

MARYLAND FORM 502R

RETIREMENT INCOME ATTACH TO YOUR FORM 502



24502R099

2024

The Maryland General Assembly enacted House Bill 1148 in the 2016 Session requiring the collection of information detailing the amount of retirement income reported by an individual and/or their spouse by source.

Part 1

Form fields for Name, MI, Last Name, and Social Security Number for both individual and spouse.

Part 2

Form fields for Your Age and Spouse's Age.

Part 3

Form field for Are you or your spouse totally and permanently disabled? (Check if Yes):

Part 4 Retirement and Pension Benefits: Determine your source of retirement income and input the required information in the appropriate areas below.

Table with 3 columns: Source description, You, Spouse. Rows 1-8 detailing various retirement sources and their amounts.

Part 5

Table with 3 columns: You, Spouse. Rows 9-10 detailing Social Security and military retirement.

Part 6 If you claimed a Pension Exclusion on line 10a of Maryland Form 502, complete Part 6 using information from Worksheet 13A of the Maryland Resident Income Tax Return Instructions.

Table with 3 columns: You, Spouse. Row 11 detailing Pension Exclusion.

Part 7 If you claimed the Retired Forest/Park/Wildlife Ranger (from line 10b on Form 502), complete Part 7 using information from Worksheet 13E of the Maryland Resident Income Tax Return Instructions.

Table with 3 columns: You, Spouse. Row 12 detailing Retired Forest/Park/Wildlife Ranger pension exclusion.