

# D-407 NC K-1 2020 Beneficiary's Share of North Carolina Income, Adjustments, and Credits

For calendar year **2020**, or fiscal year beginning \_\_\_\_\_ - \_\_\_\_\_ - **20** and ending \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_  
(MM-DD) (MM-DD-YY) DOR  
Use  
Only

**Estate's or Trust's Federal Employer ID Number**

\_\_\_\_\_ - \_\_\_\_\_

**Estate's or Trust's Name, Address, and Zip Code**

**Beneficiary's Identifying Number**

\_\_\_\_\_

**Beneficiary's Name, Address, and Zip Code**

<b>Beneficiary's Pro Rata Share Items</b>	<b>Amount</b>	<b>Individuals Filing Form D-400 Enter Amount on:</b>
<b>All Beneficiaries</b>		
<b>1. Beneficiary's share of income (loss)</b> <i>(Beneficiary's share of amount from Federal Form 1041, Line 18)</i>	<input style="width: 100%; height: 20px;" type="text"/>	<i>(This amount should already be included in federal adjusted gross income)</i>  <i>D-400, Schedule S</i> <i>(See Form D-400 instructions)</i>
<b>2. Beneficiary's share of additions to income (loss)</b> <i>(From Form D-407, Schedule B, Line 4)</i>	<input style="width: 100%; height: 20px;" type="text"/>	<i>D-400, Schedule S</i> <i>(See Form D-400 instructions)</i>
<b>3. Beneficiary's share of deductions from income (loss)</b> <i>(From Form D-407, Schedule B, Line 5)</i>	<input style="width: 100%; height: 20px;" type="text"/>	<i>D-400, Schedule S</i> <i>(See Form D-400 instructions)</i>
<b>4. Share of tax paid to another state or country</b> <i>(From Form D-407TC, Part 5, Section A, Line 4)</i>	<input style="width: 100%; height: 20px;" type="text"/>	Form D-400TC <i>(See Form D-400 instructions)</i>
<b>5. Share of other tax credits</b>	<input style="width: 100%; height: 20px;" type="text"/>	Form D-400TC <i>(See Form D-400 instructions)</i>

<b>Nonresidents Only</b>		
<b>6. Portion of Line 1 above that is from N.C. sources</b> <i>(Do not include intangible income from any source or business income from sources outside North Carolina)</i>	<input style="width: 100%; height: 20px;" type="text"/>	<i>D-400, Schedule PN, Line 11, Column B</i>
<b>7. Portion of Line 2 above that is attributable to N.C. source income</b>	<input style="width: 100%; height: 20px;" type="text"/>	<i>D-400, Schedule PN, Column B</i> <i>(See Form D-400 instructions)</i>
<b>8. Portion of Line 3 above that is attributable to N.C. source income</b>	<input style="width: 100%; height: 20px;" type="text"/>	<i>D-400, Schedule PN, Column B</i> <i>(See Form D-400 instructions)</i>