

NC-EDU

NC EDUCATION ENDOWMENT FUND CONTRIBUTION (REVISION 10-23-14)

CHANGES FOR THE YEAR

- Form NC-EDU was not updated for 2020.

Production Details:

Approved By Date:	October 4, 2020
Form Period Date Effective:	Calendar Year December 31, 2020; Fiscal Year November 30, 2021
For Filing Periods	December 2020 and later
Form Placed in Software:	After December 31, 2020
Unchanged/Updated:	Unchanged

9-12 TEST SAMPLES REQUIRED:

- 1 Blank
- 1 Full Field
- 7 by PDF or 10 by Mail which must include the following:
 - 1 Foreign
 - 1 Fiscal Year

Note: If you do not support one of the required types, list as a limitation.

BARCODE:

The barcode must read 13201XX001. Replace (XX) with your two-digit Software Developer Identification Number.

Align barcode between Row 61, Column 41-46 and Row 63, Column 41-46. Print the number above the barcode.

USE:

- 12 point Courier font in scanline
- 12 point Courier font for variable fields
- All capital letters for variable text
- Amount due with 0.00 format
- Correct barcode length
- Correct Check Digits
- Correct matching line geometry
- Data placement from SD version
- Foreign zip code of 00000
- Function Code 19208 (Individual)
- Function Code 19224 (Corporate)
- Function Code 19216 (Estates/Trusts)
- High resolution bitmap for barcode
- Limitation if fiscal year not supported
- Matching alignment between the full field and test samples
- No punctuation or special characters in address field
- Period Ending Chart
- Various ID numbers using the prefixes of 999, 900, 000 or 666 for SSNs

Placement of Variable Data

Print Line Number	Identification	Begin Print Position	Maximum Field Length	End Print Position	Field Description
50	Entity Legal Name	8	36	43	Alphanumeric
50	FEIN	47	9	55	Numeric; no dashes Print number consecutively
50	Calendar Year	75	4	78	Numeric "2020" or blank
51	Other Tax Year Beg.	71	8	78	Numeric; No Punctuation Starting Date. Ex. 02 01 20
52	T/P First Name	8	14	21	Alpha
52	T/P Middle Initial	23	1	23	Alpha
52	T/P Last Name	25	19	43	Alpha
52	T/P SSN	47	9	55	Numeric; no dashes Print number consecutively
52	And Ending	71	8	78	Numeric; No Punctuation Ending Date Ex. 01 31 21
54	Spouse First Name	8	14	21	Alpha
54	Spouse Middle Initial	23	1	23	Alpha
54	Spouse Last Name	25	19	43	Alpha
54	Spouse SSN	47	9	55	Numeric; no dashes Print number consecutively
56	Address	8	35	42	Alphanumeric
56	Foreign Country	45	10	54	Alpha; if applicable
57	City	8	20	27	Alpha
57	State	30	2	31	Alpha
57	Zip Code	34	5	38	Numeric; 5-digit zip code If Foreign address, enter 5 zeroes.
57	Total Contribution	65	11	75	Numeric; with 0.00