1 0 0	<u> </u>	4 4 4 4 4 4 4 4 5 5 5 5 5 5 5 5 5 6 6 6 6	
3 3 4 Michigan Department of Treasury 3			
5	11 (Rev. 09-23)		
6 7	Claim for Refund Due a Deceased Taxpayer MI-1310 Issued under authority of Public Act 281 of 1967.		
8	You must file this form to claim a refund that is being claimed for a deceased taxpayer. INSTRUCTIONS: If you are the deceased's surviving spouse filing a joint return, do not file this form. If you are not a		
9 10	INSTRUCTIONS: If you are the deceased's surviving spouse filing a joint return, do not file this form . If you are not a		
11	surviving spouse include this form and all requested documents identified below with your MI-1040 return or credit form(s). Some e-file software products may allow you to include the requested documents as attachments, when applicable.		
12 13	Type or print in blue or black ink.	ocuments identified below with your MI-1040 return or credit aclude the requested documents as attachments, when applicable.	
14	, · · ·		
15 16	THIS FORM MUST BE COMPLETED AND SIGNED BEFORE		
16 17		155UED TO THE CLAIMANT.	
18 19	Date Tax Year Began (MM-DD-YYYY)		
20	DECEASED	CLAIMANT 22	
21 22	Name of Deceased	Name of Claimant 22	
23			
23 24 25 26	Date of Death (MM-DD-YYYY) Full Social Security No. (Example: 123-45-678	CLAIMANT Name of Claimant When you file a Michigan income tax return or credit for a deceased taxpayer, use your address, not the deceased's. Your Address (No., Street or P.O. Box) City or Town, State, ZIP Code Include a copy of the court certificate (Letters of Authority, etc.) verifying your appointment. DO NOT include the will, power of attorney or conservator/guardianship papers. Go to line 2 if you did not petition the court for legal documents.	
26 27 28	Home Address at Time of Death (No., Street or P.O. Box)	Your Address (No., Street or P.O. Box)	
28 29 30 31	City or Town, State, ZIP Code	City or Town, State, ZIP Code	
30		$\frac{30}{3}$	
32 33	1. Are you the court-appointed personal Yes.	Include a copy of the court certificate (Letters of Authority,	
33 34	representative for the estate?	etc.) verifying your appointment. DO NOT include the will,	
35		power of attorney or conservator/guardianship papers.	
34 35 36 37	□ No.	Go to line 2 if you did not petition the court for legal documents. $\frac{36}{37}$	
38	2. Will you or someone else petition the Yes.	A retund connet be iccued until you cubmit a court cortitionte.	
39 40	court for Letters of Authority, etc.?	showing your appointment as personal representative or	
41		other evidence that you are entitled, under state law, to receive the refund.	
43	□ No.	Go to line 3.	
42 43 44 45 46	<u> </u>	44	
46 47	3. Do you certify that you will distribute the refund according to the law of the state where the deceased was a resident?	Include an authentic copy of the death certificate.	
48 49	No.	Refund cannot be paid to claimant. If of the deceased. I declare under penalty of perjury that I have a true and complete. Daytime Telephone Number Date Date 48 50 51 52 53 56 56 57 58 59 60 60	
49 50 51	CERTIFICATION AND SIGNATURE	50	
52	51 CERTIFICATION AND SIGNATURE 52 I request a refund of taxes overpaid or credit due on behalf of the deceased. I declare under penalty of perjury that I have 52		
52 53 54	examined this claim, and to the best of my knowledge, it is true and complete.		
55	Signature of Claimant	Daytime Telephone Number Date 52 54	
		56	
56 57 58 59 60 61 62 63		55	
59 60		<u> 55</u> Fr	
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62 www.michigan.gov/taxes 63			
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