

2024 D-41 SUB Fiduciary Income Tax Return



SOFTWARE DEVELOPER USE ONLY VENDOR ID # 9999

Information

Mark: X if amended return See instructions Mark: X if this is your final return

Tax period ending (MMDDYYYY)

99999999

Mark: Type of entity: X Estate X Simple trust X Complex trust

Estate or trust's federal employer ID number

99999999

Mark: Type of trust: X Testamentary (created by a will) X Inter vivos (living)

Estate or trust name

9999XX

Daytime telephone number

9999999999

Fiduciary's name and title

9999XX

Fiduciary's Address (number, street and suite/apartment number if applicable)

9999XXXXXXXXXXXXXXXXXXXXXXXXXXXX

9999XXXXXXXXXXXXXXXXXXXXXXXXXXXX

City

XXXXXXXXXXXXXXXXXXXX

State

XX

ZIP Code + 4

99999999

Complete if entity is a trust (MMDDYYYY)

Date created 99999999

Complete if entity is an estate (MMDDYYYY)

Date of deceased's death 99999999

(MMDDYYYY)

If trust ended in 2024, enter date 99999999

(MMDDYYYY)

If estate ended in 2024, enter date 99999999

Name of grantor

9999XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX

Has a DC D-76 or D-76EZ estate tax return been filed? X Yes X No

Address of grantor (number, street and suite/apartment number if applicable)

9999XXXXXXXXXXXXXXXXXXXXXXXXXXXX

If no, will one be filed? X Yes X No

9999XXXXXXXXXXXXXXXXXXXXXXXXXXXX

City

XXXXXXXXXXXXXXXXXXXX

State

XX

ZIP Code + 4

99999999

Complete federal Form 1041 before continuing

Income

Round cents to nearest dollar. If amount is zero, leave line blank; if minus, enter amount and mark oval.

- 1 Federal total income from federal Form 1041. Mark if loss X 1 99999999.00
2 Additions to federal total income.
a) Capital gains deferred on federal return due to investment in a federal Qualified Opportunity Fund. 2a 99999999.00
b) Other additions to federal total income from Calculation A, Line f, page 8. 2b 99999999.00
3 Add Lines 1, 2a and 2b. Mark if loss X 3 99999999.00
4 Subtractions from federal total income.
a) Capital gains deferred due to DC approved investment in a DC Qualified Opportunity Fund. 4a 99999999.00
b) Other subtractions from federal total income from Calculation B, Line d, page 8. 4b 99999999.00
5 Add Lines 4a and 4b. 5 99999999.00
6 Total DC fiduciary income Subtract Line 5 from Line 3. If zero or a loss, stop here; do not fill in rest of form. Mark if loss X 6 99999999.00

Deductions

- 7 Interest from federal Form 1041. 7 99999999.00
8 Taxes Subtract the state, local and DC franchise tax entered on federal Form 1041. 8 99999999.00
9 Deduction for distributions to beneficiaries from federal Form 1041. 9 99999999.00

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Name XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX

FEIN 999999999



- 10 Other deductions Enter total of Lines 12, 13, 14, 15a, 15b and 19 from federal Form 1041. 10 999999999.00
- 11 Trust deduction Enter \$100 for trusts. See instructions, page 7. 11 999999999.00
- 12 Total deductions Add Lines 7 - 11. 12 999999999.00
- 13 Total fiduciary income Subtract Line 12 from Line 6. Mark if loss  13 999999999.00

**Tax and payments**

- 14 Tax on fiduciary income. Use Calculation C/Tax Schedule to determine tax 14 999999999.00
- 15 Credit for taxes paid to other states. Credit may not exceed amount on Line 14. See instructions, page 7. Attach copy of state return. 15 999999999.00
- 16a DC Low-Income Housing Tax Credit (see instructions). 16a 999999999.00
- 16b DHCD Rental Accommodations Division Housing Provider Credit (see instructions). 16b 999999999.00
- 17 Net tax on fiduciary income. Line 14 minus Lines 15 and 16, if less than 0, enter 0. 17 999999999.00
- 18a Income tax withheld 18a 999999999.00
- 18b 2024 estimated fiduciary income tax payments. 18b 999999999.00
- 19 Payments made with extension of time to file from FR-127F calculation, Line 3 19 999999999.00
- 20 If this is an amended 2024 return, enter payments made with original 2024 D-41 return. 20 999999999.00
- 21 If this is an amended 2024 return, enter refunds requested with original 2024 D-41 return. 21 999999999.00
- 22 Total payments Add Lines 18 a- 20, do not include Line 21. 22 999999999.00

If Line 22 is more than Line 17 subtract Line 17 from Line 22.

If Line 22 is less than Line 17 subtract Line 22 from Line 17.

23 Amount of overpayment 999999999.00

26 Total amount due 999999999.00

24 Amount, if any, to be applied to 2024 estimated tax 999999999.00

25 Refund Subtract Line 24 from Line 23 999999999.00

Payment Attach check or money order (US dollars) to the D-41P voucher only; make it payable to: DC Treasurer. Write the estate or trust's FEIN and "2024 D-41" on your payment.

Will this refund you requested go to an account outside the U.S.?  Yes  No See instructions

**Refund Options**

Mark **one** refund choice:  Direct Deposit or  Paper Check

**Direct Deposit**

To have your refund deposited to your  checking or  savings account, fill in and enter bank routing and account numbers. See instructions.

Routing Number 999999999 Account Number 9999999999999999

Third party designee To authorize another person to discuss this return with OTR, mark here  and enter the name and phone number of that person. See instructions.

Designee's name XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX Phone 999999999

Signature Under penalties of law, I declare that I have examined this return and, to the best of my knowledge, it is correct.

Declaration of paid preparer is based on the information available to the preparer.

Signature of fiduciary or officer representing the fiduciary

Date 99999999

Signature of paid preparer

Preparer's Tax Identification Number (PTIN)

999999999

Preparer's address (number and street)

City

State

ZIP Code +4

9999XXXXXXXXXXXXXXXXXXXXXXXXXXXX

XXXXXXXXXXXXXXXXXXXXXXXXXXXX

XX

999999999

**Email Address**

9XXXX9XXXX9XXXX9XXXXXXXXXXXXXXXXXXXX

Send your signed and completed original return to: Office of Tax and Revenue PO Box 96153 Washington DC 20090-6153