

2025 FR-147 SUB Statement of
Person Claiming
Refund Due a
Deceased Taxpayer



SOFTWARE DEVELOPER USE

Vendor ID# 9999

Personal information

Deceased's First name

M.I.

Last name

XXXXXXXXXXXXXXXXXX

X

XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX

Deceased's taxpayer identification number (TIN)

Date of death (MMDDYYYY)

999999999

99999999

Name of person claiming the refund (First name)

M.I.

Last name

XXXXXXXXXXXXXXXXXX

X

XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX

Home address of person claiming the refund (number, street and suite/apartment number if applicable)

XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX
XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX

City

State

Zip code +4

XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX

XX

999999999

Statement of Claimant

Your relationship to the deceased

Fill in only one:

☒ Spouse/registered domestic partner

☒ Administrator

☒ Executor

☒ Other

Specify

XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX

Did the deceased leave a will?

☒ Yes

☒ No

Has an executor or administrator been appointed for the estate?

☒ Yes

☒ No

If **no**, will one be appointed?

☒ Yes

☒ No

Will you pay out the refund to beneficiaries according to the laws of the state where the deceased was a legal resident?

☒ Yes

☒ No

If **no**, a refund cannot be made until you submit a court certificate showing your appointment as a personal representative or other evidence that you are entitled, under DC law, to receive the refund.

If other than the deceased, who paid deceased's **2025** DC income tax?

Name

Claimant's TIN

XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX

999999999

Relationship to deceased

XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX

Signature

I request a refund of DC income tax overpaid by or on behalf of the deceased. Under penalties of law, I declare that I have examined this claim and, to the best of my knowledge, it is correct.

Signature of person claiming refund

Date

9999999999

Telephone number

**Attach this form to the deceased's D-40 along with a copy of the death certificate or other proof of death.
If you are filing as an administrator or executor, attach a copy of the court certificate of appointment.**