

GOVERNOR GREG GIANFORTE DIRECTOR BRENDAN BEATTY

To: Substitute Forms Vendors

Concerning: Substitute Forms Requirements

Updated Substitute Forms Requirements:

Last year Montana required four substitute forms scenarios. We have been discussing the feedback from our vendor partners and in consideration of that feedback have decided to make changes to our substitute forms testing processes. This processing year (2025), we will be reducing our substitute forms testing to one criteria-based scenario.

One variable full field submission of all required and supported pages, schedules, and barcoded supplemental forms.

More information will be available in our Substitute Forms Specifications.

Thank you,

Information Governance Unit

DORE-Services@mt.gov