e-file Opt-Out Record for Individuals

CALIFORNIA FORM

General Information

California law requires individual income tax returns prepared by certain income tax preparers to be electronically filed (e-filed) unless the taxpayer elects not to e-file or the tax preparer cannot e-file the return due to reasonable cause. Use this form to record when and why the return was not e-filed.

Do not mail this form to the Franchise Tax Board (FTB). Please keep it for your records.

For married/registered domestic partners (RDPs) filing jointly, only one spouse/RDP needs to sign.

Part I Taxpayer Information				
Your first name	ame Last name			Your SSN or ITIN
ing jointly, spouse's/RDP's first name Last name				Spouse's/RDP's SSN or ITIN
Street address (number and street) or PO box	Apt. no.	Apt. no. PMB/private mailbox		Telephone number
City			State	ZIP code
Foreign country name	Foreign province/state/county			Foreign postal code
□ I elect not to e-file my tax return.	I			
Reason (optional):				
Your signature				Date
Spouse's/RDP's signature (if filing jointly)				Date
Part II Tax Preparer Information				
I am not e-filing this taxpayer's retu Explanation:).		
Paid preparer's signature				Date
Paid preparer's name				PTIN
Firm's name (if applicable)				Firm's FEIN
Firm's or preparer's address				Telephone number
City		5	State	ZIP code