

Michigan Department of Treasury
5029 (Rev. 03-24)

MI-1041 Schedule W

2024 MICHIGAN Fiduciary Withholding Tax Schedule

Issued under authority of Public Act 281 of 1967, as amended.

Type or print in blue or black ink.

If Michigan fiduciary income tax was withheld in **2024**, complete a *Fiduciary Withholding Tax Schedule* (Form MI-1041 Schedule W) to claim the withholding on the *Fiduciary Income Tax Return* (MI-1041, line 20). **Include the completed MI-1041 Schedule W and all supporting withholding documents with Form MI-1041.** If additional space is needed, include another MI-1041 Schedule W.

1. Name of Estate or Trust _____ 2. Federal Employer Identification No. (FEIN) _____

TABLE 1: MICHIGAN TAX WITHHOLDING

041 Schedule W is designed to report Michigan fiduciary Withholding on income of a trust or estate must be claimed.

income tax withholding. If withholding is claimed and the MI-1041 Schedule W is not provided, the processing of the return may be delayed.

Completing the Withholding Table

Complete the withholding table from W-2s, 1099s, and any other documents that report Michigan tax withheld. If additional space is needed, include another copy of the MI-1041 Schedule W.

y the trust or estate and cannot be claimed by a beneficiary. fiduciaries may provide a Form MI W-4P to notify pension administrators of the correct amount of Michigan income tax, if any, to withhold from pension or annuity distributions made to the trust or estate.