

00000000011111111112222222223333333333444444444555555555666666666777777777888888888999999999



Form **IT-40**
State Form 154
(R22 / 9-23)

2023

**Indiana Full-Year Resident
Individual Income Tax Return**

Due April 15, 2024

If filing for a fiscal year, enter the dates (see instructions) (MM/DD/YYYY):

from to:

Place "X" in box if amending

Your Social Security Number

Spouse's Social Security Number

Place "X" in box if applying for ITIN

Place "X" in box if applying for ITIN

Your first name Initial Last name Suffix

If filing a joint return, spouse's first name Initial Last name Suffix

Present address (number and street or rural route) Place "X" in box if you are married filing separately.

City State ZIP/Postal code

Foreign country 2-character code (see instructions)

Enter below the **2-digit county code** numbers (found on the back of Schedule CT-40) for the county where you lived and worked on Jan. 1, 2023.

County where you lived County where you worked County where spouse lived County where spouse worked

Round all entries

- 1. Enter your federal adjusted gross income from your federal income tax return, Form 1040 or Form 1040-SR, line 11 **Federal AGI**
- 2. Enter amount from Schedule 1, line 7, and enclose Schedule 1 **Indiana Add-Backs**
- 3. Add line 1 and line 2
- 4. Enter amount from Schedule 2, line 12, and enclose Schedule 2 **Indiana Deductions**
- 5. Subtract line 4 from line 3
- 6. Complete Schedule 3. Enter amount from Schedule 3, line 7, and enclose Schedule 3 **Indiana Exemptions**
- 7. Subtract line 6 from line 5 **Indiana Adjusted Gross Income**
- 8. State adjusted gross income tax: multiply line 7 by 3.15% (.0315) (if answer is less than zero, leave blank)
- 9. County tax. Enter county tax due from Schedule CT-40 (if answer is less than zero, leave blank)
- 10. Other taxes. Enter amount from Schedule 4, line 4 (enclose schedule)
- 11. Add lines 8, 9 and 10. Enter total here and on line 15 on the back **Indiana Taxes**



15123111694

04

05 12. Enter credits from Schedule 5, line 13 (enclose schedule)

06

07 13. Enter offset credits from Schedule 6, line 8 (enclose schedule)

08

09 14. Add lines 12 and 13 Indiana Credits

10

11 15. Enter amount from line 11 Indiana Taxes

12

13 16. If line 14 is equal to or more than line 15, subtract line 15 from line 14 (if smaller, skip to line 23)

14

15 17. Enter donations from Schedule IN-DONATE (enclose schedule); cannot be greater than line 16

16

17 18. Subtract line 17 from line 16 Overpayment

18

19 19. Amount from line 18 to be applied to your 2024 estimated tax account (see instructions).

20

21 Enter your county code county tax to be applied \$

22

23 Spouse's county code county tax to be applied \$

24

25 Indiana adjusted gross income tax to be applied \$

26

27 Total to be applied to your estimated tax account (a + b + c; cannot be more than line 18)

28

29 20. Penalty for underpayment of estimated tax from Schedule IT-2210 and IT-2210A

30

31 a. Enter Code A if annualizing. Enter Code F if Farmer or Fisherman

32

33 21. **Refund:** Line 18 minus lines 19d and 20. Note: If less than zero, see line 23 instructions Your Refund

34

35 22. **Direct Deposit** (see instructions)

36

37 a. Routing Number

38

39 b. Account Number

40

41 c. Type: Checking Savings Hoosier Works MC

42

43 d. Place an "X" in the box if refund will go to an account outside the United States

44

45 23. If line 15 is more than line 14, subtract line 14 from line 15. Add to this any amount on

46 line 20 (see instructions)

47

48 24. Penalty if filed after due date (see instructions)

49

50 25. Interest if filed after due date (see instructions)

51

52 26. **Amount Due:** Add lines 23, 24 and 25 Amount You Owe

53 Do not send cash. Make your check or money order payable to:

54 Indiana Department of Revenue. See instructions if paying with a credit card.

55 Sign and date this return after reading the Authorization statement on Schedule 7. Remember to enclose Schedule 7.

58 Signature _____ Date _____ Spouse's Signature _____ Date _____

- Mail payments to: Indiana Department of Revenue, P.O. Box 7224, Indianapolis, IN 46207-7224.
- Mail all other returns to: Indiana Department of Revenue, P.O. Box 40, Indianapolis, IN 46206-0040.



15123121694