NCDOR | 2021 D-407 Web 8-21 Estates and Trusts Income Tax Return

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Use
Only

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	For calendar year 2021 , or fiscal year beginning (MM-DD) and ending (MM-DD-YY)			Fill in all applicable circles:
Nar	ne of Estate or Trust (Legal Name) (USE CAPITAL LETTERS FOR NAME AND ADDRESS)			Initial ReturnAmended Return
				Final Return
∟ Nai	me of Fiduciary (Circle one): Administrator Executor Other Fi	ederal Er	mployer ID Number	Entity has Nonresident
			_	Beneficiaries
_				Qualified Funeral Trust
Add	ress	Apan	tment Number	O NC-PE attached
	Obt. Trod		0	If estate return, was final distribution of
City	State Zip Code		County (Enter first five letter	assets made during the tax year?
				O Yes O No
	C. Education Endowment Fund: You may contribute to the N.C. Education Endowment Fundur overpayment to the Fund. To make a contribution, enclose Form NC-EDU and your payment of		aking a contribution or de	signating some or all o
	designate your overpayment to the Fund, enter the amount of your designation on Line 19 bel		See instructions for inform	ation about the Fund.)
Fe	deral Extension Was the entity granted an automatic extension to file its 2021 federal inc	come ta	ax return, e.g., F <mark>orm 1041</mark>	? Yes No
1.	Federal Taxable Income (See instructions) If amount on	1 .	0	
	Additions to Federal Taxable Income Line 1, 3, 5, 6, or 7 is			
ļ ~·	(From Schedule A, Fiduciary Column, Line 4) negative fill in circle.	2 .	- , ,	
3.	Add Lines 1 and 2 Example:	3.	0	
4.	Deductions from Federal Taxable Income	4 .		
5	(From Schedule A, Fiduciary Column, Line 5) Subtract Line 4 from Line 3	5.	0	
	Income Not Taxable to North Carolina (See instructions)	6.		,
		0.	· , , .	,
′ ·	North Carolina Taxable Income (Subtract Line 6 from Line 5)	7.	0	
8.	N.C. Income Tax (Multiply Line 7 by 5.25% (0.0525))	▶ 8.	, ,	
9.	Credits and Payments		, ,	,
	(When filing an amended return, see instructions)	▶ 9a.		
	a. Tax Credits (From Form D-407TC, Line 14)	> 9a.	 	
	b. Tax Paid with Extension	▶ 9b.		,
	c. Tax Paid by Partnerships or S Corporations	> 9c.		
	d. North Carolina Tax Withheld Reported on Form 1099	➤ 9d.		
	e. Other Payments	▶ 9e.	-, ,	
10.	Add Lines 9a through 9e	10.	'	,
	Tax Due (If Line 8 is more than Line 10, subtract Line 10		. , , .	,
		► 11.	. , , .	
12.	12a. Penalties 12b. Interest (Add Lines 12a and			
	►	12c.		
13.	Total Due (Add Lines 11 and 12c) Pay in U.S. Currency from a Domestic Bank. You can pay online at www.ncdor.gov .	13.	\$	
14.	Overpayment	14.	, , , ,	
15.	Amount of Line 14 contributed to N.C. Nongame and Endangered Wildlife Fund	1 5.	-, -, -	
16.	Amount of Line 14 contributed to N.C. Education Endowment Fund	▶ 16.	' 	00
17.	Amount to be Refunded	▶ 17.	- , , .	,
1	Subtract Lines 15 and 16 from Line 14		- , . , , , 	,

D-407	st 10 Characters)			Fed	leral Employer ID N	lumber
Web					-	
8-21			Tour of lock			
Estate Information:			Date Trust	ormation: Created		
Date of Decedent's Death _			Name and			
If no return filed last year			of Grantor			
If no return filed last year, reason why						
			If no return	ı filed last year,		
			reason why			
Schedule A. Apportionme and Trusts. The additions and do the taxable year. For more information	eductions must be apportion					
	<u>Important:</u> If r	nore than three bene	eficiaries, include	separate schedule for add	litional beneficiaries.	
Attach other pages if needed.	Fiduciary	Beneficia		Beneficiary 2		ciary 3
1. Identifying Number						,
2. Name 3. Net N.C.						
Source Income						
4. Additions						
5. Deductions						
C. Doddollono						
Important: The fiduciary not to prepare the	nust provide each beneficia appropriate N.C. tax returr	ary a Form NC K-1	for Form D-407	and any other informatio	n necessary for the	beneficiary
. •	or Amended Return (Attac	n additional sneets if n	necessary)			
	, anonaeu Neturn (Audu	n additional sneets ir n	necessary)			
			and to the best of my		rue, correct, and complete	2.
			and to the best of my Contact	knowledge and belief, they are tr	rue, correct, and complete	2.
	ed this return and accompanying sci		and to the best of my Contact	Phone Number	rue, correct, and complete	
I declare and certify that I have examine	ed this return and accompanying sci	hedules and statements, a	and to the best of my Contact (Inc	Phone Number stude area code)		
I declare and certify that I have examine Signature of Fiduciary Representing Check here if you If prepared by a person othe	ed this return and accompanying sci	hedules and statements, a Date Department of Reve	and to the best of my Contact (Inc	Phone Number clude area code)		
I declare and certify that I have examine Signature of Fiduciary Representing Check here if you If prepared by a person othe	ed this return and accompanying sci Estate or Trust authorize the North Carolina	hedules and statements, a Date Department of Reve	and to the best of my Contact (Inc	Phone Number clude area code)		
I declare and certify that I have examine Signature of Fiduciary Representing Check here if you	ed this return and accompanying sci Estate or Trust authorize the North Carolina or than fiduciary, this certification is b	Date Department of Revenues on all information of	and to the best of my Contact (Inc. enue to discuss to which the preparer to	Phone Number stude area code) this return and attachments has any knowledge.		