


2023 Scan Line Form Scenario Test Pack


This test pack contains two data-filled scenarios per scan line form. When you generate your substitute documents for test submission, use the data in the test pack to populate two iterations of each form, then create the corresponding scan lines for each form.

This test pack should coincide with use of the “2023 Idaho Substitute Return Specifications” for scan line substitute document form development and test submissions.


*Note: In the scenarios listed below, you'll see **RED boxes that say SCAN LINE HERE** indicating areas of scan line placement. These boxes aren't part of the forms. For exact specifications of scan line placement, please refer to “2023 Idaho Substitute Return Specifications”*

ID-VP Income Tax Voucher Payment


		Form ID-VP Income Tax Voucher Payment		2023		Mail to: Idaho State Tax Commission PO Box 83784 Boise ID 83707-3784	
Tax type <input checked="" type="checkbox"/> Individual (01) <input type="checkbox"/> Business (05)		Filing period 1223		Tran code 95		Amount paid with voucher \$ 100 00	
Name as shown on your individual or business return JOHN DOE						Full Social Security number or EIN 888582023	
Spouse's name, if a joint individual return SARAH DOE						Full Spouse's Social Security number 505772023	
Current mailing address 1000 MAIN STREET							
City BOISE				State ID		ZIP Code 83702	
EFO00316 08-23-2023				<div style="border: 2px dashed red; padding: 5px; display: inline-block;">SCAN LINE HERE</div>			

		Form ID-VP Income Tax Voucher Payment		2023		Mail to: Idaho State Tax Commission PO Box 83784 Boise ID 83707-3784	
Tax type <input type="checkbox"/> Individual (01) <input checked="" type="checkbox"/> Business (05)		Filing period 0923		Tran code 95		Amount paid with voucher \$ 500 00	
Name as shown on your individual or business return THE CHICKEN SHACK						Full Social Security number or EIN 550052277	
Spouse's name, if a joint individual return						Full Spouse's Social Security number	
Current mailing address 5859 EXECUTIVE DRIVE							
City BOISE				State ID		ZIP Code 83713	
EFO00316 08-23-2023				<div style="border: 2px dashed red; padding: 5px; display: inline-block;">SCAN LINE HERE</div>			

ID PTE-01


		Form PTE-01 — Voucher Income Tax Withheld for a Nonresident Individual Owner of a Pass-through Entity		Mail to: Idaho State Tax Commission PO Box 83784 Boise ID 83707-3784	
This payment is for tax year: 20 <u>23</u>		Tax Code 01	Tran Code 12	Amount Paid \$ <u>100</u>	00
Owner's first name and initial <u>JOHN P</u>	Owner's last name <u>DOE</u>	Owner's Social Security number <u>888522020</u>			
Owner's current mailing address (number, street, and apartment number) <u>486 SUNSET DR</u>					
City <u>EAGLE</u>		State <u>ID</u>	ZIP Code <u>83758</u>		
Entity business name <u>BRIAR ESTATES</u>	Federal Employer Identification number (EIN) <u>592087488</u>	Entity email address <u>BRIAR@HOME.NET</u>			
Complete if applicable. The owner is a grantor trust or disregarded entity and the income is reported by:					
Name				Social Security number	
EFO00238 08-09-2023					

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		Form PTE-01 — Voucher Income Tax Withheld for a Nonresident Individual Owner of a Pass-through Entity		Mail to: Idaho State Tax Commission PO Box 83784 Boise ID 83707-3784	
This payment is for tax year: 20 <u>23</u>		Tax Code 01	Tran Code 12	Amount Paid \$ <u>100</u>	00
Owner's first name and initial <u>SUSAN J</u>	Owner's last name <u>SMITH</u>	Owner's Social Security number <u>784522020</u>			
Owner's current mailing address (number, street, and apartment number) <u>486 SUNSET DR</u>					
City <u>EAGLE</u>		State <u>ID</u>	ZIP Code <u>83758</u>		
Entity business name <u>BRIAR ESTATES</u>	Federal Employer Identification number (EIN) <u>592087488</u>	Entity email address <u>BRIAR@HOME.NET</u>			
Complete if applicable. The owner is a grantor trust or disregarded entity and the income is reported by:					
Name				Social Security number	
EFO00238 08-09-2023					

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ID FORM 51

		Form 51 — Voucher Estimated Payment of Individual Income Tax		Mail to: Idaho State Tax Commission PO Box 83784 Boise ID 83707-3784	
This payment is for tax year: <input type="checkbox"/> 2022 <input checked="" type="checkbox"/> 2023		Tax code 01	Tran code 10	Amount paid \$ <u>14258</u>	00
Your first name and initial <u>FABIAN</u>	Last name <u>SO'LION</u>	Full Social Security number <u>058557485</u>			
If a joint return, spouse's first name and initial	Last name	Full Spouse's Social Security number			
Address (number, street, and apartment number) <u>23450 FAIRVIEW AVE</u>					
City <u>BOISE</u>		State <u>ID</u>	ZIP code <u>83705</u>		
EFO00092 05-19-2022					

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**Form 51 — Voucher
Estimated Payment of Individual Income Tax**

Mail to:
Idaho State Tax Commission
PO Box 83784
Boise ID 83707-3784

This payment is for tax year: <input type="checkbox"/> 2023 <input checked="" type="checkbox"/> 2024		Tax code 01	Tran code 10	Amount paid \$ 20000	00
Your first name and initial DILLION	Last name JAEGER	Full Social Security number 800741111			
If a joint return, spouse's first name and initial	Last name	Full Spouse's Social Security number			
Address (number, street, and apartment number) 52 STAR ROAD					
City STAR	State ID	ZIP Code 83669			

EFO00092 08-23-2023

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ID FORM 41ES



**Form 41ES — Voucher
Estimated Tax Payment/Extension of Time Payment/ABE Payment
Business Income Tax**

Mail to:
Idaho State Tax Commission
PO Box 83784
Boise ID 83707-3784

For calendar year _____, or fiscal year beginning			Mo 10	Day 01	Year 2023	ending	Mo 09	Day 30	Year 2024
Business name TREYVEK HOLDING COMPANY						Federal Employer Identification Number (EIN) 774589201			
Current business mailing address 7747 ADVENTURE ROAD						Tax code 05			
City COUER D'ALENE			State ID	ZIP Code 83815		Tran code 10			
Name/address change? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			Combined report? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			Amount paid \$ 4100.00			
Type of Payment					Type of Return to be Filed				
1 <input checked="" type="checkbox"/> Estimated Tax	3 <input type="checkbox"/> Qualified Investment Exemption (QIE)				1 <input type="checkbox"/> Corporation - Form 41	3 <input type="checkbox"/> Fiduciary - Form 66			
2 <input type="checkbox"/> Extension of Time	4 <input type="checkbox"/> Affected Business Entity Election (ABE)				2 <input checked="" type="checkbox"/> S Corporation - Form 41S	4 <input type="checkbox"/> Partnership - Form 65			

EFO00026 09-08-2023

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**Form 41ES — Voucher
Estimated Tax Payment/Extension of Time Payment/ABE Payment
Business Income Tax**

Mail to:
Idaho State Tax Commission
PO Box 83784
Boise ID 83707-3784

For calendar year 2024 , or fiscal year beginning			Mo	Day	Year	ending	Mo	Day	Year
Business name CARSON CLEARWATER GROUP						Federal Employer Identification Number (EIN) 105478216			
Current business mailing address 321 NEW PLYMOUTH GROUP						Tax code 05			
City TWIN FALLS			State ID	ZIP Code 83803		Tran code 10			
Name/address change? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			Combined report? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			Amount paid \$ 8200.00			
Type of Payment					Type of Return to be Filed				
1 <input type="checkbox"/> Estimated Tax	3 <input type="checkbox"/> Qualified Investment Exemption (QIE)				1 <input type="checkbox"/> Corporation - Form 41	3 <input type="checkbox"/> Fiduciary - Form 66			
2 <input checked="" type="checkbox"/> Extension of Time	4 <input type="checkbox"/> Affected Business Entity Election (ABE)				2 <input type="checkbox"/> S Corporation - Form 41S	4 <input checked="" type="checkbox"/> Partnership - Form 65			

EFO00026 09-08-2023

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ID FORM 850

MONTHLY

<p>FORM 850 IDAHO SALES AND USE TAX RETURN</p> <p>PERMIT NO. 005432897 FROM 09/01/2023 TO 09/30/2023 TAX DUE ON OR BEFORE 10/20/2023</p> <p>A-1 COMPANY 35665 FAIRVIEW AVE BOISE ID 83760</p> <p>I do hereby swear or affirm that this information is true and correct to the best of my knowledge</p> <table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 80%;">Authorized Signature</td> <td style="width: 20%;">Date</td> </tr> <tr> <td style="height: 20px;"></td> <td></td> </tr> </table>	Authorized Signature	Date			<p style="text-align: right;">RT0850 4/18/2003</p> <p><input type="checkbox"/> Mailing Address Change <input type="checkbox"/> Cancel Permit</p> <table border="1" style="width: 100%; border-collapse: collapse;"> <tr><td>1. Total Sales</td><td></td><td></td></tr> <tr><td>2. Less nontaxable sales</td><td></td><td></td></tr> <tr><td>3. Net taxable sales (line 1 minus line 2).....</td><td></td><td></td></tr> <tr><td>4. Items subject to use tax.....</td><td></td><td></td></tr> <tr><td>5. Total taxable (add lines 3 and 4).....</td><td></td><td></td></tr> <tr><td>6. Tax (6% of Line 5).....</td><td></td><td></td></tr> <tr><td>7. Adjustments (attach explanation).....</td><td></td><td></td></tr> <tr><td>8. Tax due (total of lines 6 and 7).....</td><td></td><td></td></tr> <tr><td>9. Penalty (add after due date)</td><td></td><td></td></tr> <tr><td>10. Interest (add after due date).....</td><td></td><td></td></tr> <tr><td>11. Total due.....</td><td></td><td></td></tr> </table> <div style="border: 2px solid red; padding: 5px; text-align: center; margin-top: 10px;"> <p>SCAN LINE HERE</p> </div>	1. Total Sales			2. Less nontaxable sales			3. Net taxable sales (line 1 minus line 2).....			4. Items subject to use tax.....			5. Total taxable (add lines 3 and 4).....			6. Tax (6% of Line 5).....			7. Adjustments (attach explanation).....			8. Tax due (total of lines 6 and 7).....			9. Penalty (add after due date)			10. Interest (add after due date).....			11. Total due.....		
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QUARTERLY:

<p>FORM 850 IDAHO SALES AND USE TAX RETURN</p> <p>PERMIT NO. 002788090 FROM 07/01/2023 TO 09/30/2023 TAX DUE ON OR BEFORE 10/20/2023</p> <p>STAN'S LAWN MOWERS 558 HILL ROAD BOISE ID 83708</p> <p>I do hereby swear or affirm that this information is true and correct to the best of my knowledge</p> <table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 80%;">Authorized Signature</td> <td style="width: 20%;">Date</td> </tr> <tr> <td style="height: 20px;"></td> <td></td> </tr> </table>	Authorized Signature	Date			<p style="text-align: right;">RT0850 4/18/2003</p> <p><input type="checkbox"/> Mailing Address Change <input type="checkbox"/> Cancel Permit</p> <table border="1" style="width: 100%; border-collapse: collapse;"> <tr><td>1. Total Sales</td><td></td><td></td></tr> <tr><td>2. Less nontaxable sales</td><td></td><td></td></tr> <tr><td>3. Net taxable sales (line 1 minus line 2).....</td><td></td><td></td></tr> <tr><td>4. Items subject to use tax.....</td><td></td><td></td></tr> <tr><td>5. Total taxable (add lines 3 and 4).....</td><td></td><td></td></tr> <tr><td>6. Tax (6% of Line 5).....</td><td></td><td></td></tr> <tr><td>7. Adjustments (attach explanation).....</td><td></td><td></td></tr> <tr><td>8. Tax due (total of lines 6 and 7).....</td><td></td><td></td></tr> <tr><td>9. Penalty (add after due date)</td><td></td><td></td></tr> <tr><td>10. Interest (add after due date).....</td><td></td><td></td></tr> <tr><td>11. Total due.....</td><td></td><td></td></tr> </table> <div style="border: 2px solid red; padding: 5px; text-align: center; margin-top: 10px;"> <p>SCAN LINE HERE</p> </div>	1. Total Sales			2. Less nontaxable sales			3. Net taxable sales (line 1 minus line 2).....			4. Items subject to use tax.....			5. Total taxable (add lines 3 and 4).....			6. Tax (6% of Line 5).....			7. Adjustments (attach explanation).....			8. Tax due (total of lines 6 and 7).....			9. Penalty (add after due date)			10. Interest (add after due date).....			11. Total due.....		
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ID FORM 910

MONTHLY:


Form 910 IDAHO WITHHOLDING PAYMENT		<input type="checkbox"/> Mailing Address Change	<input type="checkbox"/> Cancel Permit	94
PERMIT NO. 002566412	FROM 09/01/2023	TO 09/30/2023	Mail to: State Tax Commission, PO Box 76, Boise, Idaho 83707-0076	
TAX DUE ON OR BEFORE 10/20/2023			RT0910 01/08/04	
DEANNA'S CONFECTIONS 1010 HIGHWAY 52 HORSESHOE BEND ID 83629				
In the box below, enter the amount of Idaho income tax withheld from your employees' paychecks for the period shown on this voucher. You must file this form even if no tax is withheld for this period.				
Payment Amount ·				00
I do hereby swear or affirm that this information is true and correct to the best of my knowledge				
Authorized Signature			Date	
SCAN LINE HERE				

QUARTERLY:

Form 910 IDAHO WITHHOLDING PAYMENT		<input type="checkbox"/> Mailing Address Change	<input type="checkbox"/> Cancel Permit	94
PERMIT NO. 003133874	FROM 07/01/2023	TO 09/30/2023	Mail to: State Tax Commission, PO Box 76, Boise, Idaho 83707-0076	
TAX DUE ON OR BEFORE 10/20/2023			RT0910 01/08/04	
DONNELLEY CPA AND ASSOCIATES 444 MILL ROAD POCATELLO ID 83201				
In the box below, enter the amount of Idaho income tax withheld from your employees' paychecks for the period shown on this voucher. You must file this form even if no tax is withheld for this period.				
Payment Amount ·				00
I do hereby swear or affirm that this information is true and correct to the best of my knowledge				
Authorized Signature			Date	
SCAN LINE HERE				

ID Form 967

MONTHLY:

967 IDAHO ANNUAL WITHHOLDING REPORT		595 R0967A 07-19-2017	
<input type="checkbox"/> AMENDED	ACCOUNT NO. 005784421	TAX YEAR 2023	DUE ON OR BEFORE 01/31/2024
<input type="checkbox"/> Mailing address change	<input type="checkbox"/> Cancel account		
			Return mailing address: Idaho State Tax Commission PO Box 76 Boise, Idaho 83707-0076
 The Bowman Group 3498 Plate Ave Boise ID 83705			
 Wages and Withholding			
1. Total Idaho taxable wages reported on W-2s		• _____	
2. Total Idaho tax withheld on W-2s and 1099s		• _____	
	State use only		
	• _____		
	• _____		
3. Total tax paid for calendar year 2023		• _____	
4. Remaining tax due or (overpaid). Subtract line 3 from line 2		• _____	
5. Penalty on balance owed. If line 4 is zero or a credit, enter 0		• _____	
6. Interest on balance owed. If line 4 is zero or a credit, enter 0		• _____	
7. Total due. Add lines 4, 5, and 6		• _____	
 Statements Submitted			
8. Number of W-2s for the year (send W-2s with this form)		• _____	
9. Number of 1099s with Idaho withholding for the year (send 1099s with this form) •		• _____	
Check box if 1099s were submitted through combined federal/state filing	• <input type="checkbox"/>		
10. Total number of statements. Add lines 8 and 9.....		• _____	
11. Statement penalty. Add after due date. Multiply line 10 by \$2 per month for each full or part month overdue. If submitted by due date, enter 0		• _____	
12. Add lines 7 and 11			
12a. Total due		• _____	
12b. Total refund		• _____	
<i>I certify under penalties of perjury that this return is true, correct and complete to the best of my knowledge.</i>			
Authorized Signature		Date	
SCAN LINE HERE		 8 5 0 0 9 1	

QUARTERLY:

967 IDAHO ANNUAL WITHHOLDING REPORT

595
R0967A
07-19-2017

AMENDED

ACCOUNT NO.
002566412

TAX YEAR
2023

DUE ON OR BEFORE
01/31/2024

Mailing address change

Cancel account

Return mailing address: Idaho State Tax Commission
PO Box 76
Boise, Idaho 83707-0076

BRIAR FINE JEWELRY
2335 W DORMAN ST
BOISE ID 83709

Wages and Withholding

- 1. Total Idaho taxable wages reported on W-2s • _____
- 2. Total Idaho tax withheld on W-2s and 1099s • _____

State use only
• _____
• _____

- 3. Total tax paid for calendar year 2023 • _____
- 4. Remaining tax due or (overpaid). Subtract line 3 from line 2 • _____
- 5. Penalty on balance owed. If line 4 is zero or a credit, enter 0 • _____
- 6. Interest on balance owed. If line 4 is zero or a credit, enter 0 • _____
- 7. Total due. Add lines 4, 5, and 6 • _____

Statements Submitted

- 8. Number of W-2s for the year (send W-2s with this form) • _____
- 9. Number of 1099s *with Idaho withholding* for the year (send 1099s with this form) • _____
- Check box if 1099s were submitted through combined federal/state filing •
- 10. Total number of statements. Add lines 8 and 9 • _____

- 11. Statement penalty. Add after due date.
Multiply line 10 by \$2 per month for each full or part month overdue.
If submitted by due date, enter 0 • _____

- 12. Add lines 7 and 11
- 12a. Total due •
- 12b. Total refund •

I certify under penalties of perjury that this return is true, correct and complete to the best of my knowledge.

<input type="text"/>	<input type="text"/>
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SCAN LINE HERE

