NCDOR | NORTH CAROLINA DEPARTMENT OF REVENUE

D-407TC

2021 ESTATES AND TRUSTS TAX CREDIT SUMMARY (REVISION 8-25-21)

CHANGES FOR THE YEAR

- Barcode, revision date and tax year references updated.
- Reserved line added for pending legislation.

Production Details:

Approved By Date:	November 12, 2021
Form Period Date Effective:	Calendar Year December 31, 2021; Fiscal Year November 30, 2022
For Filing Periods	December 2021 and later
Form Placed in Software:	After December 31, 2021

9-12 TEST SAMPLES REQUIRED:

- 1 Blank
- 1 Full Field
- 7 by PDF or 10 by Mail

Note: This form is part of a set; all forms in the set require approval.

BARCODE:

The barcode must read 71203XX020. Replace (XX) with your two-digit Software Developer Identification Number

Align barcode between Row 17, Column 75-79 and Row 32, Column 75-79. Print the number above the barcode.

USE:

- 12 point Courier for scanband
- All capital letters for variable text
- Correct barcode length
- Correct matching line geometry
- Data placement from SD version
- High resolution bitmap for barcodes
- Matching alignment between the full field and test samples
- Various ID numbers using prefixes of 999, 900, 000 or 666 for FEINs/SSNs

BARCODE DIMENSIONS:

- SYMBOLOGY CODE 39
- DENSITY 4.18 CPI
- HEIGHT 0.500
- HIGH RESOLUTION BITMAP FOR BARCODES
- RATIO 3:1

TEST SAMPLES:

- USE A DIFFERENT AMOUNT FOR EACH FIELD OR ENTER A "0"
- ENSURE EACH LINE IS POPULATED ACROSS REQUIRED TEST SAMPLES

Placement of Variable Data

Print Line Number	Identification	Begin Print Position	Maximum Field Length	End Print Position	Field Description
8	Legal Name	26	10	35	Alphanumeric
8	FEIN	54	9	62	Numeric
11	Line 01	8	2	9	01
11	Line 01	12	8	19	Numeric
11	Line 05	27	2	28	05
11	Line 05	31	8	38	Numeric
11	Line 12	46	2	47	12
11	Line 12	51	8	58	Numeric
11	Line 17	66	2	67	17
11	Line 17	70	9	78	Numeric
13	Line 02	8	2	9	02
13	Line 02	12	8	19	Numeric
13	Line 06	27	2	28	06
13	Line 06	31	8	38	Numeric
13	Line 13	46	2	47	13
13	Line 13	51	8	58	Numeric
13	Line 18	66	2	67	18
13	Line 18	70	9	78	Numeric
15	Line 03	8	2	9	03
15	Line 03	12	8	19	Numeric
15	Line 07	27	2	28	07
15	Line 07	31	8	38	Numeric
15	Line 15	46	2	47	15
15	Line 15	50	9	58	Numeric
17	Line 04	8	2	9	04
17	Line 04	12	8	19	Numeric
17	Line 08	27	2	28	08
17	Line 08	31	8	38	Numeric

17	Line 16	46	2	47	16
17	Line 16	50	9	58	Numeric