

D-407 (SD)

9-15-25

2025 Estates and Trusts Income Tax Return

North Carolina Department of Revenue

DOR
Use
Only

For calendar year 2025 or fiscal year beginning 12 19 25 and ending 12 19 99

ABCDEFGHIJKLMN

Federal Employer ID Number: 999123456

ABCDEFGHIJKLMN

ABCDEFGHIJKLMN 12345

Administrator Executor Other

ABCDEFGHIJKLMN NC 12345-1234

Filing Information:

Initial Return Final Return Qualified Funeral Trust ESBT Income
Amended Return Nonresident Beneficiaries NC-PE attached

Estate Information:

Date of Decedent's Death 12 19 99

Check box if final
distribution of assets

If no return filed last year, reason why

Trust Information:

Date Trust Created 12 19 99

made during the tax year.

If no return filed last year, reason why

Name and Address of Grantor

ABCDEFGHIJKLMN

ABCDEFGHIJKLMN

ABCDEFGHIJKLMN AB 12345

N.C. Education Endowment Fund: The estate or trust may contribute to the N.C. Education Endowment Fund by making a contribution or designating some or all of the estate's or trust's overpayment to the Fund. To make a contribution, enclose Form NC-EDU and the estate's or trust's payment of \$ 1234567890. To designate the estate's or trust's overpayment to the Fund, enter the amount of the estate's or trust's designation on Line 16. (See instructions for information about the Fund.)

Federal Extension Was the entity granted an automatic extension to file its 2025 federal income tax return (Form 1041)? Yes No

ABCD ABCD 12345 IR A AR A FR A NRB A QFT A PE A

ABCDEFGHIJKLMN 999123456 ESBT A

ABCDEFGHIJKLMN FDA A FDEXT Y

ABCDEFGHIJKLMN 12345 11 1234567890

ABCDEFGHIJKLMN AB 12345-1234 12A 123456

01 -1234567890 09A 1234567890 12B 123456

02 1234567890 09B 1234567890 13 1234567890

04 1234567890 09C 1234567890 15 1234567890

06 -1234567890 09D 1234567890 16 1234567890

08 1234567890 09E -1234567890 17 1234567890

Sign Return Below

Refund Due

1234567890

Payment Due

1234567890

I certify that, to the best of my knowledge, this return is accurate and complete.

Signature of Fiduciary Representing Estate or Trust

Date

Contact Phone Number (Include area code)

Check here if you authorize the North Carolina Department of Revenue to discuss this return and attachments with the paid preparer below.

I declare and certify that I have examined this return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete.

Signature of Preparer Other Than Fiduciary

Date

Preparer's Contact Phone Number (Include area code)

Address

MAIL TO: North Carolina Department of Revenue, P.O. Box 25000, Raleigh, North Carolina 27640-0640

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