2020 Schedule 2K-1

XXXXXXXXXXXXX

Beneficiary's Massachusetts Information

AREA RESERVED
FOR 2-D BARCODE

NAMEOFESTATEORTRUSTXXXXXXXXXXXXXXXXXX ESTTRIDNOXX
NAMEOFBENEFICIARYXXXXXXXXXXXXXXXXXXXX ST BENIDNOXXXX
STREETADDRESSXXXXXXXXXXX CITYTOWNPOSTOFFICEXXXXXX ST ZIP+FOURX
NAMEOFFIDUCIARYXXXXXXXXXXXXXXXXXXXXX
STREETADDRESSXXXXXXXXXXX CITYTOWNPOSTOFFICEXXXXXX ST ZIP+FOURX
INCAREOFXXXXXXXXXXXXXXXXX CITYTOWNPOSTOFFICEXXXXXX ST ZIP+FOURX

Fill in if: X Amended 2K-1 X Final 2K-1 Percentage of beneficiary's taxable income X.XXXX

Type of entity: X Individual X Estate/trust X Charitable organization X Other

X Beneficiary is nonresident of MA

Allocable share item	A. Amount from 1041	B. Massachusetts adjustments	C. Total Massachusetts amounts	D. Massachusetts source income
Part B income				
1. Wages, salaries, tips	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX
2. Taxable pensions & annuities	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX
3. Business/profession or farm income or loss	–XXXXXXXXXXXX	–XXXXXXXXXXXX	–XXXXXXXXXXXX	–XXXXXXXXXXXX
4. Rental, royalty and REMIC income or loss	–XXXXXXXXXXXX	–XXXXXXXXXXXX	–XXXXXXXXXXXX	–XXXXXXXXXXXX
5. Massachusetts bank interest	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX
6. Other income	–XXXXXXXXXXXX	–XXXXXXXXXXXX	–XXXXXXXXXXXX	–XXXXXXXXXXXX
7. Deductions allowed decedents	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX
Part A interest and dividend income				
8. Interest and dividend income	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX
9. Common trust fund interest and dividend income	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX
Part A capital gains				
10. Taxable Part A 12% income	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX
11. Part A 12% short-term common and dividend income	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX
Part C capital gains				
12. Part C 5.0% long-term capital gains	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX
13. Part C 5.0% long-term common trust fund capital gains	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX

XXXXXXXXXXXXXXXXXXXXXXXXX XXXXXXXXXXXXXXXXXXXXXXXXXXXX

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AREA RESERVED FOR 2-D BARCODE

Allocable share item (cont'd.)

Credits and estimated tax payments

		A. Amount from 1041	B. Massachusetts adjustments	C. Total Massachusetts amounts	D. Massachusetts source income
14.	Taxes due to other jurisdictions	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX
15.	Lead paint	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX
16a.	Economic Opportunity Area	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX
16b.	EDIP CERTNOXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX
17.	Brownfields CERTNOXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX
18.	Low-income Housing CERTNOXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX
19.	Historic Rehabilitation CERTNOXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX
20.	Film Incentive CERTNOXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX
21.	Medical Device CERTNOXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX
22.	Employer Wellness Program CERTNOXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX
23.	Farming and Fisheries	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX
24.	Senior Circuit Breaker	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX
25.	Solar/Wind	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX
26.	Septic	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX
27.	Certified Housing Development CERTNOXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX
28.	Life Sciences	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX
29.	Veterans Hire CERTNOXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX
30.	Low Income Housing Donation CERTNOXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX
31.	Angel Investor	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX
32.	Apprentice CERTNOXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX
33.	Vacant Store Front CERTNOXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX

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AREA RESERVED FOR 2-D BARCODE

Allocable share item (cont'd.)

Credits and estimated tax payments

	A. Amount from 1041	B. Massachusetts adjustments	C. Total Massachusetts amounts	D. Massachusetts source income
34. Estimated tax payments made on behalf of nonresident beneficiary by fiduciary	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX
35. Refundable Film	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX
36. Refundable Dairy CERTNOXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX
37. Refundable Conservation CERTNOXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX
38. Refundable CITC CERTNOXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX
39. Other payments	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX

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