. Amended Return
 - B.(i) Type: 99
 - B.(ii) Date: MM/DD/CCYY
 - B.(iii) 7-1-13(G) Payment Election
- C. Mark the legal entity type that applies to you
 - LLC
 - Partnership
- D. Mark if electing to file entity-level tax

Section 1. Computation of net income for withholding tax and composite income tax of electing owners. If electing only to file entity-level tax, only lines 1-13 may need to be completed. See instructions.

1. Ordinary business income (loss) from federal Form 1065, Schedule K.....	1.	99,999,999,999
2. Other income (loss) from federal Form 1065, Schedule K.....	2.	99,999,999,999
3. Interest income from municipal bonds, excluding New Mexico bonds.....	3.	99,999,999,999
4. Subtotal of lines 1, 2, and 3.....	4.	99,999,999,999
5. Interest from U.S. government obligations or federally-taxed New Mexico bonds.....	5.	99,999,999,999
6. Allowable deductions from Schedule K.....	6.	99,999,999,999
7. Deduction for certain expenses related to a New Mexico licensed cannabis business.....	7.	99,999,999,999
8. Total allocated income (from PTE-B, line 8, column 1).....	8.	99,999,999,999
9. Apportionable income. Add lines 5, 6, 7 and 8, then subtract from line 4.....	9.	99,999,999,999
10. Average New Mexico percentage (from PTE-A, line 5).....	10.	99.9999%
11. New Mexico apportionable income. Multiply line 9 by line 10.....	11.	99,999,999,999
12. New Mexico allocated income (from PTE-B, line 9, column 2).....	12.	99,999,999,999
13. Add lines 11 and 12. New Mexico net income	13.	99,999,999,999
14. Amount of net income from line 13 that is subject to PTE withholding tax.....	14.	99,999,999,999
15. Withholding tax rate.....	15.	5.9%
16. Multiply line 14 by line 15: Amount of withholding tax on net income.....	16.	99,999,999,999
17. Total withholding tax passed directly to owners (see instructions).....	17.	99,999,999,999
18. Subtract line 17 from line 16. Total withholding tax	18.	99,999,999,999
19. Amount of net income from line 13 subject to composite income tax for electing owners.....	19.	99,999,999,999
20. Composite income tax rate.....	20.	5.9%
21. Multiply line 19 by line 20. Total composite income tax	21.	99,999,999,999

2023 PTE
New Mexico Pass-Through Entities Tax Return
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FEIN

2023 PTE
 BARCODE SHOULD READ *237099999* where the last four digits are replaced with your vendor code.

Section 2. Computation of entity-level tax. Complete lines 22 through line 29 if electing to file and pay entity-level tax.

22. New Mexico net income from line 13	22.	999,999,999,999
23. Guaranteed payments required to be reported by partnerships. (see instructions)	23.	999,999,999,999
24. Subtotal. Add lines 22 and 23	24.	999,999,999,999
25. New Mexico net capital gains deduction	25.	999,999,999,999
26. Distributions not subject to entity-level tax	26.	999,999,999,999
27. Distributed net income subject to entity-level tax. Add lines 25 and 26, then subtract from line 24	27.	999,999,999,999
28. Entity-level tax rate	28.	5.9%
29. Multiply line 27 by line 28. Total entity-level tax	29.	999,999,999,999

Section 3. Payments and Credits.

30. Tax withheld from distributions of oil and gas proceeds made to this PTE. (attach 1099-Misc or Form RPD-41285)	30.	999,999,999,999
31. Tax withheld from distributions of a pass-through entity made to this PTE. (attach 1099-Misc or Form RPD-41359)	31.	999,999,999,999
32. Estimated payments and extension payments	32.	999,999,999,999
33. Approved Film Production Tax Credit (attach RPD-41228)	33.	999,999,999,999
34. Approved New Film Production Tax Credit (attach RPD-41228)	34.	999,999,999,999
35. Approved New Mexico Film Partner New Film Production Credit (attach RPD-41228)	35.	999,999,999,999
36. Total payments and credits. Add lines 30 through 35	36.	999,999,999,999

Section 4. Tax due or overpayment.

37. Total withholding, composite, and entity-level tax. Add lines 18, 21, and 29	37.	999,999,999,999
38. Amended returns only. Enter 2023 refunds received and overpayments applied to 2024	38.	999,999,999,999
39. Subtotal of tax. Add line 37 and 38	39.	999,999,999,999
40. Tax due. If line 39 is greater than line 36, subtract 36 from 39	40.	999,999,999,999
41. Penalty. (see instructions)	41.	999,999,999,999
42. Interest. (see instructions)	42.	999,999,999,999
43. Total amount due. Add lines 40, 41, and 42	43.	999,999,999,999
44. Overpayment. If line 36 is greater than 39, subtract 39 from 36. (to claim a refund or apply overpayment to next year, attach RPD-41373)	44.	999,999,999,999

I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or an employee of the taxpayer) is based on all information of which preparer has any knowledge.

Paid preparer's use only:

Signature of officer, member, or partner _____ Date _____
 XXXXXXXXXXXXXXXXXXXX (999) 999-9999
 Title _____ Contact phone number _____
 Taxpayer's email address XXXXXXXXXXXXXXXXXXXX

Signature of preparer if other than employee of the taxpayer _____ Date _____
 P1 XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX
 Print preparer's name
 P2 NMBTIN 09-999999-009
 P3 FEIN 99-9999999
 P4 Preparer's PTIN X99999999
 P5 Preparer's phone number (999) 999-9999

2023 PTE-A
New Mexico Apportionment Factors
 (Page 3)

2023 PTE-A/B
 BARCODE SHOULD READ *237389999* where the last four digits are replaced with your vendor code.

FEIN

	Column 1 Total Everywhere	Column 2 Inside New Mexico	Percent Inside New Mexico
1a. Average annual value of inventory.....	999,999,999,999	999,999,999,999	
1b. Average annual value of real property.....	999,999,999,999	999,999,999,999	
1c. Average annual value of personal property.....	999,999,999,999	999,999,999,999	
1d. Rented property. Multiply annual rental value by 8.....	999,999,999,999	999,999,999,999	
1e. Total property.....	999,999,999,999	999,999,999,999	
1. Property factor. Divide Total property Column 2 by Column 1 and then multiply by 100			1. 999.9999 %

PAYROLL FACTOR

Total compensation of employees	999,999,999,999	999,999,999,999	
2. Payroll factor. Divide Column 2 by Column 1 and then multiply by 100			2. 999.9999 %

SALES FACTOR

Gross receipts.....	999,999,999,999	999,999,999,999	
3. Sales factor. Divide Column 2 by Column 1 and then multiply by 100			3. 999.9999 %
4. TOTAL of lines 1, 2, and 3			4. 999.9999 %
Count of factors	4a XX		
5. Average New Mexico Percentage. Divide line 4 by the number of factors entered in line 4a. Enter here and on the PTE, line 10			5. 999.9999 %

A. This entity submitted written notification of its election to use one of the special methods of apportionment of business income for tax year ending (h.)MM/DD/CCYY. The effective date of the election is (i.) MM/DD/CCYY. See instructions.

B. Mark the box indicating the special method elected. Manufacturers Headquarters Operation

2023 PTE-B
Allocated Non-Business Income Taxable to Owners

	Column 1 Total Income Everywhere	Column 2 New Mexico Income
1. Net non-business dividends.....	999,999,999,999	999,999,999,999
2. Net non-business interest.....	999,999,999,999	999,999,999,999
3. Net non-business rents (loss).....	999,999,999,999	999,999,999,999
4. Net non-business royalties	999,999,999,999	999,999,999,999
5. Net non-business profit sale of assets (loss).....	999,999,999,999	999,999,999,999
6. Net non-business partnership income (loss).....	999,999,999,999	999,999,999,999
7. Other net non-business income (loss).....	999,999,999,999	999,999,999,999
8. Total allocated income. Add lines 1 through 7. Enter here and on the PTE, line 8.....	999,999,999,999	999,999,999,999
9. Total New Mexico allocated income. Add lines 1 through 7. Enter here and on the PTE, line 12.....	999,999,999,999	999,999,999,999

2023 PTE-D
Detail of Owner Withholding, Composite Tax
and Entity-Level Tax

FEIN
 99-9999999

2023 PTE-D
 BARCODE SHOULD READ *237489999* where the last four digits are replaced with your vendor code.

You can e-file and e-pay the PTE return using the Department's Taxpayer Access Point (TAP) website at <https://tap.state.nm.us>.

1a. Owner SSN/ITIN/FEIN 99-999-9999		1b. ID Provided <input checked="" type="checkbox"/> SSN/ITIN <input checked="" type="checkbox"/> FEIN		3a. Owner Address (Number Street) XX			
2 Owner Name (First, Middle, Last) XX				3b. City XXXXXXXXXXXXXXXXXXXX	3c. State XX	3d. ZIP/Postal 99999	3e. Mark if outside of the US/ Country Code <input checked="" type="checkbox"/> XX
4. Residency Status X	5. Withholding required X	6. Reason Code 99	7. Owner share of allocable net income 99,999,999,999		8. Owner share of withholding 99,999,999,999		9. Owner Percentage 99.9999%
10. Amount of owner composite tax 99,999,999,999		11. Owner share of allocable net income subject to entity-level tax 99,999,999,999			12. Owner share of entity-level tax 99,999,999,999		

1a. Owner SSN/ITIN/FEIN 99-999-9999		1b. ID Provided <input checked="" type="checkbox"/> SSN/ITIN <input checked="" type="checkbox"/> FEIN		3a. Owner Address (Number Street) XX			
2 Owner Name (First, Middle, Last) XX				3b. City XXXXXXXXXXXXXXXXXXXX	3c. State XX	3d. ZIP/Postal 99999	3e. Mark if outside of the US/ Country Code <input checked="" type="checkbox"/> XX
4. Residency Status X	5. Withholding required X	6. Reason Code 99	7. Owner share of allocable net income 99,999,999,999		8. Owner share of withholding 99,999,999,999		9. Owner Percentage 99.9999%
10. Amount of owner composite tax 99,999,999,999		11. Owner share of allocable net income subject to entity-level tax 99,999,999,999			12. Owner share of entity-level tax 99,999,999,999		

1a. Owner SSN/ITIN/FEIN 99-999-9999		1b. ID Provided <input checked="" type="checkbox"/> SSN/ITIN <input checked="" type="checkbox"/> FEIN		3a. Owner Address (Number Street) XX			
2 Owner Name (First, Middle, Last) XX				3b. City XXXXXXXXXXXXXXXXXXXX	3c. State XX	3d. ZIP/Postal 99999	3e. Mark if outside of the US/ Country Code <input checked="" type="checkbox"/> XX
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1a. Owner SSN/ITIN/FEIN 99-999-9999		1b. ID Provided <input checked="" type="checkbox"/> SSN/ITIN <input checked="" type="checkbox"/> FEIN		3a. Owner Address (Number Street) XX			
2 Owner Name (First, Middle, Last) XX				3b. City XXXXXXXXXXXXXXXXXXXX	3c. State XX	3d. ZIP/Postal 99999	3e. Mark if outside of the US/ Country Code <input checked="" type="checkbox"/> XX
4. Residency Status X	5. Withholding required X	6. Reason Code 99	7. Owner share of allocable net income 99,999,999,999		8. Owner share of withholding 99,999,999,999		9. Owner Percentage 99.9999%
10. Amount of owner composite tax 99,999,999,999		11. Owner share of allocable net income subject to entity-level tax 99,999,999,999			12. Owner share of entity-level tax 99,999,999,999		

If you need more space, print this *Schedule PTE-D* directly from the website and attach the additional *PTE-D Supplemental* forms as needed after the first page of this form.

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