



Enclose with Form 740, Form 740-NP or Form 741.

See federal instructions.

Enter name of recipient of distribution.

Social Security or Federal Identification Number

Grid for Social Security or Federal Identification Number

PART I—Qualifications—An individual who qualifies to file federal Form 4972 qualifies to file Form 4972-K.

1 Are you filing federal Form 4972? Yes No
If "Yes," you are qualified to file Form 4972-K. If "No," do not complete the rest of this form. See instructions for Schedule M, line 9 (Form 740-NP, page 4, line 10(b)).

PART II—Excludable Lump-Sum Income—Complete this part after you have completed Schedule P.

Table with 3 columns: Line number, Description, Amount. Lines 2-7.

PART III—Complete this part only if you chose the 20% federal capital gain election.

Table with 3 columns: Line number, Description, Amount. Lines 8a, 8b, 8c.

PART IV—Complete this part to choose the 10-year option.

Table with 3 columns: Line number, Description, Amount. Lines 9-32.