

2021 PTE New Mexico Information Return for Pass-Through Entities

1a	Taxpayer's name		
2a	Mailing address (Number and street)		
3a	City	State	Postal/ZIP code
3b	If foreign address, enter country		Foreign province and/or state

CHECK ONE (Required):

- 4a Original Return
 4b Amended Return

FOR DEPARTMENT USE ONLY

- 4b.(i) Type: _____
 4b.(ii) Date: _____
 4b.(iii) 7-1-13(G) Payment Election

Federal Employer Identification No. (Required)

5a

New Mexico Business Tax Identification No. (If Applicable)

5b

NAICS Code (Required)

5c

Tax Year Beginning

6a

Tax Year Ending

6b

Extended Due Date

6c

- A. State where organized _____ B. Date of organization ____/____/____
 C. Date business began in New Mexico ____/____/____ D. Date terminated in New Mexico ____/____/____
 E. Mark the legal entity type that applies to you: LLC Partnership

Section 1. Tax Withheld from Pass-Through Entity (PTE) Income

1. Tax withheld from oil and gas proceeds received. (Attach 1099-Misc or Form RPD-41285)	1	
2. Tax withheld on PTE allocable net income. (Attach 1099-Misc or Form RPD-41359)	2	
3. Amount from lines 1 and 2 passed to owners (Reported on Form RPD-41367).....	3	
4. Subtotal. Subtract line 3 from the sum of lines 1 and 2	4	
5. Refund of overpayment of tax withheld (Attach Form RPD-41373).....	5	

Section 2. Computation of Net Income Taxable to Owners

6. Ordinary income (loss) from federal Form 1065, Schedule K.....	6	
7. Other income (loss) from federal Form 1065, Schedule K.....	7	
8. Interest income from municipal bonds, excluding New Mexico bonds.....	8	
9. Subtotal of lines 6, 7, and 8.....	9	
10. Interest from U.S. government obligations or federally-taxed New Mexico bonds	10	
11. Allowable deductions from Schedule K.....	11	
12. Allocated income (from PTE-B, line 8, column 1)	12	
13. Apportionable income. Add lines 10, 11, and 12, then subtract from line 9	13	
14. Average New Mexico percentage (from PTE-A, line 5).....	14	%
15. New Mexico apportionable income. Multiply line 13 by line 14.....	15	
16. New Mexico allocated income (from PTE-B, line 9, column 2).....	16	
17. New Mexico net income. Add lines 15 and 16.....	17	

Section 3. Allowable Credit

18. Approved film production tax credit. (Attach Form RPD-41228).....	18	
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I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or an employee of the taxpayer) is based on all information of which preparer has any knowledge.

Signature of officer, member, or partner Date

Title Contact phone number

Taxpayer's email address

Paid preparer's use only:

Signature of preparer if other than employee of the taxpayer Date

P1 _____
Print preparer's name

P2 NMBTIN _____

P3 FEIN _____

P4 Preparer's PTIN _____

P5 Preparer's phone number _____

2021 PTE-A New Mexico Apportionment Factors

	Column 1 Total Everywhere	Column 2 Inside New Mexico	Percent Inside New Mexico
PROPERTY FACTOR			
Average annual value of inventory..... 1a			
Average annual value of real property 1b			
Average annual value of personal property. 1c			
Rented property. Multiply annual rental value by 8..... 1d			
Total property 1e			

1. Property factor. Divide Total property Column 2 by Column 1 and then multiply by 100..... 1 %

PAYROLL FACTOR

Total compensation of employees..... 2a

2. Payroll factor. Divide Column 2 by Column 1 and then multiply by 100..... + 2 %

SALES FACTOR

Gross receipts..... 3a

3. Sales factor. Divide Column 2 by Column 1 and then multiply by 100..... + 3 %

4. TOTAL of lines 1, 2, and 3 = 4 %

Count of factors 4a

5. Average New Mexico Percentage. Divide the factor on line 4 by the number of factors used to compute line 4, and then enter on PTE, line 14)..... 5 %

A. This entity submitted written notification of its election to use one of the special methods of apportionment of business income for tax year ending _____ . The effective date of the election is _____ . See instructions.
h Month/Day/Year i Month/Day/Year

B. Mark the box indicating the special method elected. Manufacturers Headquarters Operation

2021 PTE-B Allocated Non-Business Income Taxable to Owners

	Column 1 Total Income Everywhere	Column 2 New Mexico Income
1. Net non-business dividends.....	1 <input type="text"/>	<input type="text"/>
2. Net non-business interest.....	2 <input type="text"/>	<input type="text"/>
3. Net non-business rents (loss).....	3 <input type="text"/>	<input type="text"/>
4. Net non-business royalties.....	4 <input type="text"/>	<input type="text"/>
5. Net non-business profit sale of assets (loss).....	5 <input type="text"/>	<input type="text"/>
6. Net non-business partnership income (loss).....	6 <input type="text"/>	<input type="text"/>
7. Other net non-business income (loss).....	7 <input type="text"/>	<input type="text"/>
8. Total allocated income. Add lines 1 through 7. Enter on PTE, line 12.....	8 <input type="text"/>	<input type="text"/>
9. Total New Mexico allocated income. Add lines 1 through 7. Enter on PTE, line 16.....	9 <input type="text"/>	<input type="text"/>