

2017

Beneficiary's Share of Income, Deductions, Credits, etc.

K-1 (541)

For calendar year 2017 or fiscal year beginning (mm/dd/yyyy) _____, and ending (mm/dd/yyyy) _____.

Fiduciaries: Complete a separate Schedule K-1 (541) for each beneficiary.

Beneficiaries: Refer to the instructions for Schedule K-1 (541).

Name of estate or trust

Table with 2 columns: Beneficiary's SSN/ITIN, California corporation no., California SOS file no., or FEIN; Estate's or trust's FEIN. Below are fields for names and addresses.

- A Beneficiary's percentage of distribution at year end ... %
B Check here if this is: ... (1) A final Schedule K-1 (541) (2) An amended Schedule K-1 (541)
C What type of entity is this beneficiary? ... (1) Individual (2) Estate/Trust (3) Qualified Exempt Organization (4) Other
D Is this beneficiary a resident of California? ... Yes No
E Is the fiduciary a resident of California? ... Yes No

Main table with 5 columns: (a) Allocable share item, (b) Amount from federal Schedule K-1 (Form 1041), (c) California Adjustments, (d) Total amounts using California law, (e) California source amounts and credits. Rows include Interest, Dividends, Net capital gain, etc.