

NC-REHAB

2023 HISTORIC REHABILITATION TAX CREDITS (REVISION 8-21-23)

CHANGES FOR THE YEAR

- Revision date, tax year references and verbiage updated.

Production Details:

Submission Approval Start Date:	October 6, 2023
Target Date for Initial Submission:	October 27, 2023
Required Approval Date:	November 20, 2023
Form Period Date Effective:	Calendar Year December 31, 2023; Fiscal Year November 30, 2024
For Filing Periods	December 2023 and later
Form Placed in Software:	After December 31, 2023
Unchanged/Updated:	Updated

2 TEST SAMPLES REQUIRED:

- 1 Blank
- 1 Full Field

BARCODE:

This form does not have a barcode.

USE:

- 12 point Courier font for variable fields
- All capital letters for variable text
- All indicators on form and populate with Y or N response
- Correct matching line geometry
- Data placement from SD version
- Hard coded year "23" for the tax year - including blank copy
- Matching alignment between the full field and blank test sample
- Various ID numbers using the prefixes of 999, 900, 000 or 666 for SSNs

Placement of Variable Data

Print Line Number	Identification	Begin Print Position	Maximum Field Length	End Print Position	Field Description
8	Other Year Starting	39	8	46	Numeric; No Punctuation Starting Date. Ex. 03 01 23 <u>23 must be hard coded</u>
8	And Ending	57	8	64	Numeric; No Punctuation Ending Date. Ex. 02 29 24
21	First Name	8	15	22	Alpha
21	Middle Initial	25	1	25	Alpha
21	Last Name	28	20	47	Alpha
21	SSN	50	9	58	Numeric; No dashes Write number consecutively
21	Filing Status	64	2	65	FS
21	Filing Status	68	1	68	Numeric: 1-6 1: D-400 2: D-407 3: CD-405 4: CD-401S 5: IB-13, 33, 43, 53, 4A1, 4A2, or 4A3 6: D-403
21	Amended Return	73	2	74	AR
21	Amended Return	77	1	77	Alpha: Y or N Y: Yes N: No
23	Legal Name	8	70	77	Alphanumeric
25	Calendar Year	8	4	11	2023 or blank
25	Other Year Starting	15	8	22	Numeric; No Punctuation Starting Date. Ex. 02 01 23
25	And Ending	26	8	33	Numeric; No Punctuation Ending Date. Ex. 01 31 24
25	FEIN	36	9	44	Numeric; No Dashes Print number consecutively
25	Section 47	47	2	48	47
25	Section 47	51	1	51	Alpha: Y or N Y: Yes N: No

25	Historic Structure	54	2	55	HS
25	Historic Structure	58	1	58	Alpha: I or N I: Income-producing N: Nonincome-producing
27	Line 01	8	2	9	01
27	Line 01	12	8	19	Numeric
27	Line 10	23	2	24	10
27	Line 10	27	8	34	Numeric
27	Line 17	38	2	39	17
27	Line 17	42	8	49	Numeric
27	Line 21- Income	53	3	55	21I
27	Line 21- Income	58	7	64	Numeric
27	Line 24- Income	68	3	70	24I
27	Line 24- Income	73	5	77	Numeric
29	Line 03	8	2	9	03
29	Line 03	12	8	19	Numeric
29	Line 12	23	2	24	12
29	Line 12	28	7	34	Numeric
29	Line 19	38	2	39	19
29	Line 19	44	6	49	Numeric
29	Line 22-Franchise	53	3	55	22F
29	Line 22- Franchise	58	7	64	Numeric
29	Line 25-Franchise	68	3	70	25F
29	Line 25-Franchise	73	5	77	Numeric
31	Line 04 04	8	2	9	
31	Line 04	12	8	19	Numeric
31	Line 14	23	2	24	14
31	Line 14	28	7	34	Numeric
31	Line 20	38	2	39	20
31	Line 20	45	5	49	Numeric
31	Line 22-Income	53	3	55	22I

31	Line 22-Income	58	7	64	Numeric
31	Line 25-Income	68	3	70	25I
31	Line 25-Income	73	5	77	Numeric
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33	Line 08	8	2	9	08
33	Line 08	12	8	19	Numeric
33	Line 16	23	2	24	16
33	Line 16	27	8	34	Numeric
33	Line 21-Franchise	38	3	40	21F
33	Line 21-Franchise	43	7	49	Numeric
33	Line 24-Franchise	53	3	55	24F
33	Line 24-Franchise	60	5	64	Numeric