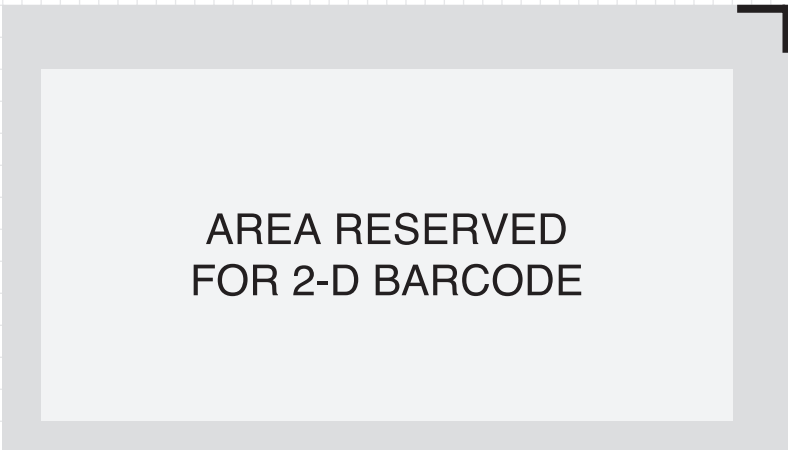


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2023 Schedule E-3

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FIRSTNAMEXXXXXXXX I LASTNAMEXXXXXXXXXXXX SOCIALSECNO
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21 Check one: Estate/trust REMIC Farm

22 Enter amount of 90% refundable PTE Excise Credit claimed from the Massachusetts K-1 issued by this entity

XXXXXXXXXXXXXX

Income or Loss from Estates and Trusts

- 1. Passive deduction or loss allowed
- 2. Passive income
- 3. Deduction or loss from U.S. Schedule K-1
- 4. Other income from U.S. Schedule K-1
- 5. Add lines 2 and 4
- 6. Add lines 1 and 3
- 7. Estate and trust income or loss. Combine lines 5 and 6
- 8. Estate or non-grantor-type trust income
- 9. Grantor-type trust and non-Massachusetts estate and trust income
- 10. Interest and dividends if included in line 9
- 11. Adjustments to 5.0% income
- 12. Subtotal. Combine lines 10 and 11
- 13. Income or loss from grantor type and non-Mass estates and trusts

1 XXXXXXXXXXXXXXX
 2 XXXXXXXXXXXXXXX
 3 XXXXXXXXXXXXXXX
 4 XXXXXXXXXXXXXXX
 5 XXXXXXXXXXXXXXX
 6 -XXXXXXXXXXXX
 7 -XXXXXXXXXXXX
 8 XXXXXXXXXXXXXXX
 9 -XXXXXXXXXXXX
 10 XXXXXXXXXXXXXXX
 11 XXXXXXXXXXXXXXX
 12 XXXXXXXXXXXXXXX
 13 -XXXXXXXXXXXX

Income or Loss from REMICs

- 14. Excess inclusion
- 15. Taxable income or loss
- 16. Income
- 17. Combine lines 15 and 16

14 XXXXXXXXXXXXXXX
 15 -XXXXXXXXXXXX
 16 XXXXXXXXXXXXXXX
 17 -XXXXXXXXXXXX

Farm Income

- 18. Net farm rental income or loss

18 -XXXXXXXXXXXX

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