

**2020 Beneficiary's Share of  
N.C. Income, Adjustments, and Credits**  
North Carolina Department of Revenue

|                    |
|--------------------|
| DOR<br>Use<br>Only |
|--------------------|

For calendar year 2020 or fiscal year beginning 12 45 20 and ending 12 45 78

**Estate's or Trust's Federal Employer ID Number**  
999123456

**Beneficiary's Identifying Number**  
666456789

**Estate's or Trust's Name, Address, and Zip Code**  
 ABCDEFGHIJKLMNOPQRSTUVWXYZABCDEFGHI  
 ABCDEFGHIJKLMNOPQRSTUVWXYZABCDEFGHI  
 ABCDEFGHIJKLMNOPQRSTUVWXYZABCDEFGHI  
 ABCDEFGHIJKLMNOPQRSTUVWXYZABCDEFGHI  
 ABCDEFGHIJKLMNOPQRSTUVWXYZABCDEFGHI

**Beneficiary's Name, Address, and Zip Code**  
 ABCDEFGHIJKLMNOPQRSTUVWXYZABCDEFGHI  
 ABCDEFGHIJKLMNOPQRSTUVWXYZABCDEFGHI  
 ABCDEFGHIJKLMNOPQRSTUVWXYZABCDEFGHI  
 ABCDEFGHIJKLMNOPQRSTUVWXYZABCDEFGHI  
 ABCDEFGHIJKLMNOPQRSTUVWXYZABCDEFGHI

| Beneficiary's Pro Rata Share Items                                    | Amount      | Individuals Filing Form<br>D-400 Enter Amount on: |
|---|-------------|---|
| <b>All Beneficiaries</b>  |             |   |
| 1. Share of beneficiary's income (loss)                               | -1234567890 |   |
| 2. Beneficiary's share of additions to income (loss)                  | 1234567890  | D-400, Schedule S                                 |
| 3. Beneficiary's share of deductions from income (loss)               | 1234567890  | D-400, Schedule S                                 |
| 4. Share of tax paid to another state or country                      | 1234567890  | Form D-400TC                                      |
| 5. Share of other tax credits   | 1234567890  | Form D-400TC                                      |
| <b>Nonresidents Only</b>  |             |   |
| 6. Portion of Line 1 above that is from N.C. sources                  | -1234567890 | D-400, Schedule PN, Line 11, Column B             |
| 7. Portion of Line 2 above that is attributable to N.C. source income | 1234567890  | D-400, Schedule PN, Column B                      |
| 8. Portion of Line 3 above that is attributable to N.C. source income | 1234567890  | D-400, Schedule PN, Column B                      |