



Mississippi Fiduciary Income Tax Return (For Estates and Trusts)

☒ Amended

2026

Tax Year Beginning 99 99 9999

Tax Year Ending 99 99 9999

Date entity created		Date of decedent's death		Entity FEIN	999999999
99 99 9999		99 99 9999		Decedent / Debtor SSN	999999999
				Check All That Apply	Type of Entity
Name of Estate or Trust				☒ Initial Return	☒ Decedent's Estate
Name and Title of Fiduciary				☒ Short Period Return	☒ Bankruptcy Estate-Ch. 7
Mailing Address				☒ Final Return	☒ Bankruptcy Estate-Ch. 11
City				☒ Simple Trust	
State				☒ Date of confirmation	☒ Complex Trust
Zip				99 99 9999	☒ Grantor Type Trust
County Code				☒ Qualified Disability Trust	
Number of Mississippi K-1 schedules attached 999				☒ Date of closure	☒ ESBT (S Portion Only)
				99 99 9999	☒ Pooled Income Fund

MISSISSIPPI INCOME TAX

1	Mississippi taxable income (loss) (from page 2, line 26)	1	9999999999
2	Total income tax due (see instructions)	2	9999999999
3	Credit from tax paid to another state (from Form 80-160, line 12; attach other state return)	3	9999999999
4	Other credits (attach Form 80-401)	4	9999999999
5	Net income tax due (line 2 minus line 3 and line 4)	5	9999999999

PAYMENTS

6	Mississippi income tax withheld (complete Form 80-107)	6	9999999999
7	Estimated tax payments, extension payments and/or amount paid on original return	7	9999999999
8	Credit for tax paid on an electing Pass-Through Entity Tax Return (from Form 80-161, line 3D)	8	9999999999
9	Refund received and/or amount carried forward from original return (amended return only)	9	9999999999
10	Total payments (line 6 plus line 7 and line 8 minus line 9)	10	9999999999

REFUND OR BALANCE DUE

11	Enter amount of overpayment (if line 10 is more than line 5, subtract line 5 from line 10)	11	9999999999
12	Overpayment to be applied to next year estimate tax account	12	9999999999
13	Overpayment refund (line 11 minus line 12)	13	9999999999
14	Balance due (if line 5 is more than line 10, subtract line 10 from line 5)	14	9999999999
15	Interest and penalty (see instructions)	15	9999999999
16	Total due (line 14 plus line 15)	16	9999999999

This return may be discussed with the preparer ☒ Yes ☒ No

I declare, under penalties of perjury, that I have examined this return and accompanying schedules and statements, and to the best of my knowledge and belief, this is a true, correct and complete return. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Signature of Fiduciary or Officer Representing Fiduciary	Date	Phone Number	FEIN of Fiduciary
			999999999
Paid Preparer Signature	Date	Paid Preparer Phone Number	Paid Preparer PTIN
			X99999999
Paid Preparer Address	City	State	Zip Code

Mail **REFUND** To: Department of Revenue, P.O. Box 23058, Jackson, MS 39225-3058
 Mail **All Other Returns** To: Department of Revenue, P.O. Box 23050, Jackson, MS 39225-3050

Duplex and Photocopies are NOT Acceptable



Mississippi

Fiduciary Net Taxable Income Schedule

2026

Page 2

Entity FEIN 999999999

COMPUTATION OF TAXABLE INCOME

17 Federal adjusted total income (loss) from federal Form 1041 line 17 17 999999999

ADDITIONS

18 a State, local and foreign government taxes based on income 18a 999999999

b Depletion in excess of cost basis 18b 999999999

c Interest on obligations of other states or political subdivisions 18c 999999999

d Expenses applicable to earning interest on U.S. Government obligations (see instructions) 18d 999999999

e Itemized deductions claimed on federal Form 1041 (add if claimed standard deduction on line 21e) 18e 999999999

f Mississippi source QSST income 18f 999999999

g Other additions (itemize each item) 18g 999999999

h 18h 999999999

i 18i 999999999

19 Total additions (add lines 18a through line 18i) 19 999999999

20 Total income (line 17 plus line 19) 20 999999999

DEDUCTIONS

21 a Interest on U.S. government obligations 21a 999999999

b Wages reduced by federal employment tax credits 21b 999999999

c Miss. Code Ann. § 27-7-9(f)(10) included in line 4, page 1, federal Form 1041 (see instructions) 21c 999999999

d Expenses applicable to earning interest income on line 18c above (see instructions) 21d 999999999

e Standard deduction (see line 18e above if standard deduction is claimed) 21e 999999999

f Non-Mississippi income (net of expenses) (non-resident fiduciary returns only) 21f 999999999

g Other deductions (itemize each item) 21g 999999999

h 21h 999999999

i 21i 999999999

22 Total deductions (add lines 21a through 21i) 22 999999999

TAXABLE INCOME

23 Adjusted net income (loss) for Mississippi purposes (line 20 minus line 22) 23 999999999

24 Amount allocated to beneficiaries (attach Schedule K, Form 81-131) 24 999999999

25 Exemption (see instructions) 25 999999999

26 Taxable income (loss) for Mississippi purposes (line 23 minus line 24 and line 25; enter here and on page 1, line 1) 26 999999999