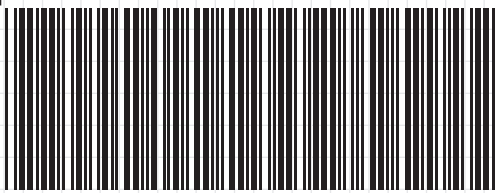


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2018 Schedule H

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Expenses and Fiduciary Compensation

AREA RESERVED
FOR 2-D BARCODE

NAMEOFESTATEORTRUSTXXXXXXXXXXXXXXXXXXXX ESTTRIDNOXX

Part 1. Expense deduction computation.

- 1a. Amount paid this year for rentals of safe deposit boxes **1a** XXXXXXXXXXXXXXXX
- 1b. Amount paid this year for premiums on surety bonds **1b** XXXXXXXXXXXXXXXX
- 1. Total expenses. Add lines 1a and 1b **1** XXXXXXXXXXXXXXXX
- 2. Total taxable Part A income. Add Schedule B, line 36 and Form 2, lines 15 and 24 **2** XXXXXXXXXXXXXXXX
- 3a. Add Schedule B, lines 4, 12, 13 and 14, and Form 2, lines 15 and 24 **3a** XXXXXXXXXXXXXXXX
- 3b. Common trust fund interest and dividend income included in Form 2, line 15 that is also included in Schedule B, line 4 **3b** XXXXXXXXXXXXXXXX
- 3c. Massachusetts bank interest included in Schedule B, line 6 that is also included in Schedule B, line 4 **3c** XXXXXXXXXXXXXXXX
- 3d. Add lines 3b and 3c **3d** XXXXXXXXXXXXXXXX
- 3. Total taxable and nontaxable Part A income. Subtract line 3d from 3a. Not less than "0" **3** XXXXXXXXXXXXXXXX
- 4. Divide line 2 by line 3 and enter percentage **4** XXXXXXXXXXXXXXXX
- 5. Multiply line 4 by line 1 and enter the result here and on Schedule B, line 37a. This is the maximum expense deduction allowed against Part A income **5** XXXXXXXXXXXXXXXX

Part 2. Fiduciary compensation deduction computation

- 6. Total fiduciary compensation paid **6** XXXXXXXXXXXXXXXX
- 7. Total taxable 5.1% income from Form 2, line 7. Not less than "0" **7** XXXXXXXXXXXXXXXX
- 8a. Add Schedule B, lines 4, 12, 13 and 14, and Form 2, lines 15 and 24 **8a** XXXXXXXXXXXXXXXX
- 8b. Common trust fund interest and dividend income included in Form 2, line 15 that is also included in Schedule B, line 4 **8b** XXXXXXXXXXXXXXXX
- 8c. Massachusetts bank interest included in Schedule B, line 6 that is also included in Schedule B, line 4 **8c** XXXXXXXXXXXXXXXX
- 8d. Add lines 8b and 8c **8d** XXXXXXXXXXXXXXXX
- 8. Total taxable and nontaxable Part A income. Subtract line 8d from 8a. Not less than "0" **8** XXXXXXXXXXXXXXXX
- 9. Subtract Schedule D, line 11 from Schedule D, line 8 and add Form 2, line 32. Not less than "0" **9** XXXXXXXXXXXXXXXX
- 10. Add lines 7, 8 and 9 **10** XXXXXXXXXXXXXXXX
- 11. Divide line 8 by line 10 and enter percentage **11** XXXXXXXXXXXXXXXX
- 12. Multiply line 11 by line 6 and enter the result here. This is the amount of fiduciary compensation actually paid on Part A income **12** XXXXXXXXXXXXXXXX
- 13. Add Schedule B, line 36 and Form 2, lines 15 and 24 **13** XXXXXXXXXXXXXXXX
- 14. Total taxable and nontaxable income. Enter the amount from line 8 above **14** XXXXXXXXXXXXXXXX
- 15. Divide line 13 by line 14 and enter percentage **15** XXXXXXXXXXXXXXXX
- 16. Multiply line 15 by line 12 **16** XXXXXXXXXXXXXXXX
- 17. Enter 7% of line 13 **17** XXXXXXXXXXXXXXXX
- 18. Enter here and on Schedule B, line 37b, the amount from line 16 or 17, whichever is smaller. This is the maximum fiduciary compensation deduction allowed against Part A income **18** XXXXXXXXXXXXXXXX

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