

GOVERNOR GREG GIANFORTE DIRECTOR BRENDAN BEATTY

To: Tax Software Developers Concerning: 2023 Montana File Transfer Process

Due to complications arising from our PII protection policies, Information Governance will now be utilizing our state File Transfer Service to send any communications that are flagged for policy violations.

This process will assist in delivering your test results to you in a timely manner. If you receive similar messages when attempting to submit your Letters of Intent, test documents, or any other communication please use the state File Transfer Service to send these directly to <u>dore-services@mt.gov</u>.

This is not a requirement, however, it is the only solution that our department can utilize at this time.

Although, we have sent encrypted emails to try to alleviate this issue, department personnel cannot view or retrieve any encrypted or password protected emails, this includes responses to our own encrypted emails. We also cannot retrieve anything sent to us through any file share other than the state File Transfer Service.

We apologize for any confusion or inconvenience that this may cause. Please see the posted instructions for creating a File Transfer Service login and the instructions for sending your submissions to <u>dore-services@mt.gov</u>.

Notification:	– Substitute Forms Testing Results 10-11-2023	
SO State of Montana Postmaster To → Rennison, Emily		
- Substitute Forms Test	ing Results 10-11-2023 🗸	
Your email message conflicts with a policy in your organization. Issues:		
Message contains the following sensitive information: U.S. Individual Taxpayer Identification Number (ITIN)		
Message is attached.		

Notification: Outlook item	– Substitute Form	s Testing Results 10-11-2023	
Outlook item	- Substitute For	rms Testing Results 10-11-2023	
Undeliverable - Substitute Forms Testing Results 10-11-2023 Microsoft Outlook Sent Wed 10/11/2023 2:34 PM To Rennison, Emily			
Office 365			
Your message to couldn't be delivered.			
An admin at mtgov.onmicrosoft.com set up a policy that blocked your message.			
Emily.Rennison Sender	Office 365	Action Required	
		Blocked by policy	
How to Fix It			
An admin at mtgov.onmicrosoft.com set up a policy to block messages that meet specific conditions. Try the following:			
 Make sure your message doesn't include information that shouldn't be shared. For example, remove prohibited words or attachments, reduce the amount of content, or remove recipients that shouldn't have access to the information. 			

Thank you,

Information Governance Unit dore-services@mt.gov