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 Massachusetts Resident Income Tax Return SOCIALSECNO

AREA RESERVED FOR 2-D BARCODE

3.	Wages, salaries, tips	3	XXXXXXXXXXX
4.	Taxable pensions and annuities	4	XXXXXXXXXXXX
5.	Mass. bank interest: a. XXXXXXXXXXX - b. exemption XXX	= 5	XXXXXXXXXXX
6a.	Business/profession income/loss	6a	-XXXXXXXXXXXXX
6b.	Farming income/loss	6b	-XXXXXXXXXXXXX
7.	Rental, royalty and REMIC, partnership, S corp., trust income/loss	7	-XXXXXXXXXXXXX
8a.	Unemployment	8a	XXXXXXX
8b.	Mass. lottery winnings	8b	XXXXXXXXXXX
9.	Other income from Schedule X, line 5	9	XXXXXXXXXXX
10.	TOTAL 5.0% INCOME	10	-XXXXXXXXXXXXX
11a.	Amount paid to Soc. Sec. Medicare, R.R., U.S. or Mass. Retirement	11a	XXXX
11b.	Amount your spouse paid to Soc. Sec., Medicare, R.R., U.S. or Mass. Retirement	11b	XXXX
12.	Child under age 13, or disabled dependent/spouse care expenses	12	XXXXX
13.	Number of dependent member(s) of household under age 12, or dependents age 65 or over (not	you or your spouse) as of	
	12/31/20, or disabled dependent(s)		
	Not more than two. a. X	× \$3,600 = 13	XXXX
14.	Rental deduction. a. XXXXX	÷ 2 = 14	XXXX
15.	Other deductions from Schedule Y, line 19	15	XXXXXXXXXXX
16.	Total deductions. Add lines 11 through 15	16	XXXXXXXXXXX
17.	5.0% INCOME AFTER DEDUCTIONS. Subtract line 16 from line 10. Not less than "0"	17	XXXXXXXXXXX
18.	Exemption amount	18	XXXXXXXXXXX
19.	5.0% INCOME AFTER EXEMPTIONS. Subtract line 18 from line 17. Not less than "0"	19	XXXXXXXXXXX
20.	INTEREST AND DIVIDEND INCOME	20	XXXXXXXXXXX
21.	TOTAL TAXABLE 5.0% INCOME. Add lines 19 and 20	21	XXXXXXXXXXX

BE SURE TO INCLUDE THIS PAGE WITH FORM 1, PAGE 1



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 Massachusetts Resident Income Tax Return SOCIALSECNO

AREA RESERVED FOR 2-D BARCODE

	12% INCOME. Not less than "0." a. XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX	X		23 24	XXXX XXXX	(XXXX)	
26. 27. 28. 29.	Credit recapture amount (from Credit Recapture Schedule) Additional tax on installment sale If you qualify for No Tax Status, fill in and enter "0" on line 28					,,,,,,,	YYYY
26. 27. 28. 29.	Additional tax on installment sale If you qualify for No Tax Status, fill in and enter "0" on line 28						
27. 28. 29.	If you qualify for No Tax Status, fill in and enter "0" on line 28			25		(XXXX	
28. 29.				26	XXX	(XXXX	XXXX
29.	TOTAL INCOME TAY, Add lines 22 through 26	X					
	TOTAL INCOME TAX. Add lines 22 through 26			28	XXX	(XXXX	XXXX
30.	Limited Income Credit			29	XXX		XXXX
	Income tax due to another state or jurisdiction			30	XXX	(XXXX	XXXX
31.	Other credits from Credit Manager Schedule			31	XXX	(XXXX	XXXX
32.	INCOME TAX AFTER CREDITS. Subtract the total of lines 29 through 31 from line 28. N	ot less than "0"		32	XXX	(XXXX	XXXX
33.	Voluntary Contributions						
	a. Endangered Wildlife Conservation		3	3a	XXX	(XXXX	XXXX
	b. Organ Transplant Fund		3	3b	XXX	(XXXX	XXXX
	c. Massachusetts Public Health HIV and Hepatitis Fund		3	3с	XXX	(XXXX	XXXX
	d. Massachusetts U.S. Olympic Fund		3	3d	XXX	(XXXX	XXXX
	e. Massachusetts Military Family Relief Fund		3	3e	XXX	(XXXX	XXXX
	f. Homeless Animal Prevention and Care		3	3f	XXX	(XXXX	XXXX
	Total. Add lines 33a through 33f			33	XXX	(XXXX	XXXX
34.	Use tax due on Internet, mail order and other out-of-state purchases			34	XXX	(XXXX	XXXX
35.	Health care penalty a. You XXXX + b. Spouse XXXX			35		Х	XXXX
36.	Amended return only. Overpayment from original return			36	XXX	(XXXX	XXXX
37.	INCOME TAX AFTER CREDITS PLUS CONTRIBUTIONS AND USE TAX. Add lines 32	through 36		37	XXX	(XXXX	XXXX
	• xxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxx	XXXXXXXX	XXXXX	XXX	XXXXX	XXX	



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 Massachusetts Resident Income Tax Return SOCIALSECNO

AREA RESERVED FOR 2-D BARCODE

3.	Massachusetts income tax withheld	38	XXXXXXXXXXXX
).	2019 overpayment applied to your 2020 estimated tax	39	XXXXXXXXXXXX
).	2020 Massachusetts estimated tax payments	40	XXXXXXXXXXXX
١.	Payments made with extension	41	XXXXXXXXXXXX
2.	Amended return only. Payments made with original return. Not less than "0"	42	XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX
3.		= 43	XXXX
	Note: You cannot claim the Earned Income Credit if your filing status is married filing separately unless you qualify		
	for an exception (see instructions). Fill in if you qualify for this exception X		VVV
ŀ.		44	XXXX
j.	Other Refundable Credits	45	XXXXXXXXXXXX
ò.	Excess Paid Family Leave Withholding	46	XXXXXXXXXXXX
7.	TOTAL. Add lines 38 through 46	47	XXXXXXXXXXXX
3.	Overpayment. Subtract line 37 from line 47	48	XXXXXXXXXXXX
9.	Amount of overpayment you want applied to your 2021 estimated tax	49	XXXXXXXXXXXX
).	Refund. Subtract line 49 from line 48. Mail to: Massachusetts DOR, PO Box 7000, Boston, MA 02204	50	XXXXXXXXXXX
	Direct deposit of refund. Type of account X checking		
	X savings		
	RTN# XXXXXXXX account# XXXXXXXXXXXXXXXXX		
		51	XXXXXXXXXXX
١.	Tax due. Pay online at www.mass.gov/dor/payonline. Mail to: Mass. DOR, PO Box 7003, Boston, MA 02204	51	
1.	Tax due. Pay online at www.mass.gov/dor/payonline. Mail to: Mass. DOR, PO Box 7003, Boston, MA 02204	51	
1.	Tax due. Pay online at www.mass.gov/dor/payonline. Mail to: Mass. DOR, PO Box 7003, Boston, MA 02204	51	X EX enclose
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