

NC-478

2020 SUMMARY OF TAX CREDITS LIMITED TO 50% OF TAX (REVISION 8-24-20)

CHANGES FOR THE YEAR

- Barcode, revision date and taxyear references updated.

Production Details:

Approved By Date:	November 23, 2020
Form Period Date Effective:	Calendar Year December 31, 2020; Fiscal Year November 30, 2021
For Filing Periods	December 2020 and later
Form Placed in Software:	After December 31, 2020
Unchanged/Updated:	Updated

9-12 TEST SAMPLES REQUIRED:

- 1 Blank
- 1 Full Field
- 7 by PDF or 10 by Mail

Note: This form is part of a set; all forms in the set require approval.

BARCODE:

The barcode must read 69901XX022. Replace (XX) with your two-digit Software Developer Identification Number.

Align barcode between Row 32, Column 74-78 and Row 48, Column 74-78. Print the number either stacked or vertically

USE:

- 12 point Courier font for scanband
- All capital letters for variable text
- Correct barcode length
- Correct matching line geometry
- Data placement from SD version
- Each of the (6) filing statuses when submitting test samples
- Hard coded year "20" for the tax year including the blank copy
- High resolution bitmap for barcodes
- Matching alignment between the full field and test samples
- Limitation if you do not support one of the required filing statuses, including a fiscal year test sample
- Various ID numbers using the prefixes 999,000, or 666 for SSNs and FEINs

Placement of Variable Data

Print Line Number	Identification	Begin Print Position	Maximum Field Length	End Print Position	Field Description
10	Fiscal Year Beg.	38	8	45	Numeric; No Punctuation Starting Date. Ex. 02 01 20 <u>20 must be hard coded</u>
10	And Ending	56	8	63	Numeric; No Punctuation Ending Date. Ex. 01 31 21
21	T/P First Name	8	15	22	Alpha
21	T/P Middle Initial	25	1	25	Alpha
21	T/P Last Name	28	20	47	Alpha
21	T/P SSN	50	9	58	Numeric; No dashes Write number consecutively
21	Filing Status	64	2	65	FS
21	Filing Status	68	1	68	Numeric: 1-6 1: D-400 2: D-407 3: CD-405 4: CD-401S 5: IB-13, IB-33, IB-43, IB-53, 4A1, 4A2 or 4A3 6: D-403
21	Amended Return	73	2	74	AR
21	Amended Return	77	1	77	Alpha: Y or N Y: Yes N: No
23	Legal Name	8	70	77	Alphanumeric
25	Calendar Year	8	4	11	2020 or blank
25	Other Year Starting	15	8	22	Numeric; No Punctuation Starting Date. Ex. 02 01 20
25	And Ending	26	8	33	Numeric; No Punctuation Ending Date. Ex. 01 31 21
25	FEIN	40	9	48	Numeric; No Dashes Print number consecutively
27	Line 01 Franchise	8	3	10	01F
27	Line 01 Franchise	14	8	21	Numeric
27	Line 09 Franchise	24	3	26	09F
27	Line 09 Franchise	30	8	37	Numeric

27	Line 21 Franchise	40	3	42	21F
27	Line 21 Franchise	46	8	53	Numeric
27	Line 29 Franchise	56	3	58	29F
27	Line 29 Franchise	62	8	69	Numeric
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29	Line 01 Income	8	3	10	01I
29	Line 01 Income	14	8	21	Numeric
29	Line 09 Income	24	3	26	09I
29	Line 09 Income	30	8	37	Numeric
29	Line 21 Income	40	3	42	21I
29	Line 21 Income	46	8	53	Numeric
29	Line 29 Income	56	3	58	29I
29	Line 29 Income	62	8	69	Numeric
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31	Line 02 Franchise	8	3	10	02F
31	Line 02 Franchise	14	8	21	Numeric
31	Line 10 Franchise	24	3	26	10F
31	Line 10 Franchise	30	8	37	Numeric
31	Line 22 Franchise	40	3	42	22F
31	Line 22 Franchise	46	8	53	Numeric
31	Line 30 Franchise	56	3	58	30F
31	Line 30 Franchise	62	8	69	Numeric
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33	Line 02 Income	8	3	10	02I
33	Line 02 Income	14	8	21	Numeric
33	Line 10 Income	24	3	26	10I
33	Line 10 Income	30	8	37	Numeric
33	Line 22 Income	40	3	42	22I
33	Line 22 Income	46	8	53	Numeric
33	Line 30 Income	56	3	58	30I
33	Line 30 Income	62	8	69	Numeric
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35	Line 03 Franchise	8	3	10	03F
35	Line 03 Franchise	14	8	21	Numeric

35	Line 11 Franchise	24	3	26	11F
35	Line 11 Franchise	30	8	37	Numeric
35	Line 23 Franchise	40	3	42	23F
35	Line 23 Franchise	46	8	53	Numeric
35	Line 31 Franchise	56	3	58	31F
35	Line 31 Franchise	62	8	69	Numeric
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37	Line 03 Income	8	3	10	03I
37	Line 03 Income	14	8	21	Numeric
37	Line 11 Income	24	3	26	11I
37	Line 11 Income	30	8	37	Numeric
37	Line 23 Income	40	3	42	23I
37	Line 23 Income	46	8	53	Numeric
37	Line 31 Income	56	3	58	31I
37	Line 31 Income	62	8	69	Numeric
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39	Line 04 Franchise	8	3	10	04F
39	Line 04 Franchise	14	8	21	Numeric
39	Line 12 Franchise	24	3	26	12F
39	Line 12 Franchise	30	8	37	Numeric
39	Line 24 Franchise	40	3	42	24F
39	Line 24 Franchise	46	8	53	Numeric
39	Line 32	56	2	57	32
39	Line 32 Cig for Export	60	1	60	C
39	Line 32 Cig for Export	63	1	63	Alpha: Y or N Y: Yes N: No
39	Line 39 Sub Invest	66	1	66	S
39	Line 39 Sub Invest	69	1	69	Alpha: Y or N Y: Yes N: No
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41	Line 04 Income	8	3	10	04I
41	Line 04 Income	14	8	21	Numeric
41	Line 12 Income	24	3	26	12I
41	Line 12 Income	30	8	37	Numeric

41	Line 24 Income	40	3	42	24I
41	Line 24 Income	46	8	53	Numeric
41	Cig for Export/Inc Emp	60	1	60	E
41	Cig for Export/Inc Emp	63	1	63	Alpha: Y or N Y: Yes N: No
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43	Line 05 Franchise	8	3	10	05F
43	Line 05 Franchise	14	8	21	Numeric
43	Line 13	24	2	25	13
43	Line 13 Cig for Export	28	1	28	C
43	Line 13 Cig for Export	31	1	31	Alpha: Y or N Y: Yes N: No
43	Line 13 Sub Invest	34	1	34	S
43	Line 13 Sub Invest	37	1	37	Alpha: Y or N Y: Yes N: No
43	Line 25 Franchise	40	3	42	25F
43	Line 25 Franchise	46	8	53	Numeric
43	Line 32 Franchise	56	3	58	32F
43	Line 32 Franchise	62	8	69	Numeric
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45	Line 05 Income	8	3	10	05I
45	Line 05 Income	14	8	21	Numeric
45	Cig for Export/Inc Emp	28	1	28	E
45	Cig for Export/Inc Emp	31	1	31	Alpha: Y or N Y: Yes N: No
45	Line 25 Income	40	3	42	25I
45	Line 25 Income	46	8	53	Numeric
45	Line 32 Income	56	3	58	32I
45	Line 32 Income	62	8	69	Numeric
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47	Line 06 Franchise	8	3	10	06F
47	Line 06 Franchise	14	8	21	Numeric
47	Line 13 Franchise	24	3	26	13F
47	Line 13 Franchise	30	8	37	Numeric

47	Line 26 Franchise	40	3	42	26F
47	Line 26 Franchise	46	8	53	Numeric
47	Line 33 Franchise	56	3	58	33F
47	Line 33 Franchise	62	8	69	Numeric
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49	Line 06 Income	8	3	10	06I
49	Line 06 Income	14	8	21	Numeric
49	Line 13 Income	24	3	26	13I
49	Line 13 Income	30	8	37	Numeric
49	Line 26 Income	40	3	42	26I
49	Line 26 Income	46	8	53	Numeric
49	Line 33 Income	56	3	58	33I
49	Line 33 Income	62	8	69	Numeric
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51	Line 07 Franchise	8	3	10	07F
51	Line 07 Franchise	14	8	21	Numeric
51	Line 14 Franchise	24	3	26	14F
51	Line 14 Franchise	30	8	37	Numeric
51	Line 27 Franchise	40	3	42	27F
51	Line 27 Franchise	46	8	53	Numeric
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53	Line 07 Income	8	3	10	07I
53	Line 07 Income	14	8	21	Numeric
53	Line 14 Income	24	3	26	14I
53	Line 14 Income	30	8	37	Numeric
53	Line 27 Income	40	3	42	27I
53	Line 27 Income	46	8	53	Numeric
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55	Line 08 Franchise	8	3	10	08F
55	Line 08 Franchise	14	8	21	Numeric
55	Line 20 Franchise	24	3	26	20F
55	Line 20 Franchise	30	8	37	Numeric
55	Line 28 Franchise	40	3	42	28F
55	Line 28 Franchise	46	8	53	Numeric

57	Line 08 Income	8	3	10	08I
57	Line 08 Income	14	8	21	Numeric
57	Line 20 Income	24	3	26	20I
57	Line 20 Income	30	8	37	Numeric
57	Line 28 Income	40	3	42	28I
57	Line 28 Income	46	8	53	Numeric