



GOVERNOR GREG GIANFORTE
DIRECTOR BRENDAN BEATTY

Date: December 30, 2025

To: Software Vendors

Subject: Montana Testing & Production Approval Process

The production approval for the filing methods and form types registered in your 2025 Letter of Intent will be sent upon passing of **ALL** test submissions.

This means that if your software is registered to support both Individual and Estate/Trust/Fiduciary income tax in electronic and paper formats, you must complete all testing for e-File and Substitute Forms for **BOTH** Individual & Estate/Trust/Fiduciary income tax to receive your official production approval from Montana.

Please review your Letters of Intent and compare the form types and filing methods your software registered for to the most recent Testing Report Card that you received. If you need to make any changes to your Letter of Intent, please submit an amended LOI for review and approval.

For any questions, please contact dore-services@mt.gov.