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## 2019 Educational Opportunity Tax Credit Worksheet

for Maine Resident & Part-year Resident Individuals 36 M.R.S. § 5217-D



IMPORTANT NOTE: Use this worksheet if you paid all of your education loan payments directly to the lender. If you are claiming the credit for more than one degree, complete a separate worksheet for each degree. See instructions.

Note: If this is the first year you are claiming this credit, you must include a complete copy of your college transcript, proof of the educational loans that qualify for the credit and proof of the educational loan payments you paid directly to the lender during the tax year. Additionally, Maine Revenue Services may request additional documentation supporting your claim in subsequent tax years.

6	Nan	ne of Taxpayer (Graduate)	Graduate's Social Security Number
7 3 <b>–</b>	X	xxxxxxxxxxxxxxxxxxxxxxxxxxxx	x 999 99 9999
		es A - C. Check the type of degree A X Bachelor's received. Check only one box.  B X Associate  C X Graduate	D If Box A is checked, also check here if this is a degree in Science, Technology, X Engineering or Mathematics ("STEM"). See instructions.  E Date you graduated: 99 99 9999
	F	College or university from which you obtained the degree:	xxxxxxxxxxxxxxxxxxxxxxxxxxxxx
	G	State where the college or university is located: XX	(Enter the two-digit state abbreviation)
	Н	Name of degree as it appears on your diploma: XXXXXX (Example: Bachelor of Science Computer Science)	xxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxx
	1.	Eligible payments. Enter the amount from the Educational Credit - Loan Payment Schedule, line 3	
		Proration factor. If you earned credit hours toward your degree complete lines 2, 3 and 4. Otherwise, enter the amount from lin	
	2.	Enter the number of credit hours you earned toward your degr	ree <u>after</u> December 31, 20072. 999
	3.	Enter the total number of credit hours earned for your degre (Do not enter more than the total number of credit hours req	
	4.	Divide line 2 by line 3. (Round the result to four decimal places. Do	not enter more than 1.0000.) . 4. 9 • 9999
	5.	If you completed lines 2, 3 and 4, multiply line 1 by line 4. Oth from line 1	
		a) Refundable credit. If either box B or box D above is ch from line 5. Also enter this amount on Form 1040ME, So	
		b) If neither box B nor box D above is checked, enter the a	mount from line 5
	6.	Enter the carryforward of unused credit amounts from prior t	ax years

Note: The credit amount on line 7 cannot exceed your tax due; however, unused credit amounts may be carried forward for up to 10 years - see instructions.

Keep a record of the unused credit amount available for future tax years.

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	709012	2019 Educati	onal Opportunit	v Tax Credit -	Loan Paymen	t Sched	ule	567690123
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06		101 11116	i di tile 2019 Luuca	ιιοπαι Ορροπαιπι	Tax Cledit Work	SHEEL		
	our name.	XXXXXXXXXXX	xxxxxxxxxxxx	XXXXXXXXX	Social security numb	er. 999	99	9999
08	our manne.				Oocial Security Humb	)CI		
09								
10 <sub>C</sub>	omplete th	is schedule to determ	ine the amount of eligible	education loan paymen	t amounts that may be	used to calcu	ılate v	our credit.
⊥⊥LIn	clude only	eligible education loa	an amounts. See instruction	ns.				
12	Í	0						
13 <sub>lf</sub>	you were a	a part-year resident d	uring the tax year, enter th	e dates you were a Mai	ne resident:			
14	from	99 99	9 , 2019 to 99	99 9999				
15								
161.			during the tax year in which	ch you met all of the foll	owing			00
17 18		tructions):						99
19		e a Maine resident,						
20			ructions) or were deployed f	or military service in the	U.S. Armed Forces,			
21			e on a vessel at sea, and	Jondon				
22		4	an payments directly to the	: IEIIUEI				
23	Count	any part of a month	as an entile month					
242	Consol	idated loans. Are the	e eligible education loans	you obtained to earn the	e degree			
25			ation loans?		, degree2	<u>X</u> , \	⁄es	X, No
26			eligible loan payments. Co					
27		to line 3 below.						
28	Note: If	your consolidated loa	n includes noneducational	loans, you do <u>not</u> qualif	y for the educational o	pportunity tax	credit.	
29								
30			cation loans obtained to ea				0.0	0000
31			onsolidated loan					9999
33	'		ed Ioan amount					9999
34	c) Divid	de line 2a by line 2b			2c	;		
	LICIBI E E	DUCATION LOAN B	\\\( a = \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \					
36	LIGIDEL L		VIVIENTES hald directly to 1	he lender				
		DOCATION LOAN 17	AYMENTS paid directly to t	he lender				
373					pan payment amount (s	see instruction	ns): en	ter in
37 <sub>3</sub> .	For eac	h month included on	line 1 above, enter in <b>Col</b> u	mn A the benchmark lo			1 1	
37 <sub>3</sub> . 38	For eac	h month included on B the sum of the loa		mn A the benchmark lo	by line 2c; enter in <b>Col</b>	umn C the su	m of y	our
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