

Your first name and initial Last name
If a joint return, spouse's first name and initial Last name
Home address (number and street). If a P.O. Box, see instructions. Apt. no.
City, town or post office, state, and ZIP code

Your social security number
Spouse's soc. sec. no. if joint return
Telephone number (optional)

Part I Tax Return Information (Whole dollars only.)
1 Alabama taxable income (Form 40, line 16 or Form 40NR, line 18)
2 Total tax liability (Form 40, line 21) or Net tax due (Form 40NR, line 20)
3 Total payments (Form 40, line 27 or Form 40NR, line 26)
4 Refund (Form 40, line 35 or Form 40NR, line 33)
5 Amount you owe (Form 40, line 30 or Form 40NR, line 29)

Part II Refund and Payment Information
1 Routing number: [grid]
2 Account number: [grid]
3 Type of account: [] Checking [] Savings
4 Type of transaction: [] Direct Deposit [] Direct Debit
5 [] Paper Check (Check this box to have your refund issued by a paper check.)

Part III Declaration of Taxpayer
Under penalties of perjury, I declare that I have compared the information contained on my return with the information I have provided to my electronic return originator and that the amounts described in Part 1 above agree with the amounts shown on the corresponding lines of my 2023 Alabama individual income tax return. To the best of my knowledge and belief, this return, including any accompanying schedules and statements, is true, correct, and complete. Also, I hereby authorize the Alabama Department of Revenue to disclose to my ERO described below, any information concerning the disbursement of the refund requested or any problems encountered in the processing of my return.
[] I authorize a representative of the Department of Revenue to discuss my return and attachments with my preparer.

Sign Here

Your signature Date Spouse's signature. If a joint return, BOTH must sign. Date

Part IV Declaration of Electronic Return Originator (ERO) and Paid Preparer
I declare that I have reviewed the above taxpayer's Alabama individual income tax return and that the entries on this form are complete and correctly represented based on all information of which I have any knowledge. I also declare that I have followed all other requirements described in IRS PUB. 1345, Revenue Procedures for Electronic Filing of Individual Income Tax Returns (Tax Year 2023), and the Alabama Handbook for Electronic Filers of Individual Income Tax Returns (Tax Year 2023). By using a computer system and software to prepare and transmit my client's return electronically, I consent to the disclosure of all information pertaining to my use of the system and software to create my client's return and to the electronic transmission of my client's tax return to the Alabama Department of Revenue, as applicable by law. If I am also the paid preparer, under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete.

ERO's Use Only
ERO's signature Date Check if also paid preparer [] Preparer's PTIN
Firm's name (or yours if self-employed) and address E.I. No. ZIP Code

Paid Preparer's Use Only
Under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete.
Preparer's signature Date Check if self-employed [] Preparer's PTIN
Firm's name (or yours if self-employed) and address E.I. No. ZIP Code

DO NOT MAIL TO ALABAMA DEPT. OF REVENUE