

AREA RESERVED
FOR 2-D BARCODE

2017 Schedule 2K-1

XXXXXXXXXXXXXX

Beneficiary's Massachusetts Information

NAMEOFESTATEORTRUSTXXXXXXXXXXXXXXXXXXXX ESTTRIDNOXX
NAMEOFBENEFICIARYXXXXXXXXXXXXXXXXXXXX ST BENIDNOXXXX
STREETADDRESSXXXXXXXXXXXX CITYTOWNPOSTOFFICEXXXXXX ST ZIP+FOURX
NAMEOFFIDUCIARYXXXXXXXXXXXXXXXXXXXX
STREETADDRESSXXXXXXXXXXXX CITYTOWNPOSTOFFICEXXXXXX ST ZIP+FOURX
INCAREOFXXXXXXXXXXXX CITYTOWNPOSTOFFICEXXXXXX ST ZIP+FOURX

Fill in if: ☒ Amended 2K-1 ☒ Final 2K-1 Percentage of beneficiary's taxable income ☒ .XXXX

Type of entity: ☒ Individual ☒ Estate/trust ☒ Charitable organization ☒ Other

☒ Beneficiary is nonresident of MA

Allocable share item

Part B income

	A. Amount from 1041	B. Massachusetts adjustments	C. Total Massachusetts amounts	D. Massachusetts source income
1. Wages, salaries, tips	XXXXXXXXXXXXXX	XXXXXXXXXXXXXX	XXXXXXXXXXXXXX	XXXXXXXXXXXXXX
2. Taxable pensions & annuities	XXXXXXXXXXXXXX	XXXXXXXXXXXXXX	XXXXXXXXXXXXXX	XXXXXXXXXXXXXX
3. Business/profession or farm income or loss	-XXXXXXXXXXXXXX	-XXXXXXXXXXXXXX	-XXXXXXXXXXXXXX	-XXXXXXXXXXXXXX
4. Rental, royalty and REMIC income or loss	-XXXXXXXXXXXXXX	-XXXXXXXXXXXXXX	-XXXXXXXXXXXXXX	-XXXXXXXXXXXXXX
5. Massachusetts bank interest	XXXXXXXXXXXXXX	XXXXXXXXXXXXXX	XXXXXXXXXXXXXX	XXXXXXXXXXXXXX
6. Other income	-XXXXXXXXXXXXXX	-XXXXXXXXXXXXXX	-XXXXXXXXXXXXXX	-XXXXXXXXXXXXXX
7. Deductions allowed decedents	XXXXXXXXXXXXXX	XXXXXXXXXXXXXX	XXXXXXXXXXXXXX	XXXXXXXXXXXXXX

Part A interest and dividend income

8. Interest and dividend income	XXXXXXXXXXXXXX	XXXXXXXXXXXXXX	XXXXXXXXXXXXXX	XXXXXXXXXXXXXX
9. Common trust fund interest and dividend income	XXXXXXXXXXXXXX	XXXXXXXXXXXXXX	XXXXXXXXXXXXXX	XXXXXXXXXXXXXX

Part A capital gains

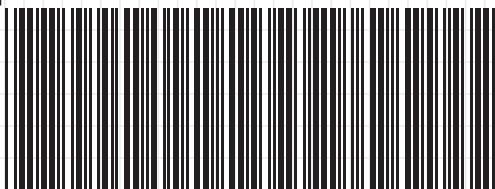
10. Taxable Part A 12% income	XXXXXXXXXXXXXX	XXXXXXXXXXXXXX	XXXXXXXXXXXXXX	XXXXXXXXXXXXXX
11. Part A 12% short-term common trust fund capital gains	XXXXXXXXXXXXXX	XXXXXXXXXXXXXX	XXXXXXXXXXXXXX	XXXXXXXXXXXXXX

Part C capital gains

12. Part C 5.1% long-term capital gains	XXXXXXXXXXXXXX	XXXXXXXXXXXXXX	XXXXXXXXXXXXXX	XXXXXXXXXXXXXX
13. Part C 5.1% long-term common trust fund capital gains	XXXXXXXXXXXXXX	XXXXXXXXXXXXXX	XXXXXXXXXXXXXX	XXXXXXXXXXXXXX

XXXXXXXXXXXXXXXXXXXXXXXXXXXX

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Allocable share item (cont'd.)

Credits and estimated
tax payments

	A. Amount from 1041	B. Massachusetts adjustments	C. Total Massachusetts amounts	D. Massachusetts source income
14. Taxes due to other jurisdictions	XXXXXXXXXXXXXX	XXXXXXXXXXXXXX	XXXXXXXXXXXXXX	XXXXXXXXXXXXXX
15. Lead paint	XXXXXXXXXXXXXX	XXXXXXXXXXXXXX	XXXXXXXXXXXXXX	XXXXXXXXXXXXXX
16a. Economic Opportunity Area	XXXXXXXXXXXXXX	XXXXXXXXXXXXXX	XXXXXXXXXXXXXX	XXXXXXXXXXXXXX
16b. EDIP	XXXXXXXXXXXXXX	XXXXXXXXXXXXXX	XXXXXXXXXXXXXX	XXXXXXXXXXXXXX
CERTNOXXXX				
17. Brownfields	XXXXXXXXXXXXXX	XXXXXXXXXXXXXX	XXXXXXXXXXXXXX	XXXXXXXXXXXXXX
CERTNOXXXX				
18. Low-income Housing	XXXXXXXXXXXXXX	XXXXXXXXXXXXXX	XXXXXXXXXXXXXX	XXXXXXXXXXXXXX
CERTNOXXXX				
19. Historic Rehabilitation	XXXXXXXXXXXXXX	XXXXXXXXXXXXXX	XXXXXXXXXXXXXX	XXXXXXXXXXXXXX
CERTNOXXXX				
20. Film Incentive	XXXXXXXXXXXXXX	XXXXXXXXXXXXXX	XXXXXXXXXXXXXX	XXXXXXXXXXXXXX
CERTNOXXXX				
21. Medical Device	XXXXXXXXXXXXXX	XXXXXXXXXXXXXX	XXXXXXXXXXXXXX	XXXXXXXXXXXXXX
CERTNOXXXX				
22. Employer Wellness Program	XXXXXXXXXXXXXX	XXXXXXXXXXXXXX	XXXXXXXXXXXXXX	XXXXXXXXXXXXXX
CERTNOXXXX				
23. Farming and Fisheries	XXXXXXXXXXXXXX	XXXXXXXXXXXXXX	XXXXXXXXXXXXXX	XXXXXXXXXXXXXX
24. Senior Circuit Breaker	XXXXXXXXXXXXXX	XXXXXXXXXXXXXX	XXXXXXXXXXXXXX	XXXXXXXXXXXXXX
25. Solar/Wind	XXXXXXXXXXXXXX	XXXXXXXXXXXXXX	XXXXXXXXXXXXXX	XXXXXXXXXXXXXX
26. Septic	XXXXXXXXXXXXXX	XXXXXXXXXXXXXX	XXXXXXXXXXXXXX	XXXXXXXXXXXXXX
27. Certified Housing Development	XXXXXXXXXXXXXX	XXXXXXXXXXXXXX	XXXXXXXXXXXXXX	XXXXXXXXXXXXXX
CERTNOXXXX				
28. Life Science Company	XXXXXXXXXXXXXX	XXXXXXXXXXXXXX	XXXXXXXXXXXXXX	XXXXXXXXXXXXXX
29. Veterans Hire	XXXXXXXXXXXXXX	XXXXXXXXXXXXXX	XXXXXXXXXXXXXX	XXXXXXXXXXXXXX
CERTNOXXXX				
30. Low Income Housing Donation	XXXXXXXXXXXXXX	XXXXXXXXXXXXXX	XXXXXXXXXXXXXX	XXXXXXXXXXXXXX
CERTNOXXXX				
31. Estimated tax payments made on behalf of nonresident beneficiary by fiduciary	XXXXXXXXXXXXXX	XXXXXXXXXXXXXX	XXXXXXXXXXXXXX	XXXXXXXXXXXXXX
32. Refundable Film	XXXXXXXXXXXXXX	XXXXXXXXXXXXXX	XXXXXXXXXXXXXX	XXXXXXXXXXXXXX
33. Refundable Dairy	XXXXXXXXXXXXXX	XXXXXXXXXXXXXX	XXXXXXXXXXXXXX	XXXXXXXXXXXXXX
CERTNOXXXX				
34. Refundable Conservation	XXXXXXXXXXXXXX	XXXXXXXXXXXXXX	XXXXXXXXXXXXXX	XXXXXXXXXXXXXX
CERTNOXXXX				
35. Refundable CITC	XXXXXXXXXXXXXX	XXXXXXXXXXXXXX	XXXXXXXXXXXXXX	XXXXXXXXXXXXXX
CERTNOXXXX				
36. Other payments	XXXXXXXXXXXXXX	XXXXXXXXXXXXXX	XXXXXXXXXXXXXX	XXXXXXXXXXXXXX

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