

SUSAN FARGO susan.fargo@ftb.ca.gov			AMANDA MESA amanda.mesa@ftb.ca.gov		
CTP ID	CTP Vendor Name		CTP ID	CTP Vendor Name	
1	022	CCH TAX & ACCOUNTING, (WRITE UP) ***	1	001	5227 TAX SYSTEMS
2	082	STF SERVICES ***	2	003	TALUY CALIFORNIA CORPORATION aka FILEYOURTAXES.COM ***
3	098	CCHSFS (TAX WISE) ***	3	034	CS PROFESSIONAL ***
4	124	TAX TECHNOLOGIES, INC. ***	4	051	INTUIT PRO SERIES BUSINESS ***
5	147	RBJ SOFTWARE	5	053	JACKSON HEWITT ***
6	169	MASTERTAX	6	059	LACERTE (INTUIT) ***
7	186	TYLER TECHNOLOGIES	7	175	TURBO TAX ONLINE (INTUIT) ***
8	188	CCH SMALL FIRM SERVICES (ATX) ***	8	178	BIVIO
9	189	PWC LLP	9	184	EDWARD JONES
10	195	BLOCKWORKS ***	10	201	ADVANCED TAX SOLUTIONS LLC ***
11	216	GRANITE SOFTWARE, INC	11	204	ANYWHERE INTEGRATE SERVICES (TITLE RESOURCE GROUP AKA WEST COAST ESCROW)
12	225	BLOCKWORKS ONLINE ***	12	208	CROWE, LLP

RAMONA CHAVEZ ramona.chavez@ftb.ca.gov			MONICA SMITH monica.smith@ftb.ca.gov		
CTP ID	CTP Vendor Name		CTP ID	CTP Vendor Name	
1	027	THOMSON REUTERS (TAX & ACCOUNTING, INC.) ***	1	015	H & R BLOCK INC. (H & R BLOCK, INC. (HRBS)) ***
2	031	2ND STORY/TAXACT INC. ***	2	023	CFS TAX
3	041	RHODES (TAX SLAYER) ***	3	042	CORPTAX ***
4	068	CROSSLINK ***	4	043	DRAKE ***
5	090	TAXWARE ***	5	049	HOWARDSOFT ***
6	112	EZ TAX RETURN ***	6	079	ON-LINE TAXES, INC ***
7	126	TAXHAWK ***	7	194	SOVOS COMPLIANCE LLC
8	168	RAMQUEST	8	196	EFORM (THOMSON REUTERS)
9	214	CREDIT KARMA TAX	9	197	GO SYSTEM/ONESOURCE (THOMSON REUTERS)
10	218	INFINISOURCE, INC	10	200	ERNST & YOUNG LLP
11			11	217	HRB DEVLOPMENT, LLC ***
			12	228	COLUMN TAX ***

*** Absolute Positioning



Substitute Forms

Revised as of 12-15-2022