Michigan Department of Treasury
5029 (Rev. 03-24)

Final Draft 3/5/2024

MI-1041 Schedule W

2024 MICHIGAN Fiduciary Withholding Tax Schedule

Issued under authority of Public Act 281 of 1967, as amended.

Type or print in blue or black ink.

If Michigan fiduciary income tax was withheld in 2024, complete a *Fiduciary Withholding Tax Schedule* (Form MI-1041 Schedule W) to claim the withholding on the *Fiduciary Income Tax Return* (MI-1041, line 20). **Include the completed MI-1041 Schedule W and all supporting withholding documents with Form MI-1041.** If additional space is needed, include another MI-1041 Schedule W.

1. Name of Estate or Trust	2. Federal Employer Identification No. (FEIN)

TABLE 1: MICHIGAN TAX WITHHOLDING

A Payer's Federal Identification No. (Example: 38-1234567)	B Payer's Name	C Income Amount	D Michigan Income Tax Withheld
		00	00
		00	00
		00	00
		00	00
		00	00
		00	00
		00	00
		00	00

3. **TOTAL.** Add column D. Enter here and carry to MI-1041, line 20 ..... 3. 00

Instructions for MI-1041 Schedule W, Fiduciary Withholding Tax Schedule

MI-1041 Schedule W is designed to report Michigan fiduciary income tax withholding. If withholding is claimed and the MI-1041 Schedule W is not provided, the processing of the return may be delayed.

Completing the Withholding Table

Complete the withholding table from W-2s, 1099s, and any other documents that report Michigan tax withheld. If additional space is needed, include another copy of the MI-1041 Schedule W.

Withholding on income of a trust or estate must be claimed by the trust or estate and cannot be claimed by a beneficiary.

Fiduciaries may provide a Form MI W-4P to notify pension administrators of the correct amount of Michigan income tax, if any, to withhold from pension or annuity distributions made to the trust or estate.