

D-407V AMENDED AMENDED ESTATES AND TRUSTS PAYMENT VOUCHER (REVISION 9-23)

CHANGES FOR THE YEAR

• Form D-407V Amended is a new paper form for 2023.

Production Details:

Submission Approval Start Date:	November 17, 2023
Target Date for Initial Submission:	December 13, 2023
Required Approval Date:	January 3, 2024
Form Period Date Effective:	Calendar Year December 31, 2023; Fiscal Year November 30, 2024
For Filing Periods	December 2023 and later
Form Placed in Software:	After December 31, 2023
Unchanged/Updated:	New

2 TEST SAMPLES REQUIRED:

- 1 Blank
- 1 Full Field

BARCODE:

This form does not have a barcode.

LOGO:

Do not reproduce the State Logo.

USE:

- 12 point Courier font for variable fields
- All capital letters for variable text
- DOR Final to produce SD version
- Correct matching line geometry
- Standardized formatting for
 - SD ID# should be leftjustified above the revision date
 - SD ID# should be in bold, size 11, Arial font
- Various ID numbers using prefixes of 999, 900, 000 or 666 for FEINs/SSNs