

NC-NA

NONRESIDENT SHAREHOLDER AGREEMENT (REVISION 9-5-17)

CHANGES FOR THE YEAR

- Form NC-NA was not updated for 2025.
- If your company reproduced Form NC-NA last year, your alignment and data placement for the form should match the approved trained version.
- If your company has not reproduced Form NC-NA, then match the SD Final version.

Production Details:

Submission Approval Start Date:	September 26, 2025
Target Date for Initial Submission:	October 10, 2025
Required Approval Date:	November 7, 2025
Form Period Date Effective:	Calendar Year December 31, 2025; Fiscal Year November 30, 2026
For Filing Periods:	December 2025 and later
Form Placed in Software:	After December 31, 2025
Unchanged/Updated:	Unchanged

2 TEST SAMPLES REQUIRED:

- 1 Blank
- 1 Full Field

BARCODE:

This form does not have a barcode.

USE:

- 12-point Courier font for variable data
- All capital letters for variable data
- Correct matching line geometry
- Data placement from SD version
- Various ID numbers using prefixes of 999, 900, 000 or 666 for FEINs/SSNs

TEST SAMPLES:

- SUBMIT VARIABLE DATA FOR TEXT AS ABCDEFGHIJKLMNOPQRST
- SUBMIT VARIABLE DATA FOR NUMBERS AS 123456789
- DO NOT SUBMIT CONTINUOUS 9s OR Xs FOR VARIABLE DATA
- ENSURE LEGAL NAME (FIRST 10 CHARACTERS) AND IDENTIFYING NUMBER FLOWS CORRECTLY FROM PAGE 1 TO FOLLOWING PAGES
- IF YOUR COMPANY SUPPORTED THIS FORM FOR 2024, DO NOT SHIFT VERBIAGE AND LINE NUMBERS ON YOUR 2025 UNCHANGED FULL FIELD