TAXABLE YEAR

Beneficiary's Share of Income, Deductions, Credits, etc.

CALIFORNIA SCHEDULE

2	02	23 Deductions,	Credits,	etc.	·			K-1 (541)	
For ca	alen	ndar year 2023 or fiscal year be	ginning (mm/dd/	(yyyy)		, and ending (n	nm/dd/yyyy)		
		ries: Complete a separate Sche					3333,		
Bene	ficia	iaries: Refer to the instructions t	for Schedule K-1	l (541).					
Name	of	f estate or trust							
Beneficiary's SSN/ITIN, California corporation no., California SOS file no., or FEIN						Estate's or trust's FEIN			
City, State, and ZIP code					Fiduciary's name, address (number and street, suite, Apt., PO box, or PMB no.), City, State, and ZIP code. If there is more than one fiduciary or trustee, list all of the fiduciaries or trustees' names, addresses, and indicate if fiduciary is a nonresident. If more space is needed, add an attachment. Include the estate's or trust's FEIN at the top of each separate attachment.				
A Ber	efic	ciary's percentage of distribution at ye	ar end					. %	
		here if this is:							
		ype of entity is this beneficiary?							
		beneficiary a resident of California? .							
E Ist	he fi	fiduciary a resident of California?						▶ ☐ Yes ▶ ☐ No	
		(a) Allocable share item		(b) Amount		(c) California	(d) Total amounts using	(e) California	
		Anocable share tem		federal Sch	hedule	adjustments	California law	source amounts	
	4	Interest		K-1 (Form	1041)		Combine col. (b) and col. (c)	and credits	
Income (Loss)	1	Dividends					•	•	
		Net capital gain or (loss)					0	•	
		Other portfolio and nonbusiness inco						•	
		Ordinary business income					•	•	
		Net rental real estate income							
	8	Other rental income							
Directly apportioned deduction	9 :	a Depreciation				A			
	l	b Depletion							
		c Amortization							
Final year deduction	11 :	a Excess deduction on termination							
		(Attach computation)							
		b Capital loss carryover							
	'	c Net operating loss (NOL) carryover							
		tax purposes							
	'	d NOL carryover for alternative minir tax purposes.							
Alternative minimum tax adjustment	12	a Adjustment for alternative minimur							
		b Accelerated depreciation							
		c Depletion							
		d Amortization							
		e Exclusion items							
Credits		a Trust payments of estimated tax cr							
		to beneficiary							
	1	b Total withholding (equals amount of							
		if calendar year)							
		c Taxes paid to other states. Attach S							
		d Other credits. Attach schedule							
		a Tax-exempt interest							
		b Net investment income							
		c Gross farm and fishing income							
		d Other information							