



**Grantor Statement of Income, Deductions, and Other Items**  
Tax year beginning \_\_\_\_\_, 2022, and ending \_\_\_\_\_, 20\_\_\_\_\_

Final  
 Amended

GRANTOR INFORMATION				TRUST INFORMATION		
Name ●				Name		
Street Address ●				Street Address		
City ●	State ●	Zip ●		City	State	Zip
SSN ●				FEIN		

What type of entity is this grantor ●  
 Alabama Resident ●  Nonresident

GRANTOR'S SHARE OF INCOME	(a)	Alabama Total Income	(b)	Nonresident Non-Alabama Source Income	(c)	Reportable Alabama Income
1. Interest Income .....	1	●	●	●		
2. Dividend Income .....	2	●	●	●		
3. Capital Gain or (Loss) .....	3	●	●	●		
4. Business Income or (Loss) .....	4	●	●	●		
5. Rent, Royalties, Partnerships, and S Corporations Income or (Loss) .....	5	●	●	●		
6. Estates and Trusts Income or (Loss) .....	6	●	●	●		
7. Farm Income or (Loss) .....	7	●	●	●		
8. Ordinary Gain or (Loss) from Form 4797 .....	8	●	●	●		
9. Other Income .....	9	●	●	●		
10. Total Income (total of lines 1-9) .....	10	●	●	●		

GRANTOR'S SHARE OF DEDUCTIONS				
11. Interest .....	11	●	●	●
12. Taxes .....	12	●	●	●
13. Fiduciary Fees .....	13	●	●	●
14. Charitable Deduction .....	14	●	●	●
15. Attorney, accountant, and return preparer fees .....	15	●	●	●
16. Other deductions not subject to the 2% floor (attach explanation) .....	16	●	●	●
17. Allowable miscellaneous itemized deduction subject to the 2% floor (attach explanation) .....	17	●	●	●
18. Total Ordinary Deductions (total of lines 11-17) .....	18	●	●	●

DIRECTLY APPORTIONED AMOUNTS			
19. Depreciation .....	19		●
20. Depletion .....	20		●
21. Amortization .....	21		●
22. Composite/Electing Pass-Through Entity Credit from Form 41, page 1, line 8g. ....	22		●

●Paid by \_\_\_\_\_ ●FEIN \_\_\_\_\_

23. Tax Exempt Income ..... 23 ●

Credits from Schedule FC		Code	Maximum Allowable
24a. ....	24a	●	●
24b. ....	24b	●	●
24c. ....	24c	●	●