

NC-478

2021 SUMMARY OF TAX CREDITS LIMITED TO 50% OF TAX (REVISION 8-17-21)

CHANGES FOR THE YEAR

- Barcode, revision date and tax year references updated.

Production Details:

Approved By Date:	December 5, 2021
Form Period Date Effective:	Calendar Year December 31, 2021; Fiscal Year November 30, 2022
For Filing Periods Ending	December 2021 and later
Form Placed in Software:	After December 31, 2021
Unchanged/Updated:	Updated

9-12 TEST SAMPLES REQUIRED:

- 1 Blank
- 1 Full Field
- 7 by PDF or 10 by Mail

Note: This form is part of a set; all forms in the set require approval.

BARCODE:

The barcode must read 69901XX023. Replace (XX) with your two-digit Software Developer Identification Number.

Align barcode between Row 32, Column 74-78 and Row 48, Column 74-78. Print the number either stacked or vertically

USE:

- 12 point Courier font for scanband
- All capital letters for variable text
- Correct barcode length
- Correct matching line geometry
- Data placement from SD version
- Each of the (6) filing statuses when submitting test samples
- Hard coded year "21" for the tax year including the blank copy
- High resolution bitmap for barcodes
- Matching alignment between the full field and test samples
- Limitation if you do not support one of the required filing statuses, including a fiscal year test sample
- Various ID numbers using the prefixes 999,000, or 666 for SSNs and FEINs

BARCODE DIMENSIONS:

- SYMBOLOGY CODE 39
- DENSITY 4.18 CPI
- HEIGHT 0.500
- HIGH RESOLUTION BITMAP FOR BARCODES
- RATIO 3:1

TEST SAMPLES:

- USE A DIFFERENT AMOUNT FOR EACH FIELD OR ENTER A "0"
- ENSURE EACH LINE IS POPULATED ACROSS REQUIRED TEST SAMPLES

Proposed Variety of NC-478 Summary Test Samples							
TEST SAMPLE:	1	2	3	4	5	6	7
CY/FY	CY	FY	CY	FY	CY	FY	CY
FS	D-400	D-407	CD-405	CD-401S	IB-33	D-403	D-403/AR
SSN/FEIN	SSN	FEIN	FEIN	FEIN	FEIN	FEIN	FEIN
LINE 13F			C	S	E		
LINE 13I	S			E	C		
LINE 32F		C				S	E
LINE 32I			S			E	C

Placement of Variable Data

Print Line Number	Identification	Begin Print Position	Maximum Field Length	End Print Position	Field Description
10	Fiscal Year Beg.	38	8	45	Numeric; No Punctuation Starting Date. Ex. 02 01 21 <u>21 must be hard coded</u>
10	And Ending	56	8	63	Numeric; No Punctuation Ending Date. Ex. 01 31 22
21	T/P First Name	8	15	22	Alpha
21	T/P Middle Initial	25	1	25	Alpha
21	T/P Last Name	28	20	47	Alpha
21	T/P SSN	50	9	58	Numeric; No dashes Write number consecutively
21	Filing Status	64	2	65	FS
21	Filing Status	68	1	68	Numeric: 1-6 1: D-400 2: D-407 3: CD-405 4: CD-401S 5: IB-13, IB-33, IB-43, IB-53, 4A1, 4A2 or 4A3 6: D-403
21	Amended Return	73	2	74	AR
21	Amended Return	77	1	77	Alpha: Y or N Y: Yes N: No
23	Legal Name	8	70	77	Alphanumeric
25	Calendar Year	8	4	11	2021 or blank
25	Other Year Starting	15	8	22	Numeric; No Punctuation Starting Date. Ex. 02 01 21
25	And Ending	26	8	33	Numeric; No Punctuation Ending Date. Ex. 01 31 22
25	FEIN	40	9	48	Numeric; No Dashes Print number consecutively
27	Line 01 Franchise	8	3	10	01F
27	Line 01 Franchise	14	8	21	Numeric
27	Line 09 Franchise	24	3	26	09F
27	Line 09 Franchise	30	8	37	Numeric

27	Line 21 Franchise	40	3	42	21F
27	Line 21 Franchise	46	8	53	Numeric
27	Line 29 Franchise	56	3	58	29F
27	Line 29 Franchise	62	8	69	Numeric

29	Line 01 Income	8	3	10	01I
29	Line 01 Income	14	8	21	Numeric
29	Line 09 Income	24	3	26	09I
29	Line 09 Income	30	8	37	Numeric
29	Line 21 Income	40	3	42	21I
29	Line 21 Income	46	8	53	Numeric
29	Line 29 Income	56	3	58	29I
29	Line 29 Income	62	8	69	Numeric

31	Line 02 Franchise	8	3	10	02F
31	Line 02 Franchise	14	8	21	Numeric
31	Line 10 Franchise	24	3	26	10F
31	Line 10 Franchise	30	8	37	Numeric
31	Line 22 Franchise	40	3	42	22F
31	Line 22 Franchise	46	8	53	Numeric
31	Line 30 Franchise	56	3	58	30F
31	Line 30 Franchise	62	8	69	Numeric

33	Line 02 Income	8	3	10	02I
33	Line 02 Income	14	8	21	Numeric
33	Line 10 Income	24	3	26	10I
33	Line 10 Income	30	8	37	Numeric
33	Line 22 Income	40	3	42	22I
33	Line 22 Income	46	8	53	Numeric
33	Line 30 Income	56	3	58	30I
33	Line 30 Income	62	8	69	Numeric

35	Line 03 Franchise	8	3	10	03F
35	Line 03 Franchise	14	8	21	Numeric

35	Line 11 Franchise	24	3	26	11F
35	Line 11 Franchise	30	8	37	Numeric
35	Line 23 Franchise	40	3	42	23F
35	Line 23 Franchise	46	8	53	Numeric
35	Line 31 Franchise	56	3	58	31F
35	Line 31 Franchise	62	8	69	Numeric
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37	Line 03 Income	8	3	10	03I
37	Line 03 Income	14	8	21	Numeric
37	Line 11 Income	24	3	26	11I
37	Line 11 Income	30	8	37	Numeric
37	Line 23 Income	40	3	42	23I
37	Line 23 Income	46	8	53	Numeric
37	Line 31 Income	56	3	58	31I
37	Line 31 Income	62	8	69	Numeric
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39	Line 04 Franchise	8	3	10	04F
39	Line 04 Franchise	14	8	21	Numeric
39	Line 12 Franchise	24	3	26	12F
39	Line 12 Franchise	30	8	37	Numeric
39	Line 24 Franchise	40	3	42	24F
39	Line 24 Franchise	46	8	53	Numeric
39	Line 32	56	2	57	32
39	Line 32 Cig for Export	60	1	60	C
39	Line 32 Cig for Export	63	1	63	Alpha: Y or N Y: Yes N: No
39	Line 39 Sub Invest	66	1	66	S
39	Line 39 Sub Invest	69	1	69	Alpha: Y or N Y: Yes N: No
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41	Line 04 Income	8	3	10	04I
41	Line 04 Income	14	8	21	Numeric
41	Line 12 Income	24	3	26	12I
41	Line 12 Income	30	8	37	Numeric

41	Line 24 Income	40	3	42	24I
41	Line 24 Income	46	8	53	Numeric
41	Cig for Export/Inc Emp	60	1	60	E
41	Cig for Export/Inc Emp	63	1	63	Alpha: Y or N Y: Yes N: No
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43	Line 05 Franchise	8	3	10	05F
43	Line 05 Franchise	14	8	21	Numeric
43	Line 13	24	2	25	13
43	Line 13 Cig for Export	28	1	28	C
43	Line 13 Cig for Export	31	1	31	Alpha: Y or N Y: Yes N: No
43	Line 13 Sub Invest	34	1	34	S
43	Line 13 Sub Invest	37	1	37	Alpha: Y or N Y: Yes N: No
43	Line 25 Franchise	40	3	42	25F
43	Line 25 Franchise	46	8	53	Numeric
43	Line 32 Franchise	56	3	58	32F
43	Line 32 Franchise	62	8	69	Numeric
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45	Line 05 Income	8	3	10	05I
45	Line 05 Income	14	8	21	Numeric
45	Cig for Export/Inc Emp	28	1	28	E
45	Cig for Export/Inc Emp	31	1	31	Alpha: Y or N Y: Yes N: No
45	Line 25 Income	40	3	42	25I
45	Line 25 Income	46	8	53	Numeric
45	Line 32 Income	56	3	58	32I
45	Line 32 Income	62	8	69	Numeric
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47	Line 06 Franchise	8	3	10	06F
47	Line 06 Franchise	14	8	21	Numeric
47	Line 13 Franchise	24	3	26	13F
47	Line 13 Franchise	30	8	37	Numeric

47	Line 26 Franchise	40	3	42	26F
47	Line 26 Franchise	46	8	53	Numeric
47	Line 33 Franchise	56	3	58	33F
47	Line 33 Franchise	62	8	69	Numeric
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49	Line 06 Income	8	3	10	06I
49	Line 06 Income	14	8	21	Numeric
49	Line 13 Income	24	3	26	13I
49	Line 13 Income	30	8	37	Numeric
49	Line 26 Income	40	3	42	26I
49	Line 26 Income	46	8	53	Numeric
49	Line 33 Income	56	3	58	33I
49	Line 33 Income	62	8	69	Numeric
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51	Line 07 Franchise	8	3	10	07F
51	Line 07 Franchise	14	8	21	Numeric
51	Line 14 Franchise	24	3	26	14F
51	Line 14 Franchise	30	8	37	Numeric
51	Line 27 Franchise	40	3	42	27F
51	Line 27 Franchise	46	8	53	Numeric
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53	Line 07 Income	8	3	10	07I
53	Line 07 Income	14	8	21	Numeric
53	Line 14 Income	24	3	26	14I
53	Line 14 Income	30	8	37	Numeric
53	Line 27 Income	40	3	42	27I
53	Line 27 Income	46	8	53	Numeric
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55	Line 08 Franchise	8	3	10	08F
55	Line 08 Franchise	14	8	21	Numeric
55	Line 20 Franchise	24	3	26	20F
55	Line 20 Franchise	30	8	37	Numeric
55	Line 28 Franchise	40	3	42	28F
55	Line 28 Franchise	46	8	53	Numeric

57	Line 08 Income	8	3	10	08I
57	Line 08 Income	14	8	21	Numeric
57	Line 20 Income	24	3	26	20I
57	Line 20 Income	30	8	37	Numeric
57	Line 28 Income	40	3	42	28I
57	Line 28 Income	46	8	53	Numeric