





SOCIAL SECURITY NUMBER

Input boxes for Social Security Number

Part 2. Long-Term Capital Gains and Losses On Installment Sales from January 1, 1996 Through December 31, 2002

For lines 1 and 2, enter in the appropriate column amounts from the sale, of long-term installment sales from January 1, 1996 through December 31, 2002.

Table with 2 columns: A. Held more than one year but not more than two years; B. Held more than two years but not more than three years. Rows 1-9 detailing capital gains and losses.

BE SURE TO COMPLETE SCHEDULE D-IS, PAGES 3, 4 AND 5.

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Be sure to complete and enclose pages 1-5 of Schedule D-IS.

FIRST NAME \_\_\_\_\_ M.I. \_\_\_\_\_ LAST NAME \_\_\_\_\_

SOCIAL SECURITY NUMBER \_\_\_\_\_

**Part 2. Long-Term Capital Gains and Losses On Installment Sales from January 1, 1996 Through December 31, 2002** (cont'd.)

For lines 1 and 2, enter in the appropriate column amounts from the sale, of long-term installment sales from January 1, 1996 through December 31, 2002.

**C. Held more than three years but not more than four years**

**D. Held more than four years but not more than five years**

		C. Held more than three years but not more than four years	D. Held more than four years but not more than five years
<b>1</b>	Long-term gain on installment sale from January 1, 1996 through December 31, 2002 from line 13	1	1
<b>2</b>	Long-term capital losses applied against long-term installment sales. See instructions	2 <input checked="" type="checkbox"/>	2 <input checked="" type="checkbox"/>
<b>3</b>	Subtotal. Combine line 1 and line 2. See instructions	3	3
<b>4</b>	Short-term capital losses applied against long-term installment sales. See instructions	4	4
<b>5</b>	Subtotal. Subtract line 4 from line 3	5	5
<b>6</b>	Allowable deductions from your trade or business (from Schedule C-2). See instructions	6	6
<b>7</b>	Subtotal. Subtract line 6 from line 5. Not less than "0"	7	7
<b>8</b>	Excess exemptions (only if single, head of household or married filing jointly). See instructions	8	8
<b>9</b>	Taxable long-term capital gains. Subtract line 8 from line 7. Not less than "0." Enter result here and on Schedule D-IS, Part 3, line 26, col. 1. See instructions	9	9

**BE SURE TO COMPLETE SCHEDULE D-IS, PAGES 4 (ON OTHER SIDE) AND 5.**

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SOCIAL SECURITY NUMBER

Grid for Social Security Number

Part 2. Long-Term Capital Gains and Losses On Installment Sales from January 1, 1996 Through December 31, 2002 (cont'd.)

For lines 1 and 2, enter in the appropriate column amounts from the sale, of long-term installment sales from January 1, 1996 through December 31, 2002.

Table with 2 columns: E. Held more than five years but not more than six years; F. Held more than six years. Rows 1-9 detailing capital gains and losses.

BE SURE TO COMPLETE SCHEDULE D-IS, PAGE 5.

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FIRST NAME M.I. LAST NAME

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SOCIAL SECURITY NUMBER

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**Part 3. Tax on Long-Term Capital Gains**

	col. 1			col. 2
<b>26 A.</b> Enter in col. 1 the amount from Schedule D-IS, Part 1, line 26. Multiply by 0.05. Enter result in col. 2. <b>Note:</b> If choosing the optional 5.85% tax rate, multiply line 26 by .0585 . . . . . 26A	[ ] [ ] [ ] [ ] [ ] [ ] [ ] [ ] [ ] [ ]	× .05		[ ] [ ] [ ] [ ] [ ] [ ] [ ] [ ] [ ] [ ]
<b>B.</b> Enter in col. 1 the amount of qualified small business stock gain from Schedule D-IS, Part 1, line 25. Multiply by .03. Enter result in col. 2 . . . . . 26B	[ ] [ ] [ ] [ ] [ ] [ ] [ ] [ ] [ ] [ ]	× .03		[ ] [ ] [ ] [ ] [ ] [ ] [ ] [ ] [ ] [ ]
<b>C.</b> Enter in col. 1 the amount from Schedule D-IS, Part 2, line 9, col. A. Multiply by .05. Enter result in col. 2. . . . . 26C	[ ] [ ] [ ] [ ] [ ] [ ] [ ] [ ] [ ] [ ]	× .05		[ ] [ ] [ ] [ ] [ ] [ ] [ ] [ ] [ ] [ ]
<b>D.</b> Enter in col. 1 the amount from Schedule D-IS, Part 2, line 9, col. B. Multiply by .04. Enter result in col. 2. . . . . 26D	[ ] [ ] [ ] [ ] [ ] [ ] [ ] [ ] [ ] [ ]	× .04		[ ] [ ] [ ] [ ] [ ] [ ] [ ] [ ] [ ] [ ]
<b>E.</b> Enter in col. 1 the amount from Schedule D-IS, Part 2, line 9, col. C. Multiply by .03. Enter result in col. 2 . . . . . 26E	[ ] [ ] [ ] [ ] [ ] [ ] [ ] [ ] [ ] [ ]	× .03		[ ] [ ] [ ] [ ] [ ] [ ] [ ] [ ] [ ] [ ]
<b>F.</b> Enter in col. 1 the amount from Schedule D-IS, Part 2, line 9, col. D. Multiply by .02. Enter result in col. 2 . . . . . 26F	[ ] [ ] [ ] [ ] [ ] [ ] [ ] [ ] [ ] [ ]	× .02		[ ] [ ] [ ] [ ] [ ] [ ] [ ] [ ] [ ] [ ]
<b>G.</b> Enter in col. 1 the amount from Schedule D-IS, Part 2, line 9, col. E. Multiply by .01. Enter result in col. 2. . . . . 26G	[ ] [ ] [ ] [ ] [ ] [ ] [ ] [ ] [ ] [ ]	× .01		[ ] [ ] [ ] [ ] [ ] [ ] [ ] [ ] [ ] [ ]
<b>H.</b> Enter in col. 1 the amount from Schedule D-IS, Part 2, line 9, col. F. . . . . 26H	[ ] [ ] [ ] [ ] [ ] [ ] [ ] [ ] [ ] [ ]			[ ] [ ] [ ] [ ] [ ] [ ] [ ] [ ] [ ] [ ]
<b>27</b> Total tax on long-term capital gains. Add lines 26A, 26B, 26C, 26D, 26E, 26F and 26G of col. 2. Enter result here and on Form 1, line 24; Form 1-NR/PY, line 28; or Form 3M, line 7. Form 2 filers, see instructions . . . . . 27				[ ] [ ] [ ] [ ] [ ] [ ] [ ] [ ] [ ] [ ]
<b>28</b> Available losses for carryover. Enter the amount from Schedule D-IS, Part 1, line 20, only if it is a loss. . . . . 28			<input checked="" type="checkbox"/>	[ ] [ ] [ ] [ ] [ ] [ ] [ ] [ ] [ ] [ ]

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