## Changes from DEIndividual2022V1.0-DRAFT to DEIndividual2022V2.0 – Dec 6, 2022

IndividualReturnStateDEPIT-RES.XSD
IndividualReturnStateDEPIT-NON.XSD
IndividualReturnStateDEPIT-EXT.XSD
- xsd:attribute `ReturnState/@stateSchemaVersion` changed to `DEIndividual2022V2.0`.

FormPIT-UND.xsd
- element names changed to support changes to form.
    - Part 1 Line D
        - Line 70 `xsd:element name="StateWithholdingAmt"` changed from `xsd:element name="TotalPayments"`.
        - Lines 71 – 77 Annotation updated.
    - Part 2 Line F
        - Line 95 `xsd:element name="EstdTaxSCorpRefBusCrdtAmt"` changed from `xsd:element name="EstimatedPaymentTotal"`.
        - Lines 96 – 102 Annotation updated.
    - Part 2 Line G
        - Line 104 `xsd:element name="StateWithholdingAmt"` changed from `xsd:element name="WithholdingAndSCorpPayments"`.
        - Lines 105 – 111 Annotation updated.
    - Part 4 Line 29
        - Line 179 `xsd:element name="EstdTaxCapGnSCorpRefBusCrdtAmt"` changed from `xsd:element name="EstimatedTaxesPaid"`.
        - Lines 180 – 187 Annotation updated.
    - Part 4 Line 30
        - Line 189 `xsd:element name="StateWithholdingAmt"` changed from `xsd:element name="WithholdingPaid"`.
        - Lines 190 – 196 Annotation updated.

Questions and comments may be sent to  REV_MeF_Support@delaware.gov.

## Changes from DEIndividual2021V2.0 to DEIndividual2022V1.0-DRAFT – Oct 21, 2022

IndividualReturnStateDEPIT-RES.XSD
IndividualReturnStateDEPIT-NON.XSD
IndividualReturnStateDEPIT-EXT.XSD
- xsd:attribute `ReturnState/@stateSchemaVersion` changed to `DEIndividual2022V1.0`.

Removed support for form PIT-BIN from Non-Resident Schema.
- ReturnDataStateDEPIT-NON.xsd
    - Line 17 & 30 removed from DEIndividual2021V2.0 file.

- FormPIT-BIN.xsd
  - removed from schema folders.

## FormPIT-NON.xsd

- Line 111
  - `<LineNumber>26</LineNumber>` changed to `<LineNumber>26a</LineNumber>` to match tax year 2022 form PIT-NON.
- Lines 117 to 127 added.
  - Optional element `//element(*,NRSubtractionType)/QTPContributions` type `DEPITNonResidentUSAmountType` added to support new line item form PIT-Non Section C line 26b.
- Lines 545 – 554 added.
  - Optional element `//element(*,NRCalculationsType)/ProrationDecimalRatio` type `Decimal4RatioType` added for calculated value for non-resident proration percentage form PIT-NON Section E line 41.
- Lines 995 – 1035 modified
  - Optional element `//element(*,NRAmendedReturnInfoType)/ExplanationOfAllChangesTxt` type `MediumExplanationType` moved outside of Choice block to always allow for an explanation of changes.

## FormPIT-RES.xsd

- Line 93
  - `<LineNumber>Section B Line 8</LineNumber>` changed to `<LineNumber>Section B Line 8a</LineNumber>` to match tax year 2022 form PIT-RES.
- Lines 99 – 109 added.
  - Optional element `//element(*,ResidentSubtractionType)/QTPContributions` type `DEPITResidentUSAmountType` added to support new line item form PIT-RES Section B line 8b.
- Lines 869-909 modified
  - Optional Element `//element(*,ResidentAmendedReturnInfoType)/ExplanationOfAllChangesTxt` type `MediumExplanationType` moved outside of Choice block to always allow for an explanation of changes.

## FormPIT-UND.xsd

- Lines 136 – 145 added.
  - Optional element //element(*,FormPIT-UNDType)/Part2/TotalUnderpaymentX12Pct type USAmountType added for calculated value for Part 2 – Short Method Line J.

Updated to FTA Standards Group StateIndividualPackageV13.0

DEIndividual2022V1.0-DRAFT is being posted as a draft version although we do not expect major changes prior to ATS testing. Please feel free to send any questions and comments about the schema to REV_MeF_Support@delaware.gov by October 28, 2022.

**Important Notice regarding MeF processing for all Tax Types** – Sep 15, 2022
The DE Division of Revenue is undergoing an implementation to a new processing system. To this end, we will be pausing the acknowledgment and download process for MeF from September 21, 2022 until October 12, 2022. You may continue to file, but we will not process returns & payments or send acknowledgments until October 12, 2022.

**Update for Tax Year 2021 Individual Income Tax Returns** – July 27, 2022
In preparation for start-up of the new integrated Revenue Accounting System (iRAS) handling individual income tax returns, the Delaware Division of Revenue will start enforcing the following business rules starting October 2022:

1. The SoftwareID element in the state submission's return header (`ReturnState/ReturnHeaderState/SoftwareId`) must match the SoftwareID value from the LOI of a Delaware approved vendor. Production submissions will be rejected if they do not include the SoftwareID listed on the approved vendor's LOI and used in their acceptance testing submission data.
2. A valid value for the stateSchemaVersion attribute (`ReturnState/@stateSchemaVersion`) must be included in all state submission data. Below are the schema versions currently supported in production.

| Tax Year | State Schema Version | Tax Type |
|----------|---------------------|----------|
| 2019 | DEIndividual2019V2.0 | INDIVIDUAL |
| 2020 | DEIndividual2020V1.0 | INDIVIDUAL |
| 2021 | DEIndividual2021V2.0 | INDIVIDUAL |

3. The StateSubmissionManifest data must include the correct values for submission type (`StateSubmissionManifest/StateSubmissionTyp`) for each supported tax year. Please note that the value for the manifest submission type element must match the values listed exactly.

| Form | Submission Type | Tax Year | Submission Category |
|------|----------------|----------|---------------------|
| Resident Form 200-01 | 200-01 | 2019 | IND |
| Non-Resident Form 200-02 | 200-02 | 2019 | IND |
| Resident Form 200-01 | 200-01 | 2020 | IND |
| Non-Resident Form 200-02 | 200-02 | 2020 | IND |
| Resident Form PIT-RES | PIT-RES | 2021 | IND |
| Non-Resident Form PIT-NON | PIT-NON | 2021 | IND |

| Extension Form PIT-EXT | PIT-EXT | 2021 | IND |
|---|---|---|---|

Please note that failure to follow these business rules will result in state submissions being rejected.  These business rules will remain in effect for future tax years.  If you have additional questions, please email REV_MeF_Support@delaware.gov.

## Update for Tax Year 2021 Individual Income Tax Returns

The Delaware General Assembly passed legislation on January 27, 2022 that excludes unemployment compensation from taxable income in Delaware for tax year 2021. The Division of Revenue will be posting a Technical Information Memorandum that will provide direction about this exclusion. However, in order to allow a programming update as soon as possible, please be advised that any unemployment compensation that is included in federal adjusted gross income for a Delaware resident may be excluded by including that amount on line 7 of form PIT-RES. To the extent that an individual filing a non-resident Delaware return received unemployment compensation that was included in federal adjusted gross income, this amount should be included on line 25, column A, of form PIT-NON. If the unemployment compensation was sourced to Delaware, it should also be included on line 25, column B, of form PIT-NON. If you have additional questions, please email REV_MeF_Support@delaware.gov.

## Changes from DEIndividual2021V1.1 to DEIndividual2021V2.0

IndividualReturnStateDEPIT-RES.XSD
IndividualReturnStateDEPIT-NON.XSD
IndividualReturnStateDEPIT-EXT.XSD
- xsd:attribute `ReturnState/@stateSchemaVersion` changed to `DEIndividual2021V2.0`

FormPIT-NON.xsd
- Lines 808 to 827 added.
  - Optional element `//element(*,NRAmendedReturnInfoType)/PaidWOriginalReturnAmt type USAmountType` added.
  - Optional element `//element(*,NRAmendedReturnInfoType)/SubtotalAmt type USAmountType` added.
- Line 832 `<LineNumber>Amended Section Line 62</LineNumber>` changed to `<LineNumber>Amended Section Line 64</LineNumber>`.
- Line 842 `<LineNumber>Amended Section Line 63</LineNumber>` changed to `<LineNumber>Amended Section Line 65</LineNumber>`.

- Line 851 to 852
    `<Description>`Subtract lines 62 and 63 from line 61`</Description>`
    `<LineNumber>`Amended Section Line 64`</LineNumber>`
    changed to
    `<Description>`Subtract lines 64 and 65 from line 63`</Description>`
    `<LineNumber>`Amended Section Line 66`</LineNumber>`.
- Line 862 `<LineNumber>`Amended Section Line 65`</LineNumber>` changed to `<LineNumber>`Amended Section Line 67`</LineNumber>`.
- Line 872 `<LineNumber>`Amended Section Line 66`</LineNumber>` changed to `<LineNumber>`Amended Section Line 68`</LineNumber>`.
- Line 882 `<LineNumber>`Amended Section Line 67`</LineNumber>` changed to `<LineNumber>`Amended Section Line 69`</LineNumber>`.
- Line 892 `<LineNumber>`Amended Section Line 68`</LineNumber>` changed to `<LineNumber>`Amended Section Line 70`</LineNumber>`.
- Line 902 `<LineNumber>`Amended Section Line 69`</LineNumber>` changed to `<LineNumber>`Amended Section Line 71`</LineNumber>`.
- Line 912 `<LineNumber>`Amended Section Line 70`</LineNumber>` changed to `<LineNumber>`Amended Section Line 72`</LineNumber>`.
- Line 923 `<LineNumber>`Amended Section Line 71`</LineNumber>` changed to `<LineNumber>`Amended Section Line 73`</LineNumber>`.
- Line 934 `<LineNumber>`Amended Section Line 71`</LineNumber>` changed to `<LineNumber>`Amended Section Line 73`</LineNumber>`.
- Line 944 `<LineNumber>`Amended Section Line 71`</LineNumber>` changed to `<LineNumber>`Amended Section Line 73`</LineNumber>`.
- Line 957 `<LineNumber>`Amended Section Line 72`</LineNumber>` changed to `<LineNumber>`Amended Section Line 74`</LineNumber>`.
- Line 967 `<LineNumber>`Amended Section Line 72`</LineNumber>` changed to `<LineNumber>`Amended Section Line 74`</LineNumber>`.
- Line 980 `<LineNumber>`Amended Section Line 73`</LineNumber>` changed to `<LineNumber>`Amended Section Line 75`</LineNumber>`.
- Line 990 `<LineNumber>`Amended Section Line 73`</LineNumber>` changed to `<LineNumber>`Amended Section Line 75`</LineNumber>`.
- Line 1008 `<LineNumber>`Amended Section Line 73`</LineNumber>` changed to `<LineNumber>`Amended Section Line 75`</LineNumber>`.

FormPIT-RES.xsd

- Lines 692 to 711 added.
    - optional element
      //element(*,ResidentAmendedReturnInfoType)/PaidWOriginalReturnAmt type DEPITResidentUSAmountType added.
    - optional element
      //element(*,ResidentAmendedReturnInfoType)/SubtotalAmt type DEPITResidentUSAmountType added.
- Line 716 `<LineNumber>`Amended Section Line 48`</LineNumber>` changed to `<LineNumber>`Amended Section Line 50`</LineNumber>`.
- Line 726 `<LineNumber>`Amended Section Line 49`</LineNumber>` changed to `<LineNumber>`Amended Section Line 51`</LineNumber>`.
- Line 735 to 736

`<Description>`Subtract lines 48 and 49 from line 47`</Description>`
`<LineNumber>`Amended Section Line 50`</LineNumber>`
changed to
`<Description>`Subtract lines 50 and 51 from line 49`</Description>`
`<LineNumber>`Amended Section Line 52`</LineNumber>`.

- Line 746 `<LineNumber>`Amended Section Line 51`</LineNumber>` changed to `<LineNumber>`Amended Section Line 53`</LineNumber>`.
- Line 756 `<LineNumber>`Amended Section Line 52`</LineNumber>` changed to `<LineNumber>`Amended Section Line 54`</LineNumber>`.
- Line 766 `<LineNumber>`Amended Section Line 53`</LineNumber>` changed to `<LineNumber>`Amended Section Line 55`</LineNumber>`.
- Line 776 `<LineNumber>`Amended Section Line 54`</LineNumber>` changed to `<LineNumber>`Amended Section Line 56`</LineNumber>`.
- Line 786 `<LineNumber>`Amended Section Line 55`</LineNumber>` changed to `<LineNumber>`Amended Section Line 57`</LineNumber>`.
- Line 796 `<LineNumber>`Amended Section Line 56`</LineNumber>` changed to `<LineNumber>`Amended Section Line 58`</LineNumber>`.
- Line 807 `<LineNumber>`Amended Section Line 57`</LineNumber>` changed to `<LineNumber>`Amended Section Line 59`</LineNumber>`.
- Line 818 `<LineNumber>`Amended Section Line 57`</LineNumber>` changed to `<LineNumber>`Amended Section Line 59`</LineNumber>`.
- Line 828 `<LineNumber>`Amended Section Line 57`</LineNumber>` changed to `<LineNumber>`Amended Section Line 59`</LineNumber>`.
- Line 841 `<LineNumber>`Amended Section Line 58`</LineNumber>` changed to `<LineNumber>`Amended Section Line 60`</LineNumber>`.
- Line 851 `<LineNumber>`Amended Section Line 58`</LineNumber>` changed to `<LineNumber>`Amended Section Line 60`</LineNumber>`.
- Line 864 `<LineNumber>`Amended Section Line 59`</LineNumber>` changed to `<LineNumber>`Amended Section Line 61`</LineNumber>`.
- Line 874 `<LineNumber>`Amended Section Line 59`</LineNumber>` changed to `<LineNumber>`Amended Section Line 61`</LineNumber>`.
- Line 892 `<LineNumber>`Amended Section Line 59`</LineNumber>` changed to `<LineNumber>`Amended Section Line 61`</LineNumber>`.

SchIV.xsd
- DEIndividual2021V1.1 Lines 90 – 101 removed.
  - Optional xsd:attribute `//element(*,SchedIVType)/SchedIVInfoGrp/@referenceDocumentId` removed.
  - Optional xsd:attribute `//element(*,SchedIVType)/SchedIVInfoGrp/@referenceDocumentName` removed.


No version prior to schema version  DEIndividual2021V2.0 will be valid in production.  All vendors must pass acceptance testing using version DEIndividual2021V2.0.

# Changes from DEIndividual2021V1.0 to DEIndividual2021V1.1

**IndividualReturnStateDEPIT-RES.XSD**
**IndividualReturnStateDEPIT-NON.XSD**
**IndividualReturnStateDEPIT-EXT.XSD**
- xsd:attribute stateSchemaVersion changed to DEIndividual2020V1.1

FormPIT-RES.xsd
- line 209 - `<FormNumber>FormPIT-NON</FormNumber>` changed to `<FormNumber>FormPIT-RES</FormNumber>`.
- element `ReturnState/ReturnDataState/FormPIT-RES/AmendedReturnOnlyGrp/TotalRefundableCredits` changed to optional.

FormPIT-NON.xsd
- element `ReturnState/ReturnDataState/FormPIT-NON/AmendedReturnOnlyGrp/TotalRefundableCredits` changed to optional.

FormPIT-CRS.xsd
- line 232 - `<LineNumber>25 -30</LineNumber>` changed to `<LineNumber>25 -31</LineNumber>`.
- line 242 - `<LineNumber>34</LineNumber>` changed to `<LineNumber>25</LineNumber>`
- line 258 - `<LineNumber>35</LineNumber>` changed to `<LineNumber>26</LineNumber>`
- line 274 - `<LineNumber>36</LineNumber>` changed to `<LineNumber>27</LineNumber>`
- line 290 - `<LineNumber>37</LineNumber>` changed to `<LineNumber>28</LineNumber>`
- line 306 - `<LineNumber>38</LineNumber>` changed to `<LineNumber>29</LineNumber>`
- lines 318 – 333 - `//element(*,DEFormPIT-CRSType)/PartB/RefundableTaxCreditsGrp/AnglInvJobCrtnInvnActCreditAmt` - Angel Investor Job Creation and Innovation Act credit  added.
- Line 338 - `<LineNumber>39</LineNumber>` changed to `<LineNumber>31</LineNumber>`

Removed unused FTA files.
- StateIndividual folder
  - IndividualReturnState.xsd
  - ReturnDataState.xsd
  - TaxPaidOtherStates.xsd
- StateIndividual\IRSForms folder
  - IRSW2G.xsd
  - State1099B.xsd
  - State1099Div.xsd
  - State1099G.xsd

- State1099Int.xsd
- State1099K.xsd
- State1099Misc.xsd
- State1099Nec.xsd
- State1099Oid.xsd

If you have additional questions, please email REV_MeF_Support@delaware.gov.


## Changes from DEIndividual2020V1.0 to DEIndividual2021V1.0

In preparation for our new integrated Revenue Accounting System (iRAS) handling individual income tax returns, the Delaware Division of Revenue has made many changes to our 2021 tax forms and schemas.

In addition, there are legislative changes to the earned income tax credit & an increase in the volunteer firefighter credit.  There is a new contribution for the Combined Campaign for Justice.

Please note DEIndividual2021V1.0 is a **draft** version of the Delaware Individual Income tax schema and will not be valid for production or ATS. Please feel free to send any questions and comments about the schema to REV_MeF_Support@delaware.gov by November 29, 2021.

- Renamed or changed:
  - Resident Individual Income Tax Return
    - Form 200-01 was changed to Form PIT-RES
    - Schema file Form200-01.xsd was changed to FormPIT-RES.xsd
    - Schema file IndividualReturnStateDE200-01.xsd was changed to IndividualReturnStateDEPIT-RES.xsd
    - Schema file ReturnDataStateDE200-01.xsd was changed to ReturnDataStateDEPIT-RES.xsd
  - Delaware Resident Schedules was named Form PIT-RSS
    - Schedules IV & V were added
  - Non-Resident Individual Income Tax Return
    - Form 200-02 was changed to Form PIT-NON
    - Schema file Form200-02.xsd was changed to FormPIT-NON.xsd
    - Schema file IndividualReturnStateDE200-02.xsd was changed to IndividualReturnStateDEPIT-NON.xsd
    - Schema file ReturnDataStateDE200-02.xsd was changed to ReturnDataStateDEPIT-NON.xsd

- o Delaware Non-Resident Schedules was named Form PIT-NNS
  - ▪ Schedules IV & V were added
- o Delaware Underpayment of Estimated Taxes
  - ▪ Form 2210 changed to Form PIT-UND
  - ▪ Schema file Form2210.xsd was changed to FormPIT-UND.xsd
- o Delaware Schedule W Apportionment Worksheet was named Form PIT-SCW.
  - ▪ Schema file SchW.xsd was changed to FormPIT-SCW.xsd
- o Delaware Resident Schedule A
  - ▪ Schema file SchRSA.xsd changed to FormPIT-RSA.xsd
- o Delaware Non-Resident Schedule A
  - ▪ Schema file SchNSA.xsd changed to FormPIT-NSA.xsd
- o Delaware Application for Automatic Extension
  - ▪ Form 1027/200-EX changed to Form PIT-EXT
  - ▪ Schema file Form1027.xsd changed to FormPIT-EXT.xsd
  - ▪ Schema file IndividualReturnStateDE1027.xsd changed to IndividualReturnStateDEPIT-EXT.xsd
  - ▪ Schema file ReturnDataStateDE1027.xsd changed to ReturnDataStateDEPIT-EXT.xsd
- • Schema files added:
  - o SchIV.xsd – Delaware Resident & Non-Resident Schedules
    - ▪ DE SCHEDULE IV - W-2 AND 1099-R Information
  - o SchV.xsd – Delaware Resident & Non-Resident Schedules
    - ▪ DE SCHEDULE V - Delaware S Corporation Payments
  - o FormPIT-BIN.xsd - Delaware Business Income of Non-Resident (Formerly Form 800)
  - o FormPIT-CFR.xsd - Claim for Refund Due on Behalf of Deceased Taxpayer (Formerly Form 209)
  - o FormPIT-CRS.xsd - Delaware Income Tax Credit Schedule (Formerly Form 700)
  - o FormPIT-STC.xsd – Delaware Special Tax Computation for Lump Sum Distribution from Qualified Retirement Plan (formerly Form 329)

Updated to FTA Standards Group StateIndividualPackageV12.0


## Update for Tax Year 2020 Individual Income Tax Returns

Due to the passage of the American Rescue Plan (ARP), an update has been issued to the guidance to taxpayers about how to exclude unemployment benefits from income on their 2020 Delaware income tax return.

## Correction for Tax Year 2020 Individual Income Tax Returns

Our prior notification that the volunteer firefighter credit was increased to $500 was in error.  The legislation authorized the increase in the credit for tax years starting on or after January 1, 2021.  As a result, the correct firefighter credit for Delaware for the 2020 tax year is $400. Credits of more than this amount will be disallowed.   If you have additional questions, please email REV_MeF_Support@delaware.gov.

## Update for Tax Year 2020 Individual Income Tax Returns

The Delaware General Assembly passed legislation on January 28, 2021 that excludes unemployment compensation from taxable income in Delaware for tax year 2020.  The Division of Revenue will be posting a Technical Information Memorandum that will provide direction about this exclusion.  However, in order to allow a programming update as soon as possible, please be advised that any unemployment compensation that is included in federal adjusted gross income for a Delaware resident may be excluded by including that amount on line 36 of form 200-01.  To the extent that an individual filing a non-resident Delaware return received unemployment compensation that was included in federal adjusted gross income, this amount should be included on line 25, column 1, of form 200-02.  If the unemployment compensation was sourced to Delaware, it should also be included on line 25, column 2, of form 200-02.  If you have additional questions, please email REV_MeF_Support@delaware.gov.

## Changes from DEIndividual2019V2.0 to DEIndividual2020V1.0

**Changes included in Release DEIndividual2020V1.0 are as follows**:

Updated to FTA Standards Group StateIndividualPackageV11.0

**IndividualReturnStateDE200-01.XSD**
**IndividualReturnStateDE200-02.XSD**
**IndividualReturnStateDE1027.XSD**

- xsd:attribute stateSchemaVersion changed to DEIndividual2020V1.0

## DEeFileTypes.XSD
- DESchABaseType added.

## ReturnDataStateDE200-01.xsd
- Include changed from `DEForms/SchRSAandNSA.xsd` to `DEForms/SchRSA.xsd.`

## ReturnDataStateDE200-02.xsd
- Include changed from `DEForms/SchRSAandNSA.xsd` to `DEForms/SchNSA.xsd.`

## SchRSA.XSD
## SchNSA.XSD
- Replaced file SchRSAandNSA.XSD.

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In response to the coronavirus pandemic, the Delaware Division of Revenue has extended the due date of the 2019 personal income tax returns and payment of tax to July 15, 2020. When filing a return with the Delaware Division of Revenue, timely payment may be made at any time prior to July 15, 2020. A return filed prior to April 30, 2020, the original deadline, may still schedule a payment for anytime prior to July 15, 2020. Taxpayers who have already scheduled payments can cancel them by contacting the Division of Revenue no later than 2 days prior to the scheduled payment date. A new payment can be scheduled through the Division of Revenue website.

Note: For tax year 2019, Delaware has added the Delaware Resident Schedule A form and the Non-Resident Schedule A form. All taxpayer submissions that claim itemized deductions should include data elements for the appropriate Delaware Schedule A. Failure to include the Delaware Schedule A data may result in a processing delay.

## Changes from DEIndividual2019V1.0 to DEIndividual2019V2.0

**Changes included in Release DEIndividual2019V2.0 are as follows**:

**IndividualReturnStateDE200-01.XSD**
**IndividualReturnStateDE200-02.XSD**

**IndividualReturnStateDE1027.XSD**

- xsd:attribute stateSchemaVersion changed to DEIndividual2019V2.0

**Form200-01.xsd**

- complexType ResidentItemizedType updated
    - Element ItemizedStateIncomeTax removed
    - Annotation of element Form700Credit updated.

**Form200-02.xsd**

- complexType NRItemizedDeductionType updated.
    - Element ItemizedStateIncomeTax removed
    - Annotation of element Form700Credit updated.

**SchRSAandNSA.xsd**

- complexType JointSchAType updated.
    - Element StateTaxAmt replaced with element StateTaxNotCreditedAmt.

**Version DEIndividual2019V1.0 will _not_ be supported for ATS and production processing.**

If you have any questions or comments, please contact REV_Mef_support@delaware.gov.

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**Update:  On November 25<sup>th</sup>, the DEIndividual2019V1.0 schema was deleted from the SES due to late changes in the Delaware Schedule A.  We expect the updated schema to be posted on or before December 3, 2019.**

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## Changes from DEIndividual2018V1.1 to DEIndividual2019V1.0

**Changes included in Release DEIndividual2019V1.0 are as follows**:

Updated to FTA Standards Group StateIndividualPackageV10.2

**Note:**  For tax year 2019, Delaware has added the Delaware Resident Schedule A form and the Non-Resident Schedule A form.  All taxpayer submissions that claim itemized deductions should include data elements for the appropriate

Delaware Schedule A.  Failure to include the Delaware Schedule A data may result in a processing delay.

**IndividualReturnStateDE200-01.XSD**
**IndividualReturnStateDE200-02.XSD**
**IndividualReturnStateDE1027.XSD**
- xsd:attribute stateSchemaVersion changed to DEIndividual2019V1.0

**DEeFileTypes.xsd**
- DEContributionType updated
  - Removed elements
    - SsxCtyHabforHumContribution
    - CtrlDEHabforHumContribution
    - NCCHabforHumContribution
  - Added elements
    - DEHabforHumContribution
    - BPlusChildCancerContribution

**Schema File Added**
- DEIndividual\DEForms\SchRSAandNSA.xsd added to support new Delaware forms PIT-NSA, Non-Resident Schedule A, and PIT-RSA, Resident Schedule A.

**ReturnDataStateDE200-01.xsd**
- Added `<xsd:include schemaLocation="DEForms/SchRSAandNSA.xsd"/>`
- Added ReturnDataState/SchRSA

**ReturnDataStateDE200-02.xsd**
- Added `<xsd:include schemaLocation="DEForms/SchRSAandNSA.xsd"/>`
- Added ReturnDataState/SchNSA

If you have any questions or comments, please contact REV_Mef_support@state.de.us.

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## Changes from DEIndividual2018V1.0 to DEIndividual2018V1.1

**Changes included in Release DEIndividual2018V1.1 are as follows**:

Updated to StateIndividualPackageV9.4

**IndividualReturnStateDE200-01.XSD**
**IndividualReturnStateDE200-02.XSD**
**IndividualReturnStateDE1027.XSD**
- xsd:attribute stateSchemaVersion changed to DEIndividual2018V1.1

Version DEIndividual2018V1.0 will *not* be supported for ATS and production processing.

If you have any questions or comments, please contact REV_Mef_support@state.de.us.

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## Changes from DEIndividual2017V1.0 to DEIndividual2018V1.0

**Changes included in Release DEIndividual2018V1.0 are as follows**:

Updated to StateIndividualPackageV9.3

**IndividualReturnStateDE200-01.XSD**
**IndividualReturnStateDE200-02.XSD**
**IndividualReturnStateDE1027.XSD**
- xsd:attribute stateSchemaVersion changed to DEIndividual2018V1.0

**DEeFileTypes.XSD**
- DEContributionType updated
  - OlympicContribution replaced with BeauBidenFundContribution.

If you have any questions or comments, please contact REV_Mef_support@state.de.us.

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## Changes from DEIndividual2016V1.0 to DEIndividual2017V1.0

**Changes included in Release DEIndividual2017V1.0 are as follows**:

Updated to StateIndividualPackageV9.1

**IndividualReturnStateDE200-01.XSD**
- xsd:attribute stateSchemaVersion changed to DEIndividual2017V1.0
- RealEstateEstimatedPayments (Form 200-01 line 20) changed to CapitalGainsTaxPayments to better match the line description.

**IndividualReturnStateDE200-02.XSD**
- xsd:attribute stateSchemaVersion changed to DEIndividual2017V1.0
- RealEstateEstimatedPayments (Form 200-02 line 51) changed to CapitalGainsTaxPayments to better match the line description.

**DEeFileTypes.XSD**
- DEContributionType updated for addition of
  - FoodBankofDEContribution
  - SsxCtyHabforHumContribution
  - CtrlDEHabforHumContribution
  - NCCHabforHumContribution

Because of the difficulty in linking test submissions to the appropriate vendor contact, during ATS we ask that software developers include the vendor's contact information in the PaidPreparerInformationGrp of the State submission packet. Failure to do this may result in an additional delay in obtaining the results of the vendor's ATS submission.

If you have any questions or comments, please contact REV_Mef_support@state.de.us.

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## Changes from DEIndividual2015V1.0 to DEIndividual2016V1.0

**For tax year 2016, Delaware will accept the submission of the Individual Income tax extension, Delaware form 1027, through modernized e-file.**

**To support Delaware form 1027, the following files have been added to the schema packet:**

    **IndividualReturnStateDE1027.xsd**
    **ReturnDataStateDE1027.xsd**
    **DEForms/ Form1027.xsd**

**Other changes included in Release DEIndividual2016V1.0 are as follows**:

Updated to TIGERS Forms Based StateIndividualPackageV8.2.

**IndividualReturnStateDE200-01.xsd**
**IndividualReturnStateDE200-02.xsd**
- xsd:attribute stateSchemaVersion changed to DEIndividual2016V1.0

Because of the difficulty in linking test submissions to the appropriate vendor contact, during ATS we ask that software developers include the vendor's contact information in the PaidPreparerInformationGrp of the State submission packet. Failure to do this may result in an additional delay in obtaining the results of the vendor's ATS submission.

## Changes from DEIndividual2014V1.0 to DEIndividual2015V1.0

**Changes included in Release DEIndividual2015V1.0 are as follows**:

Updated to TIGERS Forms Based StateIndividualPackageV7.2.

**IndividualReturnStateDE200-01.xsd**
**IndividualReturnStateDE200-02.xsd**
- xsd:attribute stateSchemaVersion changed to DEIndividual2015V1.0

**ReturnDataStateDE200-01.xsd**
**ReturnDataStateDE200-02.xsd**
- xsd:element ReturnState/ReturnDataState/Filer  deleted.  Data from the AuthenicationHeader will be used.

**AuthenticationHeader.xsd**
- Delaware will be using the authentication fields and requests that all nodes are supported.

## Changes from DEIndividual2013V1.0 to DEIndividual2014V1.0

**Changes included in Release DEIndividual2014V1.0 are as follows**:

Updated to TIGERS Forms Based StateIndividualPackageV6.2.

**IndividualReturnStateDE200-01.XSD**
**IndividualReturnStateDE200-02.XSD**
- xsd:attribute stateSchemaVersion changed to DEIndividual2014V1.0

**DEeFileTypes.XSD**
- DEContributionType updated for addition of
  - ProtectDEChildrenContribution

## Changes from DEIndividual2012V1.01 to DEIndividual2013V1.0

**Changes included in Release DEIndividual2013V1.0 are as follows**:

Updated to TIGERS Forms Based StateIndividualPackageV5.0.

**IndividualReturnStateDE200-01.XSD**
**IndividualReturnStateDE200-02.XSD**
- xsd:attribute stateSchemaVersion changed to DEIndividual2013V1.0

### DE Resident Schedule
- The EITC schedule was updated to break the child's name into separate fields for first name and last name. In addition, it now requests the child's date of birth. These changes did not require updates to the schema since the elements were already available.

**DEeFileTypes.XSD**
- DEContributionType updated for addition of
  - DEVeteransTrustContribution

## Changes from DEIndividual2012V1.0 to DEIndividual2012V1.01

**Changes included in Release DEIndividual2012V1.0 are as follows**:

**IndividualReturnStateDE200-01.XSD**
**IndividualReturnStateDE200-02.XSD**
- xsd:attribute stateSchemaVersion changed to DEIndividual2012V1.01

**IndividualStateEnumerations.xsd**
- FirefighterCompanyNoType enumerated list updated.

## Changes from DEIndividual2011V1.0 to DEIndividual2012V1.0

**Changes included in Release DEIndividual2012V1.0 are as follows**:

Updated to TIGERS Forms Based StateIndividualPackageV4.0.

**IndividualReturnStateDE200-03.XSD**
- Delaware Form 200-03 was discontinued for tax year 2012. Schema was removed from this release.

**IndividualReturnStateDE200-01.XSD**
**IndividualReturnStateDE200-02.XSD**
- xsd:attribute stateSchemaVersion changed to DEIndividual2012V1.0

**DEeFileTypes.XSD**
- DEContributionType updated for addition of
    - HomeoftheBraveContribution
    - SeniorTrustContribution

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## Changes from DEIndividual2010V0.3 to DEIndividual2010V0.31

**Changes included in Release DEIndividual2010V0.31 are as follows**:

**IndividualReturnStateDE200-01.XSD**
**IndividualReturnStateDE200-02.XSD**
**IndividualReturnStateDE200-03.XSD**
- xsd:attribute stateSchemaVersion changed to DEIndividual2010V0.31

**SchII.XSD**
- ChildInformation Element changed to optional to allow for use of schedule when the taxpayer has no children.

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## Changes from DEIndividual2011V0.4 to DEIndividual2011V1.0

**Changes included in Release DEIndividual2011V1.0 are as follows**:

Updated to TIGERS Forms Based Schema Set V3.1

**IndividualReturnStateDE200-01.XSD**
**IndividualReturnStateDE200-02.XSD**
**IndividualReturnStateDE200-03.XSD**
- xsd:attribute stateSchemaVersion changed to DEIndividual2011V1.0

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## Changes from DEIndividual2010V0.31 to DEIndividual2011V0.4

**Changes included in Release DEIndividual2011V0.4 are as follows**:

Updated to TIGERS Forms Based Schema Set V3.0

**IndividualReturnStateDE200-01.XSD**
**IndividualReturnStateDE200-02.XSD**
**IndividualReturnStateDE200-03.XSD**
- xsd:attribute stateSchemaVersion changed to DEIndividual2011V0.4

**Form200-01.XSD**
**Form200-02.XSD**

- RealEstateEstimatedPayments added.

**DEeFileTypes.XSD**
- DEContributionType updated for addition of WhiteClayContribution.

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## Changes from DEIndividual2010V0.3 to DEIndividual2010V0.31

**Changes included in Release DEIndividual2010V0.31 are as follows**:

**IndividualReturnStateDE200-01.XSD**
**IndividualReturnStateDE200-02.XSD**
**IndividualReturnStateDE200-03.XSD**
- xsd:attribute stateSchemaVersion changed to DEIndividual2010V0.31

**SchII.XSD**
- ChildInformation Element changed to optional to allow for use of schedule when the taxpayer has no children.

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## Changes from DEIndividual2010V0.2 to DEIndividual2010V0.3

The changes included in Release DEIndividual2010V0.3 were required by the TIGERS Schema Review Committee to get the schema up to date with the latest "Best Practices".

**Please note that for all elements of type DEDecimalType**, we are looking for numbers as percentages. Hence, all of the values should be between 0.000000 and 100.000000.

For example,
0/10000 = 0.0000000000 = 0.000000% → 0.000000
8934/10000 = 0.8934000000 = 89.340000% → 89.340000
10000/10000 = 1.0000000000 = 100.000000% → 100.000000

**Changes included in Release DEIndividual2010V0.3 are as follows**:

**IndividualReturnStateDE200-01.XSD**
**IndividualReturnStateDE200-02.XSD**
**IndividualReturnStateDE200-03.XSD**
- xsd:attribute stateSchemaVersion changed to DEIndividual2010V0.3

**ReturnDataStateDE200-01.XSD**
- xsd:annotation changed to re-order the elements and add <FormNumber>

**ReturnDataStateDE200-02.XSD**
- xsd:annotation changed to re-order the elements and add <FormNumber>

**ReturnDataStateDE200-03.XSD**
- xsd:annotation changed to re-order the elements and add <FormNumber>

**Form200-01.XSD**
- xsd:annotation changed to re-order the elements and add <FormNumber>
- Elements of type PITResidentUSAmountType changed to type DEPITResidentUSAmountType.

**Form200-02.XSD**
- xsd:annotation changed to re-order the elements and add <FormNumber>
- Elements of type PITNonResidentUSAmountType changed to DEPITNonResidentUSAmountType.

**Form200-03.XSD**
- xsd:annotation changed to re-order the elements and add <FormNumber>

**Form2210.XSD**
- xsd:annotation changed to re-order the elements and add <FormNumber>
- Part1 changed from required to optional
- Elements of type QuarterlyPaymentType changed to type DEQuarterlyPaymentType
- Elements of type DaysOfYearType changed to type DE DaysOfYearType
- Name of element Part4/Line36 changed to Part4/SubtotalPart4
- Name of element Part3/PrevColumnLine27 changed to Part3/AnnualizedTotalPart3
- Name of element Part3/SubtotalLine22 changed to Part3/SubtotalPart3a
- Name of element Part3/PrevColumnLine26 changed to Part3/SubtotalPart3c
- Name of element Part3/SubtotalLine25 changed to Part3/SubtotalPart3b
- Name of element Part3/SubtotalLine26 changed to Part3/SubtotalPart3

**SchI.XSD**
- xsd:annotation changed to re-order the elements and add <FormNumber>
- Elements of type PITResidentUSAmountType changed to DEPITResidentUSAmountType

**SchII.XSD**
- xsd:annotation changed to re-order the elements and add <FormNumber>
- ChildInformation Element changed from ChildType to DEChildType

**SchIII.XSD**
- SchedIII Element changed from ContributionType to DEContributionType

**SchW.XSD**
- xsd:annotation changed to re-order the elements and add <FormNumber>
- Elements of type DaysOfYearType changed to DEDaysOfYearType
- DaysWorkedOutsideState Element changed from DaysWorkedOutsideStateType to DEDaysWorkedOutsideStateType

**DEeFileTypes.XSD**
- xsd:annotation changed to re-order the elements and add <FormNumber>
- Name of type PITResidentUSAmountType changed to DEPITResidentUSAmountType
- Name of type PITNonResidentUSAmountType changed to DEPITNonResidentUSAmountType
- Name of type QuarterlyPaymentType changed to DEQuarterlyPaymentType
- Name of type DaysWorkedOutsideStateType changed to DEDaysWorkedOutsideStateType
- Type StateApportionmentType removed.
- Name of type DaysOfYearType changed to DEDaysOfYearType
- Type PartnerType removed.
- Type ShareholderType removed.
- Type EntityType removed
- Type InterestIncomeType removed
- Type DirectAllocationType removed
- Name of type ChildType changed to DEChildType
- Name of type ContributionType changed to DEContributionType