

Last Name (First 10 Characters) ABCDEFGHIJ Federal Employer ID Number 999123456

Computation of Income Tax Due or Refund

1. Federal taxable income	1.-1234567890
2. Additions to income	2. 1234567890
3. Add Lines 1 and 2	3.-1234567890
4. Deductions from income	4. 1234567890
5. Line 3 minus Line 4	5.-1234567890
6. Income not taxable to North Carolina	6.-1234567890
7. N.C. taxable income	7.-1234567890
8. Tax	8. 1234567890
9. Tax credits	9. 1234567890
10. Tax paid with extension	10. 1234567890
11. Other prepayments of tax	11. 1234567890
12. Tax paid by partnerships or S Corporations and North Carolina tax withheld reported on Form 1099R	12. 1234567890
13. Total tax credits and payments	13. 1234567890
14. Tax Due - If Line 8 is more than Line 13, subtract and enter the result	14. 1234567890
15. a. Penalties	15a. 123456
b. Interest	15b. 123456
c. Add Lines 15a and 15b and enter the total on Line 15c	15c. 1234567890
16. Add Lines 14 and 15c and enter the total - Pay this Amount	16. 1234567890
17. If Line 8 is less than Line 13, subtract and enter the Overpayment	17. 1234567890
18. Contribution to N.C. Nongame and Endangered Wildlife Fund	18. 1234567890
19. Contribution of overpayment to the N.C. Education Endowment Fund	19. 12345678
20. Add Lines 18 and 19	20. 1234567890
21. Subtract Line 20 from Line 17 and enter the Amount to be Refunded	21. 1234567890

Schedule A. North Carolina Fiduciary Adjustments

Additions	1. Interest income from obligations of states other than North Carolina	1. 1234567890
	2. State, local, or foreign income taxes deducted on the federal return	2. 1234567890
	3. Adjustment for bonus depreciation	3. 1234567890
	4. Other additions to income	4. 1234567890
	5. Total additions to income - Add Lines 1 - 4	5. 1234567890

Deductions	6. Interest income from obligations of the United States or United States' possessions	6. 1234567890
	7. Taxable portion of Social Security and Railroad Retirement benefits	7. 1234567890
	8. Retirement benefits received from vested N.C. State government, N.C. Local government, or federal government retirees	8. 1234567890
	9. State, local, or foreign income tax refunds reported on federal return	9. 1234567890
	10. Adjustment for bonus depreciation added back in 2015, 2016, 2017, 2018, and 2019	
	a. 2015 10a. 1234567890	d. 2018 10d. 1234567890
	b. 2016 10b. 1234567890	e. 2019 10e. 1234567890
	c. 2017 10c. 1234567890	
	f. Add Lines 10a, 10b, 10c, 10d, and 10e and enter on Line 10f	10f. 1234567890
	11. Other deductions from income	11. 1234567890
	12. Total deductions from income - Add Lines 6 - 9, 10f, and 11	12. 1234567890

Schedule B. Apportionment of Income and Adjustments

	Fiduciary	Beneficiary 1	Beneficiary 2	Beneficiary 3
1. Identifying Number	123456789	123456789	123456789	123456789
2. Name	ABCDEFGHIJKLMNO ABCDEFGHIJKLMNO	ABCDEFGHIJKLMNO ABCDEFGHIJKLMNO	ABCDEFGHIJKLMNO ABCDEFGHIJKLMNO	ABCDEFGHIJKLMNO ABCDEFGHIJKLMNO
3. Net N.C. Source Income		1234567890	1234567890	1234567890
4. Additions	1234567890	1234567890	1234567890	1234567890
5. Deductions	1234567890	1234567890	1234567890	1234567890