

2023 Head of Household Filing Status Schedule

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Attach to your California Form 540, Form 540NR, or Form 540 2EZ.

Name(s) as shown on tax return

SSN or ITIN

Part I Marital Status

1 Check one box below to identify your marital status. See instructions.

- a Not legally married/RDP during 2023 1a
- b Surviving spouse/RDP (my spouse/RDP died before 01/01/2023) 1b
- c Marriage/RDP was annulled 1c
- d Received final decree of divorce, legal separation, dissolution, or termination of marriage/RDP by 12/31/2023 1d
- e Legally married/RDP and did not live with spouse/RDP during 2023 1e
- f Legally married/RDP and lived with spouse/RDP during 2023. List the beginning and ending dates for each period when you lived together 1f

(mm/dd/yyyy) (mm/dd/yyyy) (mm/dd/yyyy) (mm/dd/yyyy)

From: To: From: To:

Part II Qualifying Person

2 Check one box below to identify the relationship of the person that qualifies you for the head of household filing status. See instructions.

- a Son, daughter, stepson, or stepdaughter 2a
- b Grandchild, brother, sister, half brother, half sister, stepbrother, stepsister, nephew, or niece 2b
- c Eligible foster child 2c
- d Father, mother, stepfather, or stepmother 2d
- e Grandfather, grandmother, son-in-law, daughter-in-law, father-in-law, mother-in-law, brother-in-law, sister-in-law, uncle, or aunt 2e

Part III Qualifying Person Information

3 Information about your qualifying person. See instructions.

First Name

Last Name

SSN

DOB (mm/dd/yyyy) If your qualifying person is age 19 or older in 2023, go to line 3a. If not, go to line 4.

- a Was your qualifying person a full time student under age 24 in 2023? 3a Yes No
- b Was your qualifying person permanently and totally disabled in 2023? 3b Yes No

4 Enter qualifying person's gross income in 2023. See instructions.

5 Number of days your qualifying person lived with you during 2023. See instructions.

When calculating the total number of days your qualifying person lived with you, you may include any days your qualifying person was temporarily absent from your home. For example, illness, education, business, vacations, military service, and incarceration. In the event of a birth or death of your qualifying person during the year, enter 365 days. See instructions.